

03-27-2002



Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

102032726

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Regal Cinemas, Inc.

3-6-02

- Individual(s) Association General Partnership Limited Partnership Corporation-State Tennessee Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other Assignment (Resubmitted)

Execution Date: May 1, 1997

2. Name and address of receiving party(ies)

Name: Regal Investment Company

Internal Address:

Street Address: 222 Delaware Avenue

City: Wilmington State: DE Zip: 19899

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Delaware Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

OFFICE OF PATENT RECORDS 2002 MAR -6 PM 2:41 FINANCE SECTION

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1893390 1887534 2070370 2091810

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Chester Rothstein, Esq.

Internal Address: Amster, Rothstein & Ebenstein

Street Address: 90 Park Avenue

City: New York State: NY Zip: 10016

6. Total number of applications and registrations involved: 4

7. Total fee (37 CFR 3.41) \$ 115.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

01-1785 (for additional fees, if any)

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Chester Rothstein

Name of Person Signing

Signature

03/05/02 [49236/9]

Date

Total number of pages including cover sheet, attachments, and document: 5

03/26/2002 LMUELLER 00000241 1893390

01 FC:481 02 FC:482

40.00 OP 75.00 OP

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TRADEMARK REEL: 002469 FRAME: 0628

Resubmission

FORM PTO-1594
(Rev. 6-93)

MD
1-30-98

RECC

01-30-1998

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

OMB No. 0651-0011 (exp. 1-94)



Tab settings

To the Honorable Commissioner of Patent

100619362

original documents or copy thereof.

1. Name of conveying party(ies):

Regal Cinemas, Inc.

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: Regal Investment Company, Inc.

Internal Address: N/A

Street Address: 222 Delaware Avenue

City: Wilmington State: DE ZIP: 19849

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: May 1, 1997

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1,893,390

1,887,534

2,091,810

Additional numbers attached? Yes No 2,070,370

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: F. Mitchell Walker, Jr.

Internal Address: N/A

Street Address: Bass, Berry & Sims PLC

2700 First American Center

City: Nashville State: TN ZIP: 37238

6. Total number of applications and registrations involved: 4

7. Total fee (37 CFR 3.41) \$ 115.00

X Previously Paid

Enclosed

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8. Deposit account number:

N/A

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ANNA B. SNOEDERLY

Name of Person Signing

Anna B. Snoderly
Signature

1/29/98

Date

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Washington, D.C. 20231

TRADEMARK

REEL: 1679 FRAME: 0592

EXHIBIT A

TRADEMARK

REEL: 002469 FRAME: 0629

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Patents & Trademark Office

NOV 21 1997

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To the Honorable Commissioner of Patents and Trademarks

and original documents in this respect.

1. Name of conveying party(ies): MRD
Regal Cinemas, Inc.
11-21-97

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____

Execution Date: May 1, 1997

2. Name and address of receiving party(ies)
Name: Regal Investment Company, Inc.

Internal Address: n/a

Street Address: 222 Delaware Avenue

City: Wilmington State: DE ZIP: 19899

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State Delaware
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

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2700 First American Center

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Enclosed

Authorized to be charged to deposit account

8. Deposit account number:
n/a

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Anna Beth Snoderly

Name of Person Signing

Signature

Total number of pages including cover sheet, attachments, and document

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patents & Trademarks, Box 40
Washington, DC 20530



12/08/97 11:08:11 AM
12/08/97 11:08:11 AM
12/08/97 11:08:11 AM

TRADEMARK ASSIGNMENT

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, effective May 1, 1997, Regal Cinemas, Inc., a Tennessee corporation having a principal place of business at 7132 Commercial Park Drive, Knoxville, Tennessee 37918 ("Regal"), does hereby sell, assign, and transfer to Regal Investment Company, a Delaware, corporation having a principal place of business at 222 Delaware Avenue, Wilmington, Delaware 19899 ("RIC"), its successors, assigns, and legal representatives, the entire right, title, and interest for the United States and all foreign countries, in and to any and all trademarks, tradenames, service marks and service names (collectively referred to hereinafter as "Trademarks" or "Trademark") currently owned by Regal, including all rights of action, including all rights in Trademarks arising by common law, arising by the filing of an application for registration of a Trademark (excluding applications based on intent to use a mark) in this or another country, or arising by operation of any statute or treaty of the United States (or any state thereof) or any other country, along with the goodwill and business reputation associated with said Trademarks.

Without limiting the generality of the foregoing, Regal specifically hereby sells, assigns, and transfers to RIC the entire right, title, and interest in and to the Trademark registrations and applications (excluding applications based on intent to use a mark) set forth in the attached table entitled "ACTIVE REGAL TRADEMARK APPLICATIONS AND REGISTRATIONS" dated May 1, 1997 along with the goodwill and business reputation associated therewith.

TRADE MARK
REEL: 1679 FRAME: 0594

TRADEMARK
REEL: 002469 FRAME: 0631

Agrees to assign to RIC all right, title, and interest in and to any and all Trademark registrations issuing on applications based on intent to use a mark when the registration is granted, along with the goodwill and business reputation associated therewith; and

Agrees to assign to RIC all right, title, and interest in and to any and all Trademarks created or acquired by Regal during these next ten years (unless this agreement is sooner terminated by RIC, or extended by mutual agreement) on the same terms as set forth above for the Trademarks currently owned by Regal.

Regal Cinemas, Inc.

By: Michael R. Jellum
Title: CEO

521765.01

ACTIVE REGAL TRADEMARK APPLICATIONS AND REGISTRATIONS

Regal Cinemas -- Registration No. 1,893,390

Regal Cinemas (see attached design mark) -- Registration No. 1,887,534

Stop & Play

Escape to the Fun

TRADEMARK
REF: 1679 FRAME: 0596

TRADEMARK
REEL: 002469 FRAME: 0633

TRADEMARK ASSIGNMENT

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, effective May 1 1997, Regal Cinemas, Inc., a Tennessee corporation having a principal place of business at 7132 Commercial Park Drive, Knoxville, Tennessee 37918 ("Regal"), does hereby sell, assign, and transfer to Regal Investment Company, a Delaware, corporation having a principal place of business at 222 Delaware Avenue, Wilmington, Delaware 19899 ("RIC"), its successors, assigns, and legal representatives, the entire right, title, and interest for the United States and all foreign countries, in and to any and all trademarks, tradenames, service marks and service names (collectively referred to hereinafter as "Trademarks" or "Trademark") currently owned by Regal, including all rights of action, including all rights in Trademarks arising by common law, arising by the filing of an application for registration of a Trademark (excluding applications based on intent to use a mark) in this or another country, or arising by operation of any statute or treaty of the United States (or any state thereof) or any other country, along with the goodwill and business reputation associated with said Trademarks.

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Agrees to assign to RIC all right, title, and interest in and to any and all Trademarks created or acquired by Regal during these next ten years (unless this agreement is sooner terminated by RIC, or extended by mutual agreement) on the same terms as set forth above for the Trademarks currently owned by Regal.

Regal Cinemas, Inc.

By: Michael L. Miller
Title: CEO

521755.01