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05-02-2002

U.S. DEPARTMENT OF COMMERCE
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Form PTO-1594 R
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)
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102077331

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

LEE LASER, INC.

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State Delaware
- Other _____

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other _____

Execution Date: April 8, 2002

2. Name and address of receiving party(ies)

Name: DELAWARE CAPITAL FORMATION, INC.

Internal

Address: _____

Street Address: 1403 Foulk Road, Ste. 102

City: Wilmington State: DE Zip: 19803
2755

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State Delaware
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,431,149

2,433,192

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Linda D. Dammann

Internal Address: Koley Jessen P.C.

A Limited Liability Organization

05/01/2002 TDIAZI 00000278 2431149

01 FC:481 40.00 OP
02 FC:482 25.00 OP

Street Address: One Pacific Place, Ste. 800

1125 S. 103rd Street

City: Omaha State: NE Zip: 68124

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41).....\$ 65.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

50-0771

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Linda D. Dammann

Name of Person Signing

Signature

4/16/02

Date

3

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 002496 FRAME: 0279

SCHEDULE "A"

REGISTERED TRADEMARKS

MARK	REGISTRATION NUMBER	REGISTRATION DATE
LEE LASER (Class 10)	2,431,149	2/27/01
LEE LASER (Class 9)	2,433,192	3/06/01