



03-25-2002

04-24-2002

U.S. Patent & TMO/TM Mail Rpt Dt. #90

Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY



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Tab settings -> -> ->

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

The Trust Company of Oxford, LLC

3-25-02

- Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, Other Limited Liability Company of the State of Indiana

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment, Merger, Security Agreement, Change of Name, Other

Execution Date: MARCH 20, 2002

2. Name and address of receiving party(ies)

Name: Oxford Financial Group, Ltd.

Internal Address:

Street Address: 11711 N. Meridian Street, Suite 600

City: Carmel State: Indiana Zip: 46032

- Individual(s) citizenship, Association, General Partnership, Limited Partnership, Corporation-State Indiana, Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,330,124

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: C. David Emhardt

Internal Address: Woodard, Emhardt, Naughton, Moriarty

& McNett

Street Address: 111 Monument Circle, Suite 3700

City: Indianapolis State: Indiana Zip: 46204

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41) \$ 40.00

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

23-3030

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

C. David Emhardt

C. David Emhardt

MARCH 22, 2002

Name of Person Signing

Signature

Date

Total number of pages including cover sheet, attachments, and document: 2

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

04/24/2002 6TON11 00000043 233030 2330124

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TRADEMARK REEL: 002489 FRAME: 0128

**TRADEMARK ASSIGNMENT**

WHEREAS, The Trust Company of Oxford, LLC (hereinafter referred to as "ASSIGNOR"), a limited liability company of the State of Indiana having a principal address at 11711 North Meridian Street, Suite 600, Carmel, Indiana 46032 is the owner of Trademark Registration No. 2,330,124, for the mark THE TRUST COMPANY OF OXFORD and Design registered March 14, 2000.

WHEREAS, Oxford Financial Group, Ltd. (hereinafter referred to "ASSIGNEE"), a corporation of the State of Indiana is desirous of acquiring said mark, the Certificate of Registration thereof together with the goodwill of the business symbolized by said mark.

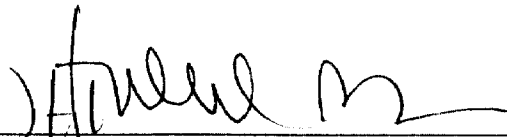
NOW, THEREFORE, TO ALL WHOM IT MAY CONCERN

Be it known that for and in consideration of the sum of One and No/100 Dollars (\$1.00) and other good and valuable consideration, said ASSIGNOR hereby does sell, assign and transfer unto ASSIGNEE the entire right, title and interest in and to the mark THE TRUST COMPANY OF OXFORD and Design, the Certificate of Registration No. 2,330,124 together with the good will of the business symbolized by said mark, together with all rights of action, in law or in equity, for any past or future infringement thereof.

Said mark and its Registration is to be held and enjoyed by said ASSIGNEE for its own use and benefit and for its successors and assigns to the full end of the present or extended term for which said Certificate of Registration has been granted, as fully and entirely as the same would have been held by said ASSIGNOR, if this assignment and sale had not been made.

WITNESS ASSIGNOR'S hand this 20 day of March, 2002.

THE TRUST COMPANY OF OXFORD, LLC

By:   
 Jeffrey H. Thomasson, President