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04-30-2002



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Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

KMC TELECOM INC.

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: December 31, 2001

2. Name and address of receiving party(ies)

Name: KMC TELECOM LLC

Internal

Address:

Street Address: 1545 ROUTE 206 - SUITE 300

City: BEDMINSTER State: NJ Zip: 07921

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State

Other Limited Liability Company

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

(See Schedule A attached)

B. Trademark Registration No.(s)

(See Schedule B attached)

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: ANNE M. FALVEY, ESQ.

Internal Address: KELLEY DRYE & WARREN LLP

Street Address: 101 PARK AVENUE

City: NEW YORK State: NY Zip: 10178

6. Total number of applications and registrations involved:

30

7. Total fee (37 CFR 3.41): \$765.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Anne M. Falvey

Name of Person Signing

Signature

4/15/02

Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

**SCHEDULE A**

**KMC TELECOM INC. APPLICATIONS**

<b><u>TRADEMARK</u></b>	<b><u>APPLICATION NO.</u></b>
CARRIER HOTEL	75/918,427
CLEARDSL	76/183,986
CLEARFIBER	76/314,821
CLEARMESSAGE	75/724,893
CLEARNUMBER	75/773,590
CLEARPIPE	75/869,189
CLEARPOINT	75/736,126
CLEARPORT	75/766,041
CLEARSAVE	75/663,410
CLEARSAVER	75/668,231
CLEARSTAR ADVANTAGE 2000	75/595,201
CLEARSTAR ADVANTAGE PLUS	75/595,200
CLEARTHROUGH	75/869,190
CLEARXCHANGE	75/773,591
KMC ONLINE	76/022,522
SUITESERVICES	75/858,935
THE HOMETOWN TOUCH	75/840,788
WHERE YOUR CALL DOES IT ALL	75/644,619

**SCHEDULE B**

**KMC TELECOM INC. REGISTRATIONS**

<b><u>TRADEMARK</u></b>	<b><u>REGISTRATION NO.</u></b>
CLEARCONFERENCE	2,448,496
CLEARHOME	2,482,441
CLEARSTAR	2,386,210
CLEARSTAR ADVANTAGE	2,363,287
CLEARSTAR ADVANTAGE 1000	2,443,187
CLEARTOUGH	2,322,422
CLEARXPRESS	2,322,420
CREATIVE SOLUTIONS WITH A HOMETOWN TOUCH	2,327,104
FLEXABLE SOLUTIONS	2,298,599
KMC TELECOM	2,130,178
KMC TELECOM	2,440,273
KMC TELECOM (Stylized)	2,232,910

01-30-2002

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KMC TELECOM INC.

Individual(s)                       Association  
 General Partnership               Limited Partnership  
 Corporation-State  
 Other \_\_\_\_\_

Additional name(s) of conveying party(ies) attached?  Yes  No

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Name: KMC TELECOM LLC  
Internal  
Address: \_\_\_\_\_  
Street Address: 1545 ROUTE 206 - SUITE 300  
City: BEDMINSTER State: NJ Zip: 07921

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation-State \_\_\_\_\_  
 Other Limited Liability Company

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
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3. Nature of conveyance:  
 Assignment                       Merger  
 Security Agreement               Change of Name  
 Other \_\_\_\_\_

Execution Date: \_\_\_\_\_

4. Application number(s) or registration number(s):  
A. Trademark Application No.(s)  
  
(See Schedule A attached)

B. Trademark Registration No.(s)  
  
(See Schedule B attached)

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: ANNE M. FALVEY, ESQ.  
Internal Address: KELLEY DRYE & WARREN LLP  
  
Street Address: 101 PARK AVENUE  
  
City: NEW YORK State: NY Zip: 10178

6. Total number of applications and registrations involved: ..... 30

7. Total fee (37 CFR 3.41).....\$765.00  
 Enclosed  
 Authorized to be charged to deposit account

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(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

Anne M. Falvey                      *Anne M. Falvey*                      Jan. 8, 2002  
Name of Person Signing                      Signature                      Date

Total number of pages including cover sheet, attachments, and document: 6

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

TRADEMARK  
REEL: 002494 FRAME: 0580

# Delaware

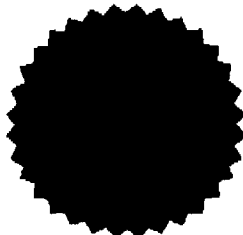
PAGE 1

*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "KMC TELECOM INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "KMC TELECOM INC." TO "KMC TELECOM LLC", FILED IN THIS OFFICE ON THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2001, AT 2 O'CLOCK P.M.

2499850 8100V

010678073



*Harriet Smith Windsor*

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 1533992

DATE TRADEMARK


REEL: 002494 FRAME: 0581

**STATE OF DELAWARE  
CERTIFICATE OF CONVERSION  
FROM A CORPORATION TO A LIMITED LIABILITY COMPANY**

It is hereby certified that:

1. The name of the corporation immediately prior to the filing of this Certificate is KMC Telecom Inc.
2. The date the Certificate of Incorporation was filed is April 19, 1995.
3. The original name of the corporation as set forth in the Certificate of Incorporation is KMC Telecom Inc.
4. The name of the limited liability company into which the corporation is being converted is KMC Telecom LLC.
5. The conversion has been approved in accordance with the provisions of Section 266 of the Delaware General Corporation Law.

IN WITNESS WHEREOF, I do execute this Certificate and affirm and acknowledge, under penalties of perjury, that this Certificate is my act and deed and that the facts stated herein are true, this 31 day of December, 2001.

  
 Constance Loosemore  
 Vice President, Treasurer

NY0122AN00034641

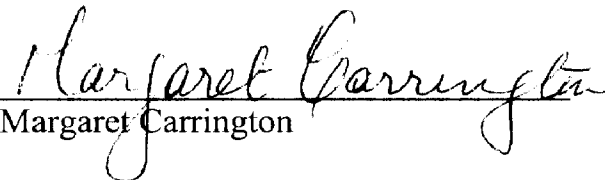
STATE OF DELAWARE  
SECRETARY OF STATE  
DIVISION OF CORPORATIONS  
FILED 02:00 PM 12/31/2001  
010678073 - 2499850

**CERTIFICATE OF MAILING**

**Express Mail Label No.: EJ624346161US**

**Date of Deposit: January 9, 2002**

The undersigned hereby certifies that the foregoing RECORDATION COVER SHEET, CERTIFICATE OF CONVERSION, SCHEDULES A AND B OF APPLICATIONS AND REGISTRATIONS, along with requisite fees are being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 on the date indicated above and is addressed to Commissioner of Patents and Trademarks, 2900 Crystal Drive, Arlington, Virginia 22202-3513.

  
Margaret Carrington

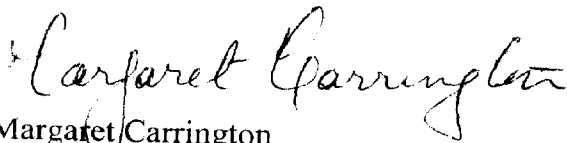
BOX ASSIGNMENTS

January 9, 2002

Page Two

Kindly acknowledge receipt of all the above by stamping and returning the enclosed self-addressed postcard.

Sincerely,



Margaret Carrington  
Trademark Administrator

Enclosures