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J.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

102074455

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

JPMorgan Chase Bank 4.17.02
(f/k/a The Chase Manhattan Bank)

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other banking association

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: The Berkline Corporation

Internal

Address: _____

Street Address: One Berkline Drive

City: Morristown State: TN Zip: 37813

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State Delaware
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other Release of Security Interest

Execution Date: March 19, 2002

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

see attached list

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Roger Bartos

Internal Address: Kirkland & Ellis

Street Address: 200 East Randolph Drive

City: _____ Zip: _____

6. Total number of applications and registrations involved: 12

7. Total fee (37 CFR 3.41).....\$ 315.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

22-0440

(Attach duplicate copy of this page if paying by deposit account)

04/30/2002 DBYRNE 00000100 1932301

01 FC:481
02 FC:482

40.00 OP
273.00 OP

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Roger Bartos

Name of Person Signing

Roger Bartos
Signature

4-17-02

Date

Total number of pages including cover sheet, attachments, and document: 3

32674-122-C

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 002495 FRAME: 0728

SCHEDULE A

The Berkline Corporation

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
MOTION WORKS	1,932,301	10/31/95
COMFORT REST	1,687,892	5/19/92
TOUCH-MOTION and Design	1,461,937	10/20/87
COMFORT GALLERY	1,363,686	10/1/85
LIV-IN-ROOM	1,291,082	8/21/84
LEATHER TOGETHER	1,253,790	10/11/83
WALLAWAY	1,164,71	8/11/81
LIV-IN-ROOM	1,093,01	6/6/78
B BERKLINE and Design	995,287	10/8/74
ROCK-A-LOUNGER	957,772	4/24/73
WALLAWAY and Design	957,298	4/17/73
FEATHER-GLIDE	892,025	6/2/70

U.S. TRADEMARKS RELEASE OF SECURITY INTEREST

As of the date hereof, the undersigned JPMorgan Chase Bank (f/k/a The Chase Manhattan Bank) (the "**Secured Party**") has not assigned or otherwise disposed of its security interest in the registered trademarks of The Berkline Corporation (the "**Debtor**") listed on the attached Schedule A (the "**Trademarks**"), which security interest was filed with the United States Patent & Trademark Office on September 6, 1996 at Reel 1479 Frame 0682 (the "**Agreement**").

The Secured Party hereby releases for the benefit of the Debtor its security interest in the Trademarks.

Dated as of the 19 day of March, 2002.

Secured Party:

JPMORGAN CHASE BANK
(F/K/A THE CHASE MANHATTAN BANK)

By: William J. Caggiano
Name: William J. Caggiano
Title: Managing Director