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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office



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To the Honorable Commissioner of Patents and Trademarks. Please return original documents or copy thereof.

1. Name of conveying party(ies):

Diversified Healthcare, Inc.
DHI Healthcare, LLC

3-29-02

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☒ Corporation-Kentucky
☐ Other _____

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☐ Assignment ☒ Merger
☐ Security Agreement ☐ Change of Name
☐ Other _____

Execution Date: January 30, 2002

2. Name and address of receiving party(ies)

Name: Diversified Healthcare, LLC

Internal

Address: _____

Street Address: P.O. Box, 869, 420 N.W. Fifth St.

City: Evansville State: Indiana Zip: 47705

- ☐ Individual(s) citizenship _____
☐ Association _____
☐ General Partnership _____
☐ Limited Partnership _____
☐ Corporation-State _____
☒ Other Limited Liability Company

If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☐ No

(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? ☐ Yes ☐ No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

76/266,660; 76/277,234

B. Trademark Registration No.(s)

2,329,347; 1,938,174; 1,940,752; 1,967,493; 1,780,673;
1,780,674

Additional number(s) attached ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: John V. Moriarty

Internal Address: WOODARD EMHARDT NAUGHTON

MORIARTY & MCNETT

Street Address: 111 Monument Circle, Suite 3700

City: Indianapolis State: Indiana Zip: 46204

6. Total number of applications and registrations involved: _____

8

7. Total fee (37 CFR 3.41) \$ 215.00

- ☒ Enclosed
☐ Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

John V. Moriarty

Name of Person Signing

John V. Moriarty

Signature

21 MARCH 2002

Date

Total number of pages including cover sheet, attachments, and document: ☐

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

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01 FC:481
02 FC:482

40.00 OP
175.00 OP

TRADEMARK
REEL: 002480 FRAME: 0122



JOHN Y. BROWN III
SECRETARY OF STATE

CERTIFICATE

I, **JOHN Y. BROWN III**, Secretary of State for the Commonwealth of Kentucky, do certify that the foregoing writing has been carefully compared by me with the original record thereof, now in my official custody as Secretary of State and remaining on file in my office, and found to be a true and correct copy of

ARTICLES OF MERGER OF

DIVERSIFIED HEALTHCARE, INC. AND DHI HEALTHCARE, LLC CHANGING NAME TO
DIVERSIFIED HEALTHCARE, LLC FILED JUNE 15, 2001.

IN WITNESS WHEREOF, I have hereunto
set my hand and affixed my official seal.

Done at Frankfort this _____ 30TH day of

_____, 20 02
JANUARY
John Y. Brown III
Secretary of State, Commonwealth of Kentucky

517113

ARTICLES OF MERGER

OF

DIVERSIFIED HEALTHCARE, INC. ("NON-SURVIVING CORPORATION")

DHI HEALTHCARE, LLC ("SURVIVING LLC")

AND

ARTICLES OF AMENDMENT CHANGING NAME TO
DIVERSIFIED HEALTHCARE, LLC

0517 13.06

John Y. Brown III

Secretary of State

Received and Filed

06/15/2001 02:07 PM

Fee Receipt: \$80.00

Chance - LACM

Pursuant to KRS 271B.11-080 and KRS 275.345, and in compliance with the relevant requirements of the Kentucky Revised Statutes, the above-referenced corporation and the above referenced limited liability company, desiring to effect a merger, hereby set forth and represent the following:

ARTICLE I

Surviving Entity

A. **Name.** The name of the limited liability company surviving the merger is:

DHI HEALTHCARE, LLC

B. **Organization and Domicile.** The Surviving LLC is a domestic Kentucky limited liability company organized on June 7, 2001, under the name Diversified Healthcare, LLC. By Articles of Amendment filed June 12, 2001, the Surviving LLC amended its name to DHI Healthcare, LLC.

ARTICLE II

Merging Corporation

A. **Name.** The name of the corporation merging with and into the Surviving LLC is:

DIVERSIFIED HEALTHCARE, INC.

B. **Incorporation and Domicile.** The Non-Surviving Corporation is a domestic Kentucky corporation incorporated July 21, 1904, and was originally incorporated under the name of Mullen and Haynes, Co., and has, since January 11, 1999 formally been named Diversified Healthcare, Inc.

1: DATA Diversified Healthcare D & K Transaction articles of merger.wpd Rev: 14Jun01 CAC ZSW/S

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ARTICLE III
Plan of Merger

A Plan of Merger ("Plan") was adopted in accordance with and containing such information as required by the applicable laws of the Commonwealth of Kentucky. A copy of the Plan is attached hereto, marked as Exhibit "A" and made a part hereof.

ARTICLE IV
Authorization

The Plan was duly authorized and approved by each constituent business entity in accordance with KRS 275.350. The approving action for the surviving LLC is as follows:

Member Name	Percentage Interest	Date of Approval of Plan
DHI Holding, Inc	100%	June 14, 2001

The manner of adoption and vote of the Plan for approval by the Non-Surviving Corporation is as follows:

Date of Director Recommendation	Manner of Director Approval	Authorized Shares	Shares Outstanding	Shares Voted In Approval
June 14, 2001	majority vote approving	10,000	751.3	751.3

ARTICLE V
Effective Date

The effective date upon which these Articles of Merger are approved by the Kentucky Secretary of State.

ARTICLE VI
Amendment of Articles

Article I of the Articles of Organization of DHI Healthcare, LLC, the name of the Surviving LLC, is hereby amended as follows:

"1. Name. The name of the limited liability company is Diversified Healthcare, LLC."

The amendment was adopted on June 14, 2001 by DHI Holding, Inc., the sole member and the sole manager of the Surviving LLC, in accordance with the articles of organization and operating agreement of the company and the Kentucky Limited Liability Act.

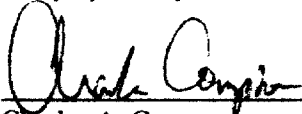
IN WITNESS WHEREOF, the undersigned, being the Manager of the Surviving LLC, executes these Articles of Merger and verifies subject to the penalties of perjury, the statements contained herein are true this 14th day of June, 2001.

DIVERSIFIED HEALTHCARE, LLC
by DHI Holding, Inc., its Manager

BY: 

John A. Williams, President

The foregoing instrument
was prepared by:



Charles A. Compton
Ziemer, Stayman, Weitzel & Shoulders, LLP
20 N.W. First Street, 9th Floor
P.O. Box 916
Evansville, IN 47706-0916
(812) 424-7575

EXHIBIT "A"

PLAN OF MERGER

This Plan of Merger (the "Plan") sets forth the terms and conditions for the merger of Diversified Healthcare, Inc. ("Merging Corporation"), a Kentucky corporation, with and into DHI Healthcare, LLC ("Surviving LLC"), a Kentucky limited liability company

RECITALS

As of the effective date and time of the merger contemplated herein the Merging Corporation and the Surviving LLC shall each be wholly owned subsidiaries of DHI Holding, Inc., and it is desirable to merge the Merging Corporation into the Surviving LLC.

ARTICLE I

Name of Constituent Business Entities

The business entities that are the parties to this Plan are DHI Healthcare, LLC, a Kentucky limited liability company, and Diversified Healthcare, Inc., a Kentucky corporation.

ARTICLE II

Surviving Entity

The Surviving LLC shall be the surviving business entity. The name of the surviving entity upon consummation of the merger shall become Diversified Healthcare, LLC.

ARTICLE III

Effective Date and Time

The Merger shall be effective upon the filing of Articles of Merger with the Kentucky Secretary of State.

ARTICLE IV

Terms and Conditions

The Merging Corporation shall merge entirely with and into the Surviving LLC. The Surviving LLC shall retain limited liability.

ARTICLE V

Manner and Basis of Converting Ownership Interests

In consideration of the fact that as of the effective date and time of the merger the Merging Corporation and the Surviving LLC shall each be wholly owned subsidiaries of DHI

Holding, Inc., upon the merger no interest in the Surviving LLC shall be exchanged for the shares of the Merging Corporation.

ARTICLE VI
Effect on Surviving LLC

The Articles of Organization, the Operating Agreement, the registered agent and the principal office of the Surviving LLC shall be unchanged upon the merger.

IN WITNESS WHEREOF, the undersigned have executed this Plan of Merger this 14th day of June, 2001.

DIVERSIFIED HEALTHCARE, INC.

By: John A. Waller

Its: President

DHI HEALTHCARE, LLC

By: John A. Waller

Its: Pres. DHI Holding Inc.
Manager

The foregoing instrument
was prepared by:

Charles A. Compton

Charles A. Compton
Ziemer, Stayman, Weitzel & Shoulders, LLP
20 N.W. First Street, 9th Floor
P.O. Box 916
Evansville, IN 47706-0916
(812) 424-7575