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R SHEET ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Mycotech Corp. 3-4-02
Individual(s) Association
General Partnership Limited Partnership
[X] Corporation-State
Other
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: Emerald Bio Agriculture
Internal Address: Suite B
Street Address: 3125 Sovereign Drive
City: Lansing State: MI Zip: 48911-4240
Individual(s) citizenship
Association
General Partnership
Limited Partnership
[X] Corporation-State Delaware
Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
Assignment Merger
Security Agreement Change of Name
Other
Execution Date: February 6, 2001

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
B. Trademark Registration No.(s)
Please see attached
Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: John C. Blattner
Internal Address: Suite 300
Street Address: 350 S. Main Street
City: Ann Arbor State: MI Zip: 48104

6. Total number of applications and registrations involved: 5
7. Total fee (37 CFR 3.41).....\$ 140.00
Enclosed
[X] Authorized to be charged to deposit account
8. Deposit account number: 12-2136
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
John C. Blattner, Esq. Signature Date 3/4/02
Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 9

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 002471 FRAME: 0507

**Attachment to Recordation Form Cover Sheet**

Conveying Party: Mycotech Corporation  
Receiving Party: Emerald Bio Agriculture

<b>Trademark</b>	<b>Registration / Serial Number</b>
MYCOTROL	1,960,788
MYCOTECH	2,255,794
BOTANIGARD	2,146,764
CINNAMITE	2,350,847
VALERO	2,352,879

State of Delaware  
Office of the Secretary of State

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I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONSOLIDATION, WHICH CONSOLIDATES:

"AUXEIN CORPORATION", A MICHIGAN CORPORATION,

"MYCOTECH CORPORATION", A DELAWARE CORPORATION,

INTO A NEW CORPORATION UNDER THE NAME OF "EMERALD BIOAGRICULTURE CORP.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE SIXTH DAY OF FEBRUARY, A.D. 2001, AT 9 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



*Harriet Smith Windsor*  
Harriet Smith Windsor, Secretary of State

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AUTHENTICATION: 0963254

010063831

DATE: 02-08-01  
TRADEMARK

RECORDED: 03/04/2002

REEL: 002471 FRAME: 0509