Form PTO-1594

(Rev. 03/01)

04-05-2002



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.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

OMB No. 0651-0027 (exp. 5/31/2002) To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof. 1. Name of conveying party(ies): 2. Name and address of receiving party(ies) Makers of Kal, Inc. Bankers Trust Company One Bankers Trust Plaza Internal New York, New York 10006 Address: Individual(s) Association Street Address: 1400 Kearns Boulevard, 84060 **S** General Partnership Limited Partnership Park City State: UT Corporation-State Other Commercial Bank Individual(s) citizenship\_ 유 Association\_ Additional name(s) of conveying party(ies) attached? Yes No General Partnership 3. Nature of conveyance: Limited Partnership Assignment ☐ Merger Delaware Corporation-State Security Agreement Change of Name Other\_ If assignee is not domiciled in the United States, a domestic \*Other Release representative designation is attached: 📮 Yes 🖳 No (Designations must be a separate document from assignment)
Additional name(s) & address( es) attached? Yes No Execution Date: 01/28/02 4. Application number(s) or registration number(s): A. Trademark Application No.(s) B. Trademark Registration No.(s) See Attached Yes 🔲 No Additional number(s) attached 5. Name and address of party to whom correspondence 6. Total number of applications and 26 concerning document should be mailed: registrations involved: ..... Name: Danice Kowalczyk, Esq. 7. Total fee (37 CFR 3.41)..... Internal Address: White & Case Enclosed Authorized to be charged to deposit account 8. Deposit account number: Street Address: 1155 Avenue of the Americas 23-1705 Zip:\_\_10036 (Attach duplicate copy of this page if paying by deposit account) State: NY City: New York DO NOT USE THIS SPACE 9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. 02/21/02 03/19/02 Danice Kowalczyk, Esq. Date Name of Person Signing

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Total number of pages including cover sheet, attachments, and document Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

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40.00 DP 625,00 OP

> **TRADEMARK** REEL: 002475 FRAME: 0750

## SCHEDULE A

<u>Mark</u>	Reg. No.	Reg. Date
40 WINKS	1,194,980	05/11/82
BIO-GENICS	1,277,794	05/15/84
BODY DEFENSE	1,901,450	06/27/95
C. DINOSAURS and Design	1,740,823	12/22/92
C. DINOSAURS	1,732,341	11/17/92
CELL DEFENSE	1,772,186	05/18/93
CRUTN (Stylized)	559,361	05/27/52
DINOSAURS	1,748,086	01/26/93
ENERMAX and Design	1,813,352	12/28/93
FRUIT VEG ACTIVES and Design	1,948,103	01/16/96
GROWTH PHASE	1,631,267	01/15/91
HAIR FORCE	1,621,999	11/13/90
HEALTHWAY	972,196	11/06/73
HERB CAPS and Design	1,992,371	08/13/96
KAL (Stylized)	502,629	10/05/48
KAL	1,844,068	07/12/94
KALNZYME and Design	753,801	07/30/63
KALNZYME and Design	740,852	11/20/62
KALVELAX	344,530	03/30/37
MEDICOLOGY	1,686,997	05/12/92
METABO-STIM	1,660,495	10/15/91
MULTI-MAX	1,748,085	01/26/93
PRO COLON	1,644,918	05/21/91
SLIM & FIRM	1,750,967	02/09/93

TRADEMARK REEL: 002475 FRAME: 0751

STRATA	1,458,962	09/29/87
VIRILITY TWO	1,621,999	11/13/90

## TRADEMARK RELEASE

This Release granted on this 28 day of January, 2002, by Bankers Trust Company, as Collateral Agent ("Collateral Agent"), to Makers of Kal, Inc., a Delaware corporation with principal offices at 1400 Kearns Boulevard, 2<sup>nd</sup> Floor, Park City, Utah 84060 ("Assignor"), as follows:

## WITNESSETH

WHEREAS, the Assignor has heretofore granted to the Collateral Agent a security interest in certain U.S. trademarks, trademark registrations and trademark applications as more particularly set forth on Schedule A attached hereto (the "Marks") to secure the Obligations (as defined in the Security Agreement, dated February 25, 1998 (as amended from time to time), between the Collateral Agent and the Assignor (the "Security Agreement")); and

WHEREAS, the Collateral Agent wishes to release and restore all right, title and interest in and to the Marks to the Assignor and to dissolve any and all Liens and encumbrances respecting the Marks shown on the attached Schedule A hereto.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Collateral Agent hereby releases, discharges, quit claims and relinquishes unto the Assignor any and all right, title and interest in and to the Marks, and more particularly, (i) the security interest in the trademarks, trademark registrations and trademark applications as set forth on Schedule A hereto, (ii) all Proceeds (as such term is defined in the Security Agreement) and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all causes of action arising prior to or after February 25, 1998 for infringement of any of the Marks or unfair competition regarding the same, and granted to Collateral Agent by the Assignor by the Security Agreement, which Assignment was duly

TRADEMARK REEL: 002475 FRAME: 0753 recorded on March 24, 1998 at Trademark Reel 1707, Frame 0034 in the United States Patent and Trademark Office.

\* \* \*

IN WITNESS WHEREOF, the undersigned, by and through its authorized officer, has caused this instrument to be executed under seal on the date first written above.

Dated: January \_\_\_, 2002

BANKERS TRUST COMPANY, as Collateral Agent

By Many Krey Cong Le. Name:

Title:

Mary Kay Coyle
Managing Director

STATE OF NEW YORK )
)ss.:
COUNTY OF NEW YORK )
On this day of January, 2002, before me personally appeared MARY KAY
to me known who, being by me duly sworn, did depose and say that he/she is
MANA 61NG DIRECT of Bankers Trust Company described herein and which executed the
foregoing instrument and that the signed his name thereto pursuant to the authority granted by
CORPORATION.
Jolen Traws

Notary Public

JÓJEANTHAVIS
Registration No. 01TR5013241
New York County
July 15, 2003