

03-29-2002

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Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)

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COVER SHEET ONLY

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Mycotech Corp.

3-4-02

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: February 6, 2001

2. Name and address of receiving party(ies)

Name: Emerald Bio Agriculture

Internal Address: Suite B

Street Address: 3125 Sovereign Drive

City: Lansing State: MI Zip: 48911-4240

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Delaware Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

Please see attached

Additional numbers(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: John C. Blattner

Internal Address: Suite 300

Street Address: 350 S. Main Street

City: Ann Arbor State: MI Zip: 48104

6. Total number of applications and registrations involved:

5

7. Total fee (37 CFR 3.41): \$ 140.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

12-2136

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

John C. Blattner, Esq.

Name of Person Signing

Signature

3/4/02

Date

Total number of pages including cover sheet, attachments, and document

9

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 002471 FRAME: 0512

Attachment to Recordation Form Cover Sheet

Conveying Party: Mycotech Corporation
Receiving Party: Emerald Bio Agriculture

| Trademark | Registration / Serial Number |
|------------------|-------------------------------------|
| MYCOTROL | 1,960,788 |
| MYCOTECH | 2,255,794 |
| BOTANIGARD | 2,146,764 |
| CINNAMITE | 2,350,847 |
| VALERO | 2,352,879 |

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONSOLIDATION, WHICH CONSOLIDATES:
"AUXEIN CORPORATION", A MICHIGAN CORPORATION,
"MYCOTECH CORPORATION", A DELAWARE CORPORATION,
INTO A NEW CORPORATION UNDER THE NAME OF "EMERALD BIOAGRICULTURE CORP.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE SIXTH DAY OF FEBRUARY, A.D. 2001, AT 9 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

3354464 8100M

AUTHENTICATION: 0963254

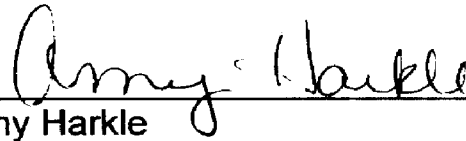
010063831

DATE: 02 08 01
TRADEMARK

REEL: 002471 FRAME: 0514

CERTIFICATE OF EXPRESS MAILING - 37 CFR 1.10

I hereby certify that this correspondence is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 on the date indicated above and is addressed to: Box ASSIGNMENTS / NO FEE, Commissioner for Trademarks, 2900 Crystal Drive, Arlington, VA 22202-3513, on this date of March 5, 2002.

A handwritten signature in cursive script, reading "Amy Harkle", written over a horizontal line.

Amy Harkle
Legal Secretary

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State of Delaware
Office of the Secretary of State

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AUTHENTICATION: 0963254

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DATE: 02-08-01
TRADEMARK

RECORDED: 03/04/2002

REEL: 002471 FRAME: 0517