

Form PTO-1594
(Rev. 03/01)
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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Brinson Partners, Inc.
209 South Lasalle Street
Chicago, Illinois 60604

4.22.02

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation-State **Delaware**
- Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies) **UBS Global**

Name: **Asset Management (Americas) Inc.**

Internal Address: **209 South Lasalle Street**

Street Address: _____

City: **Chicago** State: **Illinois** Zip: **60604**

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State **Delaware**
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger
- Security Agreement Change of Name
- Other _____

Execution Date: **April 8, 2002**

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2119950 2130569

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Tara L. Suhay**

Internal Address: **White & Case LLP**

Street Address: **1155 Avenue of the Americas**

City: **New York** State: **New York** Zip: **10036**

6. Total number of applications and registrations involved: **2**

7. Total fee (37 CFR 3.41).....\$ **65.00**

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

23-1705

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Tara L. Suhay
Name of Person Signing

Tara L. Suhay
Signature

4/22/02
Date

Total number of pages including cover sheet, attachments, and document: **3**

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

05/06/2002 DBYRNE 00000010 2119950

01 FC:481 40.00 OP
02 FC:482 25.00 OP

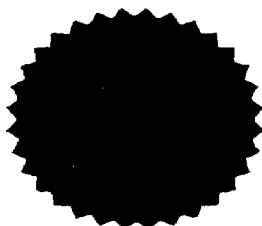
Delaware

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "BRINSON PARTNERS, INC.", CHANGING ITS NAME FROM "BRINSON PARTNERS, INC." TO "UBS GLOBAL ASSET MANAGEMENT (AMERICAS) INC.", FILED IN THIS OFFICE ON THE THIRTEENTH DAY OF MARCH, A.D. 2002, AT 2:11 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF AMENDMENT IS THE EIGHTH DAY OF APRIL, A.D. 2002.



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 1664028

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020167234

DATE: 03-13-02

STATE OF DELAWARE
 SECRETARY OF STATE
 DIVISION OF CORPORATIONS
 FILED 02:11 PM 03/13/2002
 020167234 - 2199635

**STATE OF DELAWARE
 CERTIFICATE OF AMENDMENT
 OF
 CERTIFICATE OF INCORPORATION**

First: That the Board of Directors of Brinson Partners, Inc., by unanimous written consent in lieu of a special meeting, adopted resolutions setting forth a proposed amendment of the Certificate of Incorporation of said Corporation and declared said amendment to be advisable. The resolution setting forth the amendment is as follows:

Resolved, that the Certificate of Incorporation of this Corporation be amended by changing the Article thereof numbered "FIRST" so that, as amended, said Article shall be read in its entirety as follows:

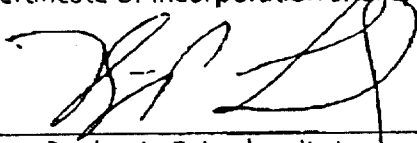
"FIRST: The name of this Corporation is:
 UBS Global Asset Management (Americas) Inc."

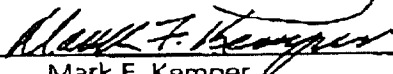
Second: That thereafter, the sole shareholder of the Corporation, by unanimous written consent in lieu of a special meeting, adopted resolutions in favor of the amendment.

Third: That said amendment was duly adopted in accordance with the provisions of Section 242 of the General Corporation Law of the State of Delaware.

Fourth: That the capital of said Corporation shall not be reduced under or by reason of said amendment.

Fifth: That this Certificate of Amendment of Certificate of Incorporation shall be effective as of April 8, 2002.

By: 
 Benjamin F. Lenhardt, Jr.
 Its: Chairman and Chief Executive Officer

By: 
 Mark F. Kemper
 Its: Secretary