

04-24-2002

FORM PTO-1594
(Rev 5-93)



U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

To the Honorable Commis:

Attached original documents or copy thereof.

102066016

1. Name of conveying party(ies):

BANK OF AMERICA, N.A.

Individual(s) citizenship:

Association:

General Partnership:

Limited Partnership:

Corporation - State:

Other unknown

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of Conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Other **Reassignment and Release of Security Interest**

Execution Date: April 19, 2002

2. Name and address of receiving party(ies):

Name: MEDIA ARTS GROUP, INC.
Address: 900 LIGHTPOST WAY
City: MORGAN HILL State: CA Zip: 95037

Individual(s) citizenship:

Association:

General Partnership:

Limited Partnership:

Corporation - State: DELAWARE

Other:

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or trademark number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1,998,502	1,920,913	2,067,499
2,034,246	1,988,294	1,971,357
2,040,973	1,884,297	1,844,296

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Erin O'Brien
Internal Address: GRAY CARY WARE & FREIDENRICH
4365 Executive Drive, Suite 1100
San Diego, CA 92121-2133

6. Total number of applications and registrations involved: 9

7. Total fee (37 CFR 3.41) \$ 240.00

Enclosed

Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Erin O'Brien
Name of Person Signing

Erin O'Brien
Signature

April 23, 2002
Date

Total number of pages comprising cover sheet: [3]

Mail Documents to be recorded with required cover sheet information to:
U.S. Patent and Trademark Office, Office of Public Records
1213 Jefferson Davis Highway, 3rd Floor
Arlington, VA 22202

04/24/2002 DBYRNE 00000281 1998502

01 FC:481
02 FC:482

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1090371-973800

TRADEMARK
REEL: 002489 FRAME: 0211

REASSIGNMENT AND RELEASE OF SECURITY INTEREST

This Reassignment and Release of Security Interest is made as of April 19, 2002 by BANK OF AMERICA, N.A. ("LENDER") to MEDIA ARTS GROUP, INC., a Delaware corporation with its principal place of business at 900 Lightpost Way, Morgan Hill, CA 95037 ("COMPANY").

Recital

WHEREAS, COMPANY assigned certain interests in the trademarks described on Exhibit A (the "Trademarks") to LENDER under the Security Agreement – General Intangibles (Patents, Trademarks, Copyrights, Computer Software) dated October 27, 1999 (the "Security Agreement") and recorded with the U.S. Patent and Trademark Office on November 23, 1999 at Reel Number 1996 and Frame Number 0174; and

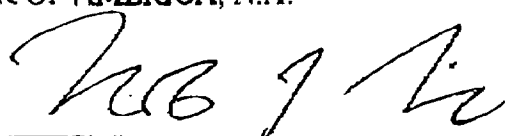
WHEREAS, COMPANY has satisfied all its obligations to LENDER in the Security Agreement, and LENDER wishes to reassign all interest that LENDER may have in the Trademarks.

Agreement

Now therefore, LENDER agrees that it releases its security interest in the Trademarks and reassigns to COMPANY, without warranty or recourse, all interest of LENDER in the Trademarks.

LENDER:

BANK OF AMERICA, N.A.



Signature

Name: Robert J. Likos

Title: Vice President

Address: 201 E. Washington Street
AZ1-200-19-11
Phoenix, Arizona 85004

EXHIBIT A

Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
E-Z Frame	1,998,502	09/30/96
Recollections by Lightpost	1,920,913	09/19/95
MAGI	2,067,499	06/03/97
Collector Clips	2,034,246	01/28/97
Painter of Light	1,988,294	07/23/96
Recollections by Lightpost	1,971,357	04/30/96
Media Arts Group, Inc.	2,040,973	02/25/97
Recollections by Lightpost	1,884,297*	03/14/95
Recollections by Lightpost	1,884,296**	03/14/95

*Canceled

** Canceled. Lender's security interest erroneously recorded against 1,844,296 per original Exhibit A to Security Agreement.

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*** TOTAL PAGE.04 ***

RECORDED: 04/23/2002

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