



04-02-2002



102039377

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)
Tab settings ⇌ ⇌ ⇌ ▼ ▼ ▼ ▼ ▼ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Bankers Trust Company

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State New York
- Other _____

3/26/02

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other Release of Trademark

Execution Date: 3/21/02 Security Interest

2. Name and address of receiving party(ies)

Name: Loews Theatre Management Corp
Internal c/o Loews Cineplex
Address: Entertainment Corporation

Street Address: 711 Fifth Ave., 11th Fl.
City: New York State: NY Zip: 10022

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State Delaware
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

see attached

B. Trademark Registration No.(s)

see attached

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Richard Feldman
Internal Address: O'Melveny & Myers LLP

Street Address: 153 East 53rd Street

City: New York State: NY Zip: 10022

6. Total number of applications and registrations involved: _____

1

7. Total fee (37 CFR 3.41).....\$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Richard Feldman
Name of Person Signing

Bill Tel
Signature

3/22/02
Date

4

Total number of pages including cover sheet, attachments, and document:

04/01/2002 LMUELLER 00000030 1622127

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

01 FC:481

40.00 OP

TRADEMARK
REEL: 002472 FRAME: 0965

**SCHEDULE A
TO
RELEASE OF TRADEMARK SECURITY INTEREST**

Entity	United States Trademark Description	Registration Number	Registration Date
Loews Theater Management Corp.	Sony	1,622,127	1/13/99

RELEASE OF TRADEMARK SECURITY INTEREST

WHEREAS, LOEWS THEATER MANAGEMENT CORP., a Delaware corporation ("Grantor"), granted to BANKERS TRUST COMPANY, as administrative agent ("Secured Party"), a security interest in all of its trademarks and licenses, including those listed in Schedule A attached hereto, pursuant to the Company Trademark Security Agreement dated as of May 14, 1998 by and between Grantor and Secured Party and recorded on May 22, 1998 at Reel 1738, Frame 0778, with the U.S. Patent and Trademark Office, as security for the Secured Obligations as defined in said agreement; and

WHEREAS, Grantor is being released from the Secured Obligations and, accordingly, Secured Party is willing to release its security interest in all such trademarks and licenses of Grantor, including those listed in Schedule A attached hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party hereby:

1. Releases all of its security interest in the trademarks, registrations, licenses and applications of Grantor, including those listed in Schedule A attached hereto, and in all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, and in all uses, products and proceeds of the foregoing.

2. Authorizes and requests the Commission of Patents and Trademarks of the United States of America to record the Release of Trademark Security Interest granted hereunder with respect to the trademarks, licenses and application, including those listed in Schedule A.

[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, Secured Party has caused this Release of Trademark Security Interest to be duly executed and delivered by its officer thereunto duly authorized as of the 21st day of March, 2002.

BANKERS TRUST COMPANY

By: 
Name: _____
Title: **Marguerite Sutton**
Vice President