FORM PTO-1618A

Exp res 06/30/99 OMB 0651-0027

Express Mail Label No.: EL938921290US

Docket No.: C40000/125166

OFFICE OF PUTLIC RECORDS

03-19-2002

U.S. Department of Commerce

Patent and Trademark Office

**TRADEMARK** 

2002 EED 20 54 3 67

Name   Concord Food Stores, L.L.C.   08 24 2001 Formerly	ZWZ FEE ZO (TH RECORDATION	N FORM (		
St. bmission Type    New   Z-20-02   Assignment   License     Resubmission (Non-Recordation)   Document ID #   Limited Partnership   Corrective Document Reel #   Frame #   Other     Corrective Document Reel #   Frame #   Other   Execution Date Month Day Year     Name   Concord Food Stores, L.L.C.   Other   Limited Liability Company     Citizenship/State of Incorporation/Organization   Kansas     Ceriving Party   Mark if additional names of conveying parties attached   Month Day Year     Mark if additional names of conveying parties attached   Execution Date Month Day Year     Name   Concord Food Stores, L.L.C.   Other   Limited Liability Company     Citizenship/State of Incorporation/Organization   Kansas     Receiving Party   Mark if additional names of conveying parties attached     Name   Bank of America, N. A.     Lieu/AKA/TA   Composed of   Ac dress (line 1)   231 S. LaSalile Street     Address (line 2)   Address (line 3)   Chicago   LI/USA   60697     City   State/Country   Zip Code   If document to be recorded for a sasignment and the receiving party is assignment and the	FINANCE SECTION TRADE	EMARKS HOUR HAND	HEN ARII INK IKA IKA IKA AN	
New   Z-20-02   Assignment   License			22966 yy(ies).	
Resubmission (Non-Recordation) Document ID #	Submission Type	Conveyance Type		
Document ID #		Assignment	License	
Correction of PTO Error Reel # Frame # Change of Name  Corrective Document Reel # Frame # Other  Corrective Document Reel # Frame # Other  Conveying Party Mark if additional names of conveying parties attached Month Day Year  Name Concord Food Stores, L.L.C. 08 2 4 2001  Formerly Individual General Partnership Limited Partnership Corporation Association  Other Limited Liability Company  Citizenship/State of Incorporation/Organization Kansas  Receiving Party Mark if additional names of conveying parties attached  Name Bank of America, N. A.  L'BA/AKA/TA  Composed of At dress (line 1) 231 S. LaSalie Street  Acdress (line 2) Address (line 2) Individual General Partnership Limited Partnership Individual General Partnership Limited Partnership Individual General Partnership Limited Partnership Individual General Partnership Indivi	Resubmission (Non-Recordation)	Security Agreement	Nunc Pro Tunc Assignr	nent
Correction of PTO Error Reel # Frame # Change of Name    Corrective Document Reel # Frame # Other	Document ID #			
Reel # Frame # Change of Name    Corrective Document Reel # Frame # Other	Correction of PTO Error	Merger		7
Corrective Document Reel # Frame # Other  Conveying Party		Change of Name	<u> </u>	_
Conveying Party	Corrective Document			
Name   Concord Food Stores, L.L.C.   Day   Year   Name   Concord Food Stores, L.L.C.   Day   24   2001  Formerly   Individual   General Partnership   Limited Partnership   Corporation   Association	Reel # Frame #	Other		
Formerly  Individual General Partnership Limited Partnership Corporation Association  Other Limited Liability Company  Citizenship/State of Incorporation/Organization  Receiving Party Mark if additional names of conveying parties attached  Name Bank of America, N. A.  L'BA/AKA/TA  Composed of At dress (line 1) 231 S. LaSalle Street  Acdress (line 2)  Address (line 3) Chicago IL/USA 60697  City State/Country Zip Code  Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)  Other National Association Not applicable  D3/18/2602 6T0N11 00000162 1823340 FOR OFFICE USE ONLY	Conveying Party	rk if additional names of conveying p		
Individual General Partnership Limited Partnership Corporation Association    Other Limited Liability Company	Name Concord Food Stores, L.L.C.		08	24 2001
Individual General Partnership Limited Partnership Corporation Association    Other Limited Liability Company	Formerly			
Citizenship/State of Incorporation/Organization  Receiving Party		Limited Partnership	Corporation Assoc	iation
Receiving Party	Other Limited Liability Company			
Name Bank of America, N. A.  L'BA/AKA/TA  Composed of  Ac dress (line 1) 231 S. LaSalle Street  Acdress (line 2)  Address (line 3) Chicago IL/USA 60697  City State/Country Zip Code  Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached.  Other National Association (Banking)  Citizenship/State of Incorporation/Organization Not applicable  FOR OFFICE USE ONLY  1 FC:481 40.00 PP	☐ Citizenship/State of Incorporation/Organization	Kansas		
Composed of  Ac dress (line 1) 231 S. LaSalle Street  Acdress (line 2)  Address (line 3) Chicago IL/USA 60697  City State/Country Zip Code  Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached.  Other National Association (Banking)  Citizenship/State of Incorporation/Organization Not applicable  FOR OFFICE USE ONLY  Of FC:481 40.00 PP	Receiving Party	k if additional names of conveying p	arties attached	
Composed of  At dress (line 1) 231 S. LaSalle Street  Acidress (line 2)   Address (line 3) Chicago IL/USA 60697  City State/Country Zip Code  Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)  Other National Association (Banking) Not applicable  03/18/2002 GTON11 00000162 1823340 FOR OFFICE USE ONLY	Name Bank of America, N. A.			
Ac dress (line 1) 231 S. LaSalle Street  Ac dress (line 2)   Address (line 3) Chicago IL/USA 60697 City State/Country Zip Code  Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached.  Other National Association (Banking) Cotizenship/State of Incorporation/Organization Not applicable  O3/18/2002 6TON11 00000162 1823340 FOR OFFICE USE ONLY	L-BA/AKA/TA			
Acidress (line 2)  Address (line 3) Chicago IL/USA 60697  City State/Country Zip Code  Individual General Partnership Limited Partnership assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached.  Other National Association (Banking)  Citizenship/State of Incorporation/Organization  FOR OFFICE USE ONLY  Of FC:481 40.00 DP	Composed of			
Address (line 3)  Chicago  City  State/Country  Zip Code  Individual  General Partnership  Limited Partnership  If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached.  Other  National Association (Banking)  Citizenship/State of Incorporation/Organization  FOR OFFICE USE ONLY  Of FC:481  Address (line 3)  Chicago  IL/USA  60697  Zip Code  If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached.  (Designation must be a separate document from Assignment.)  FOR OFFICE USE ONLY	Ac dress (line 1) 231 S. LaSalle Street			
City State/Country Zip Code  Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached.  Other National Association (Banking)  Citizenship/State of Incorporation/Organization  Not applicable  FOR OFFICE USE ONLY  1 FC:481  40.00 BP	Acidress (line 2)			
City State/Country Zip Code  Individual General Partnership Limited Partnership If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached.  Other National Association (Banking)  Citizenship/State of Incorporation/Organization  Not applicable  FOR OFFICE USE ONLY  1 FC:481  40.00 BP	Address (line 3) Chicago	IL/USA	60697	
assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached.  Other National Association (Banking)  Citizenship/State of Incorporation/Organization  FOR OFFICE USE ONLY  1 FC:481  Association Assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached.  (Designation must be a separate document from Assignment.)		State/Country	Zip Code	
Corporation Association appointment of a domestic representative should be attached.  Other National Association (Banking)  Citizenship/State of Incorporation/Organization  Not applicable  FOR OFFICE USE ONLY  101 FC:481  40.00 DP	Individual General Partnership	Limited Partnership		<i>i</i> is
Other National Association (Banking)  Citizenship/State of Incorporation/Organization  Not applicable  FOR OFFICE USE ONLY  10 FC:481  40.00 DP	Corporation Association		appointment of a domestic	
03/18/2002 GTON11 00000162 1823340 FOR OFFICE USE ONLY 01 FC:481 40.00 DP	Other National Association (Banking)		(Designation must be a separate	
01 FC:481 40.00 PP	Citizenship/State of Incorporation/Organization	Not applicable		
	03/18/2002 GT0N11 00000162 1823340 FOI	R OFFICE USE ONLY		
PE FU:482 50.00 DP	01 FC:481 40.00 pp 02 FC:482 50.00 pp			

Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB
Acommation Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to: Mail documents to be recorded with required cover shocks, internal PRADEMARK

Commissioner of Patents and Trademarks, Box Assignments, Washington PRADEMARK

REEL: 002463 FRAME: 0001

FORM PTO-1618I Exp res 06/30/99 OMB 0651-0027	3	Paç	<b>је 2</b>		U.S. Department of Commerce Patent and Trademark Office TRADEMARK
	oresentative Name a	and Address	Enter for the first Receiving	Party only.	
Name					
Address (line 1)					
Address (line 2)					
Address (line 3)					
Address (line 4)					
Corresponde	nt Name and Addres	SS Area Cod	le and Telephone Number	314-259-20	000
Name	Roxana Wizorek, Esq.				
Address (line 1)	Bryan Cave, LLP				
Address (line 2)	211 North Broadway, S	uite 3600			
Address (line 3)	St. Louis, MO 63102				
Address (line 4)					
Pages	Enter the total numbe including any attachm		ached conveyance do	ocument #	10
	pplication Number(s			—	tional numbers attached
Enter eithe	r the Trademark Application N	lumber <u>or</u> the Registration			
Trac	demark Application Nur	nber(s)	Re	gistration Num	nber(s)
			1823340	1262710	2077337
Number of Pr	operties Enter the	e total number of pro	operties involved	#	3
Fee Amount	Fee Amo	ount for Properties L	isted (37 CFR 3.41):	\$	\$90.00
Method of Pay		inclosed 🗵 De	eposit Account 🗌		
Deposit Acco (Enter for payme	unt nt by deposit account or if add	ditional fees can be charg Deposit Accour	ed to the account.) nt Number:	#	02-4467
		Authorization to	o charge additional	Ye	es 🛛 No 🗌
fees:					
Statement an					
attached	est of my knowledge and copy is a true copy of d herein.	nd belief, the forego the original docume	ing information is truent. Charges to depos	e and correct sit account are	and any authorized, as
	na Wizorek	( XXX			2/17/08
Name of	Person Signing		Signature	TDADEN	Date Signed

Express Mail Label No.: EL938921290US

Docket No.: C40000/125166

#### INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (as may be amended, supplemented and otherwise modified from time to time, "IP Security Agreement") is made and effective as of August 24, 2001, by CONCORD FOOD STORES, L.L.C. (including any successor or permitted assignee thereof, "Grantor"), in favor of BANK OF AMERICA, N.A. (including any successor, participant, assignee or transferee thereof, "Agent"), as administrative agent for itself and the Lenders (as defined in the Credit Agreement referred to below).

#### RECITALS

WHEREAS, Grantor, Concord Food Stores, L.L.C. ("Concord") and each direct and indirect Subsidiary of Grantor and Harp's (each, a "Borrower"; collectively, the "Borrowers") desire and have applied to Agent and the Lenders for a credit facility pursuant to which up to \$63 million can be borrowed from time to time; and

WHEREAS, pursuant to that certain Financing Agreement by and among Borrowers, Lenders and Agent dated as of August 24, 2001 (as may be amended from time to time, "Loan Agreement"), a condition precedent to the obligation of the Agent or any Lender to execute and perform under the Loan Agreement is that Grantor shall have executed and delivered that certain Security Agreement executed by Grantor in favor of Agent for the benefit of Agent and the Lenders dated as of August 24, 2001 (as may be amended from time to time, "Security Agreement") encumbering all of Grantor's tangible and intangible personal property assets in favor of Agent for the benefit of Agent and the Lenders; and

WHEREAS, under the terms of the Security Agreement, Grantor has agreed to assign certain intellectual property to Agent for purposes of securing the obligations to Agent and the Lenders under the Loan Agreement and related Loan Documents; and

WHEREAS, Grantor has determined that it is in its best interest to execute this IP Security Agreement inasmuch as Grantor will derive substantial direct and indirect benefits from the funding of the Advances by Agent pursuant to the Loan Agreement;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, Grantor and Agent hereby agree as follows:

- 1. <u>Grant</u>. Grantor hereby grants to Agent an absolute, present, unconditional, continuing first priority security interest in and to Grantor's entire right, title and interest in and to the following property and rights (collectively, the "Collateral"):
- (a) The U.S., state and foreign copyrights, associated copyright registrations and applications for copyright registration, and copyright licenses set forth on <u>Schedule A</u> attached hereto (collectively, the "Copyrights"); and
- (b) The U.S., state and foreign patents and patent applications, and patent licenses set forth on Schedule B attached hereto, including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same (collectively, the "Patents"); and

- (c) The U.S., state and foreign trademark and service mark registrations, trademark and service mark applications (except for "intent to use" applications for trademark or service mark applications filed pursuant to Section 1(b) of the Lanham Act, unless and until an Amendment to Allege Use or a Statement of Use under Section 1(c) or 1(d) of said Act has been filed), and trademark and service mark licenses set forth on Schedule C attached hereto (including all associated goodwill, collectively, the "Trademarks"); and
- (d) Any and all claims and causes of action for past, present or future infringement of any of the Collateral, with the right, but not the obligation, to sue for and collect damages for infringement of the Collateral; and
- (e) Any and all licenses or rights granted under any of the Collateral, and all license fees and royalties arising from such licenses or rights, to the extent permitted by such licenses or rights; and
- (f) Any and all amendments, renewals, extensions, reissuances and replacements of any of the Collateral; and
  - (g) Any and all products and proceeds of any of the foregoing.
- 2. Requested Recordation. Grantor authorizes and requests that the Register of Copyrights and the Commissioner of Patents and Trademarks (and any state, foreign or other authorities to which this IP Security Agreement is submitted) to file and record this IP Security Agreement (and any corresponding or separate application forms of such jurisdiction) in order to publicly reflect Agent's interest in the Collateral.
- 3. <u>Assignment</u>. Upon the occurrence of an Event of Default (as defined in the Security Agreement), Grantor shall execute and deliver to Agent an absolute assignment transferring its entire right, title, and interest in and to the Collateral to Agent.
- 4. <u>Power of Attorney</u>. Grantor hereby irrevocably grants Agent a power of attorney, to act as Grantor's attorney-in-fact, with full authority in the name, place and stead of Grantor, from time to time in Agent's reasonable discretion regardless of whether a Default or Event of Default is occurring:
- (a) To modify or amend (in Agent's sole discretion and without first obtaining Grantor's approval of or signature thereto) Schedule A, Schedule B, and/or Schedule C hereof, as appropriate, to include references to any registered intellectual property (or application or license therefor) acquired by Grantor after the execution hereof or to delete any reference to any Collateral in which Grantor no longer has or claims any right, title or interest; and
- (b) To execute, file and pursue (in Agent's sole discretion and without first obtaining Grantor's approval of or signature thereto, unless otherwise prohibited by applicable law) any application, form or other document in order to perfect, maintain, continue or otherwise protect Agent's interest or Grantor's rights in the Collateral, including, without limitation, executing and filing (i) any financing statement, any continuation statement or any amendment thereto, and (ii) any document in any proceeding before the United States Patent and Trademark Office, the United States Copyright Office or the relevant office of any state or foreign jurisdiction (including, without limitation, the filing of applications for renewal, affidavits of use, affidavits of incontestability and opposition, interference and cancellation proceedings) and to pay any fees and taxes in connection therewith or otherwise; and

1329369.01

(c) To execute any assignment or other document required to acknowledge, register or perfect Agent's interest in any part of the Collateral without the signature of Grantor unless prohibited by applicable law.

Grantor also hereby irrevocably grants Agent a power of attorney, to act as Grantor's attorney-in-fact, with full authority in the name, place and stead of Grantor, from time to time in Agent's discretion after the occurrence and during the continuance of a Default or an Event of Default, to take any other action and to execute any other instrument which Agent may deem reasonably necessary or advisable to accomplish the purposes of the Security Agreement or this IP Security Agreement.

The foregoing power of attorney is coupled with an interest and is irrevocable but will terminate upon the termination of the Security Agreement.

- 5. Release. The security interest granted herein will terminate (and all rights to the Collateral will revert to Grantor) upon satisfaction of the following conditions: (a) payment and performance in full of all the obligations secured hereby (unconditionally and indefeasibly) and (b) the termination of the Loan Agreement (and the facilities thereunder). Upon any such termination, Agent (at Grantor's request and sole expense) will execute and deliver to Grantor (without any representation, warranty or recourse of any kind whatsoever) such documents as Grantor may reasonably request and provide to Agent to evidence such termination.
- 6. <u>Miscellaneous</u>. This IP Security Agreement has been entered into in conjunction with the provisions of and the security interest granted to Agent under the Security Agreement. The rights and remedies of Grantor and Agent with respect to the security interest granted herein are in addition and without prejudice to those set forth in the Security Agreement and the Loan Agreement, all terms and provisions of which are hereby incorporated herein by reference. This IP Security Agreement may be executed in any number of counterparts with the same effect as if all the signatures on such counterparts appeared on one document; each such counterpart will be deemed to be an original but all counterparts together will constitute one and the same instrument. In the event that any provisions of this IP Security Agreement are deemed to conflict with the Security Agreement or the Loan Agreement, the provisions of the Security Agreement or Loan Agreement shall govern.

3

IN WITNESS WHEREOF, the parties hereto have executed this IP Security Agreement, as an instrument under seal (whether or not any such seals are physically attached hereto), through their duly authorized officers, as of the date first written above.

WITNESS:	CONCORD FOOD STORES, L.L.C. (as Grantor)			
By: Name: Title:	By Concord Management, Inc., a Kansas corporation, its Manager  By:  Name: Gary L. Phillips  Title: President			
[CORPORATE SEAL]	Address: 5000 Kansas Avenue Kansas City, KS 66106			
	Telephone: ( ) Facsimile: (913) 288-1613			
WITNESS:	BANK OF AMERICA, N.A.  (as Agent)			
By: John J. Whit By:	Name: David A. Johanson Title: Vice President			

Chicago, Illinois 60697

Facsimile: (877) 206-8410

231 South LaSalle Street

Telephone: (312) 828-7933

## **ACKNOWLEDGMENT**

STATE OF Kansas :	an and an
county of Wyandite	SS
sworn, did say that he/she is the Press L.L.C., and that said instrument (i.e., the Intellect of said CONCORD FOOD STORES, L.L.C. by	Notary Public, on this 23rd day of August, 2001, to me known personally, who, being by me duly of CONCORD FOOD STORES, the property Security Agreement) was signed on behalf authority of its management committee, and the said said instrument to be his/her-free act and deed.
<del>-</del>	Notary Public Coo? I see the Menopole for
	ANYA'R PUBLIC - State of Kanses:  ANYA'R PUBLIC - State of Kanses:  ANYA'R PUBLIC - State of Kanses  ANYA'R PUBLIC - State of Kanses

## SCHEDULE A

## COPYRIGHT COLLATERAL

I.	Registered Copyrigh	ts

Copyright Title

Registration Number

Registration Date

NONE.

II. Pending Copyright Applications

Copyright Title\_

**Application** Number

Filing Date

Date of Creation

Date of

Publication

NONE.

III. Unregistered Copyrights

Copyright Date of Title

Creation

Date of Publication Original Author/Owner Date and Recordation

Number of Assignment to Grantor

Date of Expected

Registration (if applicable)

NONE.

IV. Copyright Licenses

Copyright Licensor Licensee

Effective Date

Expiration Date

Subject Matter

NONE.

10-27110.01

## SCHEDULE B

## PATENT COLLATERAL

I. Patents

Patent

Issue

Number

Country

Date

<u>Title</u>

NONE.

II. Pending Patent Applications

Patent Title

Atty. Docket Number

Serial Filing

Country

Number

Date

Status

NONE.

III. Patent Licenses

Patent No.

Country

Licensor

Licensee

Effective

Date

Expiration

Date

NONE.

10-27110.01

## SCHEDULE C

# TRADEMARK COLLATERAL

I. Registered Trademarks

Trademark

Description

Country

Registration

Number

II. Pending Trademark Applications

Trademark Description Atty. Docket
Number

Country

Serial

Number

Filing

Date

<u>Status</u>

III. Trademark Licenses

Registration

Number Mark

Country

Licensor

Licensee

Effective
Date

Expiration

\_Date

# EXHIBIT "D" TO August 24, 2001 letter from CONCORD FOOD STORES, L.L.C. TO BANK OF AMERICA, N.A., AGENT

#### SCHEDULE C

I. Registered Trademarks

Trademark Registration

<u>Description</u> <u>Country</u> <u>Number</u>

"PRICE CUTTER" 1823340

"PRICE CUTTER FOOD 1,262,710

WAREHOUSE" and design of scissors slashing dollar sign

"MARTHA HARP'S" 2,077,337 July 8, 1997

II. Pending Trademark Applications

Trademark Atty. Docket Serial Filing

<u>Description</u> <u>Number</u> <u>Country</u> <u>Number</u> <u>Date</u> <u>Status</u>

III. Trademark Licenses

Registration Effective Expiration
Number Mark Country Licensor Licensee Date Date

TRADEMARK
RECORDED: 02/20/2002 REEL: 002463 FRAME: 0011