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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): B & L Co  
Bankers Trust Company  
 Individual(s)  Association  
 General Partnership  Limited Partnership  
 Corporation-State New York  
 Other

2. Name and address of receiving party(ies)  
Name: Loews Chicago Cinemas, Inc.  
Internal c/o Loews Cineplex  
Address: Entertainment Corporation  
Street Address: 711 Fifth Ave., 11th Fl.  
City: New York State: NY Zip: 10022  
 Individual(s) citizenship  
 Association  
 General Partnership  
 Limited Partnership  
 Corporation-State Illinois  
 Other

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:  
 Assignment  Merger  
 Security Agreement  Change of Name  
 Other Release of Trademark  
Execution Date: 3/21/02 Security Interest

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No (Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

see attached

B. Trademark Registration No.(s)

see attached

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Richard Feldman  
Internal Address: O'Melveny & Myers LLP  
Street Address: 153 East 53rd Street  
City: New York State: NY Zip: 10022

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41).....\$ 40  
 Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number:  
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Richard Feldman  
Name of Person Signing

Richard Feldman  
Signature

3/22/02  
Date

Total number of pages including cover sheet, attachments, and document: 4

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Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

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TRADEMARK REEL: 002473 FRAME: 0344

**SCHEDULE A  
TO  
RELEASE OF TRADEMARK SECURITY INTEREST**

<b>Entity</b>	<b>United States Trademark Description</b>	<b>Registration Number</b>	<b>Registration Date</b>
Loews Chicago Cinemas, Inc.	Old Orchard	1,473,571	1/19/88

**RELEASE OF TRADEMARK SECURITY INTEREST**

WHEREAS, LOEWS CHICAGO CINEMAS, INC., an Illinois corporation (“**Grantor**”), granted to BANKERS TRUST COMPANY, as administrative agent (“**Secured Party**”), a security interest in all of its trademarks and licenses, including those listed in Schedule A attached hereto, pursuant to the Subsidiary Trademark Security Agreement dated as of May 14, 1998 by and among the direct and indirect wholly owned subsidiaries of Loews Cineplex Entertainment Corporation and Secured Party and recorded on March 22, 1998 at Reel 1207, Frame 0107, with the U.S. Patent and Trademark Office, as security for the Secured Obligations as defined in said agreement; and

WHEREAS, Grantor is being released from the Secured Obligations and, accordingly, Secured Party is willing to release its security interest in all such trademarks and licenses of Grantor, including those listed in Schedule A attached hereto.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party hereby:

1. Releases all of its security interest in the trademarks, registrations, licenses and applications of Grantor, including those listed in Schedule A attached hereto, and in all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, and in all uses, products and proceeds of the foregoing.

2. Authorizes and requests the Commission of Patents and Trademarks of the United States of America to record the Release of Trademark Security Interest granted hereunder with respect to the trademarks, licenses and application, including those listed in Schedule A.

[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, Secured Party has caused this Release of Trademark Security Interest to be duly executed and delivered by its officer thereunto duly authorized as of the 21<sup>st</sup> day of March, 2002.

**BANKERS TRUST COMPANY**

By:   
Name:  
Title: **Marguerite Sutton**  
**Vice President**