

04-16-2002

Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)



U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Tab settings ⇌ ⇌ ⇌ ▼

102056452

▼ ▼ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Heller Financial, Inc.

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release
- Merger
- Change of Name

Execution Date: 01/29/02

2. Name and address of receiving party(ies)

Name: Rhodes, Inc.

Internal

Address:

Street Address: 4370 Peachtree Road, N.E.

City: Atlanta State: GA Zip: 30338

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Georgia
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

OFFICE OF PATENT & TRADEMARKS
FINANCE SECTION
2002 MAR 27 04:11:29

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 2,064,729

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Brenda H. Jarrell

Internal Address: Choate, Hall & Stewart

Street Address: Exchange Place

53 State Street

City: Boston State: MA Zip: 02109

6. Total number of applications and registrations involved:

7. Total fee (37 CFR 3.41) \$ 115.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

03-1721

DO NOT USE THIS SPACE

9. Signature.

04/15/2002 DBYRNE 00000130 031723 2064729

01 FC:481

Brenda H. Jarrell
Name of Person Signing

Signature

27 March 2002

Date

Total number of pages including cover sheet, attachments, and document: 5

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 002483 FRAME: 0504

RECORDATION FORM (CONTINUATION SHEET)

Continuation of Box 4.

B. Trademark Reg. No.(s)

1,990,597

1,943,010

1,955,126

RELEASE

This Release granted on this _____ day of _____, 2002, by HELLER FINANCIAL, INC., as Agent ("Agent") to RHODES, INC., a Georgia corporation, ("Grantor"), as follows:

WITNESSETH

WHEREAS, the Grantor has heretofore granted to the Agent a Security Interest in certain U.S. trademarks, trademark registrations, trademark applications, trade names and service marks and trademark licenses (the "Marks") more particularly set forth on Schedule I attached hereto to secure the Obligations of the Grantor as defined in the Trademark Security Agreement between the parties dated July 13, 1999 (the "Trademark Security Agreement"); and

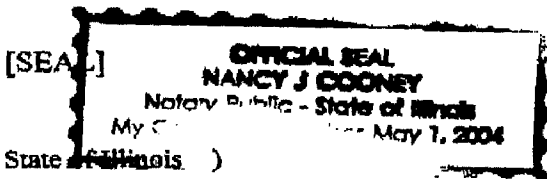
WHEREAS, the Agent wishes to release and restore all right, title and interest in and to the Marks to the Grantor and to dissolve any and all Liens and encumbrances respecting the Marks shown on the attached Schedule I hereto.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Agent hereby releases, discharges, quit claims and relinquishes unto the Grantor any and all right, title and interest in and to the Marks, and more particularly the security interest in the trademarks, trademark registrations, trademark applications, trade names and service marks and trademark licenses set forth on Schedule I hereto granted to the Agent by the Grantor by the Trademark Security Agreement.

IN WITNESS WHEREOF, the undersigned, by and through its authorized officer, has caused this instrument to be executed under seal on the date first written above.

Dated: _____

HELLER FINANCIAL, INC., as Agent



By: *Dwayne L. Coker*
Name: Dwayne L. Coker
Title: VP

State of Illinois)
) ss.
County of Cook)

On this 29 day of January, 2002, before me personally appeared Dwayne L. Coker, to me known who, being by me duly sworn, did depose and say that (s)he is a VP of Heller Financial, Inc., described herein and which executed the foregoing instrument and that (s)he signed his name thereto pursuant to the authority granted by Heller Financial, Inc.

Nancy J. Cooney
Notary Public
My Commission Expires: May 1, 2004

SCHEDULE I
TRADEMARK SECURITY AGREEMENT

Rhodes, Inc.

Reel/Frame: 001959/0043

Recordation: 09-17-1999

U.S. TRADEMARKS

<u>Mark</u>	<u>Registration No.</u>	<u>Registration Date</u>
NUNZIATO	1990597	07/30/1996
RHODES	2064729	05/27/1995
CROSSROADS	1943010	12/19/1995
EVERY TIME YOU LOOK, WE LOOK BETTER	1955126	02/16/1996

[List Trademarks]

U.S. TRADEMARK APPLICATIONS

<u>Mark</u>	<u>Application No.</u>	<u>Filing Date</u>
-------------	------------------------	--------------------

[List Trademark Applications]