03-25-2002

MATHEWS, COLLINS.

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March 4, 2002

BRUCE M. COLLINS, COUNSEL

PATENTS TRADEMARKS COPYRIGHTS UNFAIR COMPETITION LICENSING COMPUTER AND HIGH TECHNOLOGY MATTERS RELATED LITIGATION

RONALD GOULD, OF COUNSEL

H. HUME MATHEWS (1911-1989)

Via Express Mail

BRIAN L. BUCKWALTER, Ph.D., PATENT AGENT

Commissioner For Trademarks Assignment Branch Crystal Gateway #4 Room 300 Washington, DC 20231

3-4-02

Attn: Trademark Assignment Branch

RE:

Assignment of U.S. Trademark Application No. 75/181,561

(Now Registration No. 2,101,554) For the mark: "VERSA-WRAP II"

Our File No.: 2112-303US

Dear Sir or Madam:

Enclosed please find the original Trademark Assignment and supporting documentation regarding the above-captioned trademark registration. Please record and index this document against U.S. Trademark Application No. 75/181,561 (now registration number 2,101,554) ensuring that this registration now shows ownership by AEP Industries, Inc. If you have any questions, please telephone the undersigned directly.

The Name of the Party conveying an interest: 1.

> BDH TWO, INC. One Little Falls Centre Suite 202 Wilmington, Delaware 19808

		O *		
	Entity:	Individual	[]	Association
	וֹ זֹ	General Partnership	[]	Limited Partnership
	$[X] \setminus$	Corporation – a Delawa	re corporation	on
	[]	O ther		
03/22/2002 GTON11	00000088 75181561			
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				TRAD

-2-

2.	Name and Address of Party Receiving an Interest:					
	125 Pl	NDUSTRIES, INC. nillips Avenue Hackensack, New Jersey 07606				
	Entity [] [] [X] []	Individual [] Association General Partnership [] Limited Partnership Corporation – a Delaware corporation Other				
	If not	domiciled in the United States, a domestic representative designation is ed:				
	[] Ye [] No					
3.	Interes	st Conveyed:				
	[X] []	Assignment [] Change of Name Security Agreement [] Merger				
4.		Application number(s) or registration(s) number(s). Additional sheet attached: [] Yes [X] No				
	A. APPLICATION SERIAL NO.(s)					
	-	75/181,561				
	В.	TRADEMARK REGISTRATION NO.(s)				
		Application Serial Number 75/181,561 has matured into Registration No. 2,101,554				

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5. Name and Address of party of whom correspondence concerning document should be mailed.

Todd A. Denys, Esq.

MATHEWS, COLLINS, SHEPHERD & MCKAY, PA
100 Thanet Circle, Suite 306

Princeton, NJ 08540-3674

Tel. No. (609) 924-8555

6. Number of applications and registration(s) involved:

One(1)

7. Amount of fee enclosed or authorized to be charged:

\$40.00

8. Deposit account number (Attach duplicate copy of this form if paying by deposit account):

13-2165

Your prompt attention to expediting the recordation of this assignment request is greatly appreciated. Please ensure that this application now stands in the name of AEP INDUSTRIES, INC.

If you have any questions, please do not hesitate to telephone me directly at (609) 924-8555.

9. Date of execution of attached document: May 23, 1997

MATHEWS, COLLINS, SHEPHERD & McKAY, P.A.

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10. I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct. Executed on:

3 | 4| **3003**Date

Signature Signature

Todd A. Denys
Name of Person Signing

Very truly yours,

MATHEWS, COLLINS, SHEPHERD & MCKAY

By:

Todd A. Denys

TAD: fem

Encls.

- 1. One(1) original Trademark Assignment
- 2. Check in the amount of \$40.00
- 3. This Official Letter of Transmittal
- 4. Express Mail Certificate
- 5. Acknowledgement Postcard

cc: AEP Industries, Inc.

UNITED STATES OF AMERICA

ASSIGNMENT

WHEREAS, BDH Two, Inc.

, a company organized

and existing under the laws of Delaware

, with an office at

Suite 202, One Little Falls Centre, Wilmington, DE 19808

(hereinafter called the ASSIGNOR) is the owner of and has adopted and used the following

trademark(s) for which application(s) for registration have been filed in the United States Patent

and Trademark Office:

Trademark

Filing Date

Number

75/181561

VERSA-WRAP II

October 15, 1996

, a corporation organized

and existing under the laws of Delaware

, with an office at

125 Phillips Avenue, South Hackensack, New Jersey 07606

AND WHEREAS, AEP Industries Inc.

(hereinafter called the ASSIGNEE) is desirous of acquiring the right, title and interest in and to

the said trademark(s) and the eventual registration(s) thereof;

NOW, THEREFORE, in consideration of U.S. \$1.00 and other good and valuable

consideration, the receipt of which is hereby acknowledged, the said ASSIGNOR by these

presents does sell, assign and transfer unto the said ASSIGNEE, its successors and assigns, its

right, title and interest in and to the said trademark(s), trademark application(s) and eventual

trademark registration(s) together with that part of the goodwill of the ASSIGNOR's business

connected with the use of and symbolized by the said trademark(s).

IN WITNESS WHEREOF, the said ASSIGNOR has hereunto executed this

instrument this

23rd

day of

May

. 19 97

BDH TWO, INC.

Title Aggintant Country

NOTARIAL CERTIFICATE - Corporation

UNITED STAT	ES OF AMERICA	}
STATE OF	Delaware	}
COUNTY OF	New Castle	}

RECORDED: 03/04/2002

On this 2340 day of May 1997, before me personally appeared Phyllis R. Yeatman, to me known, who, being by me duly sworn, did depose and say that we is the Assistant Secretarythe corporation described in and which executed the foregoing document and that we signed her name thereto.

(Notarial Seal)

John WKendell

Notary Public