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TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Form PTO-1594
TRADEMARKS (03/01)
OMB No. 0651-0027 (exp. 5/31/2002)
Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Bankers Trust Company
 Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State **New York**
 Other
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: **Loews Theatre Management Corp.**
Internal **c/o Loews Cineplex**
Address: **Entertainment Corporation**
Street Address: **711 Fifth Ave., 11th Fl.**
City: **New York** State: **NY** Zip: **10022**
 Individual(s) citizenship
 Association
 General Partnership
 Limited Partnership
 Corporation-State **Delaware**
 Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other **Release of Trademark**
Execution Date: **3/21/02 Security Interest**

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
see attached

B. Trademark Registration No.(s)
see attached
Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: **Richard Feldman**
Internal Address: **O'Melveny & Myers LLP**
Street Address: **153 East 53rd Street**
City: **New York** State: **NY** Zip: **10022**

6. Total number of applications and registrations involved: **3**
7. Total fee (37 CFR 3.41).....\$ **90**
 Enclosed
 Authorized to be charged to deposit account
8. Deposit account number:
(Attach duplicate copy of this page if paying by deposit account)

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
Richard Feldman *Will Teller* **3/22/02**
Name of Person Signing Signature Date
Total number of pages including cover sheet, attachments, and document: **4**

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Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

01 FC:481 40.00 OP
02 FC:482 50.00 OP

TRADEMARK
REEL: 002472 FRAME: 0957

**SCHEDULE A
TO
RELEASE OF TRADEMARK SECURITY INTEREST**

Entity	United States Trademark Description	Registration Number	Registration Date
Loews Theater Management Corp.	Imax	1,283,679	6/26/84
	Spotlight Design	2,246,058	5/18/99
	Reel Java	2,113,044	11/11/97

RELEASE OF TRADEMARK SECURITY INTEREST

WHEREAS, LOEWS THEATER MANAGEMENT CORP., a Delaware corporation ("**Grantor**"), granted to BANKERS TRUST COMPANY, as administrative agent ("**Secured Party**"), a security interest in all of its trademarks and licenses, including those listed in Schedule A attached hereto, pursuant to the Company Trademark Security Agreement dated as of May 14, 1998 by and between Grantor and Secured Party and recorded on May 22, 1998 at Reel 1734, Frame 0429, with the U.S. Patent and Trademark Office, as security for the Secured Obligations as defined in said agreement; and

WHEREAS, Grantor is being released from the Secured Obligations and, accordingly, Secured Party is willing to release its security interest in all such trademarks and licenses of Grantor, including those listed in Schedule A attached hereto.


NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party hereby:

1. Releases all of its security interest in the trademarks, registrations, licenses and applications of Grantor, including those listed in Schedule A attached hereto, and in all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, and in all uses, products and proceeds of the foregoing.
2. Authorizes and requests the Commission of Patents and Trademarks of the United States of America to record the Release of Trademark Security Interest granted hereunder with respect to the trademarks, licenses and application, including those listed in Schedule A.

[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, Secured Party has caused this Release of Trademark Security Interest to be duly executed and delivered by its officer thereunto duly authorized as of the 21st day of March, 2002.

BANKERS TRUST COMPANY

By: 
Name: **Marguerite Sutton**
Title: **Vice President**