

03-29-2002

Form **PTO-1594**  
(Rev. 03/01)  
OMB No. 0651-0027 (exp. 5/31/2)  
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**EET** U.S. DEPARTMENT OF COMMERCE  
**Y** U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

<p>1. Name of conveying party(ies): <u>Mycotech Corp.</u> <b>3-4-02</b></p> <p><input type="checkbox"/> Individual(s)                      <input type="checkbox"/> Association  <input type="checkbox"/> General Partnership              <input type="checkbox"/> Limited Partnership  <input checked="" type="checkbox"/> Corporation-State  <input type="checkbox"/> Other _____</p> <p>Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>	<p>2. Name and address of receiving party(ies) Name: <u>Emerald Bio Agriculture</u> Internal Address: <u>Suite B</u> Street Address: <u>3125 Sovereign Drive</u> City: <u>Lansing</u> State: <u>MI</u> Zip: <u>48911-4240</u></p> <p><input type="checkbox"/> Individual(s) citizenship _____  <input type="checkbox"/> Association _____  <input type="checkbox"/> General Partnership _____  <input type="checkbox"/> Limited Partnership _____  <input checked="" type="checkbox"/> Corporation-State <u>Delaware</u>  <input type="checkbox"/> Other _____</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input type="checkbox"/> No  (Designations must be a separate document from assignment)  Additional name(s) &amp; address(es) attached? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>3. Nature of conveyance:  <input type="checkbox"/> Assignment                              <input checked="" type="checkbox"/> Merger  <input type="checkbox"/> Security Agreement                  <input checked="" type="checkbox"/> Change of Name  <input type="checkbox"/> Other _____</p> <p>Execution Date: <u>February 6, 2001</u></p>	


<p>4. Application number(s) or registration number(s): A. Trademark Application No.(s)</p>	<p>B. Trademark Registration No.(s) <u>Please see attached</u></p> <p>Additional number(s) attached <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p>
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<p>5. Name and address of party to whom correspondence concerning document should be mailed: Name: <u>John C. Blattner</u> Internal Address: <u>Suite 300</u>  Street Address: <u>350 S. Main Street</u>  City: <u>Ann Arbor</u> State: <u>MI</u> Zip: <u>48104</u></p>	<p>6. Total number of applications and registrations involved: ..... <b>5</b></p> <p>7. Total fee (37 CFR 3.41).....\$ <u>140.00</u>  <input type="checkbox"/> Enclosed  <input checked="" type="checkbox"/> Authorized to be charged to deposit account</p> <p>8. Deposit account number: <u>12-2136</u></p> <p>(Attach duplicate copy of this page if paying by deposit account)</p>
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**DO NOT USE THIS SPACE**

9. Statement and signature.  
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

John C. Blattner, Esq.  
Name of Person Signing

  
Signature

3/4/02  
Date

Total number of pages including cover sheet, attachments, and document: **9**

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

03/28/2002 DBYRNE 00000188 122136 225579A

01 FC:481 40.00 CH  
02 FC:482 100.00 CH

**Attachment to Recordation Form Cover Sheet**

Conveying Party: Mycotech Corporation  
Receiving Party: Emerald Bio Agriculture

<b>Trademark</b>	<b>Registration / Serial Number</b>
MYCOTROL	1,960,788
MYCOTECH	2,255,794
BOTANIGARD	2,146,764
CINNAMITE	2,350,847
VALERO	2,352,879

State of Delaware  
Office of the Secretary of State

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PAGE 1

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONSOLIDATION, WHICH CONSOLIDATES:

"AUXEIN CORPORATION", A MICHIGAN CORPORATION,

"MYCOTECH CORPORATION", A DELAWARE CORPORATION,

INTO A NEW CORPORATION UNDER THE NAME OF "EMERALD BIOAGRICULTURE CORP.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE SIXTH DAY OF FEBRUARY, A.D. 2001, AT 9 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



*Harriet Smith Windsor*  
Harriet Smith Windsor, Secretary of State

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AUTHENTICATION: 0963254

010063831

DATE: 02-08-01

RECORDED: 03/04/2002

TRADEMARK  
REEL: 002471 FRAME: 0506