

05-06-2002

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U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

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To the Honorable Commissioner of P

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attached original documents or copy thereof.

1. Name of conveying party(ies):

Goldilocks Bake Shop, Inc.

4-22-02

- Individual(s)
- General Partnership
- Corporation-Philippines
- Other _____
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):

GBSI Management Corporation
439 Shaw Boulevard
Mandaluyong City
Philippines



- Individual(s) citizen
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-Philippines _____
- Other _____

04-22-2002

U.S. Patent & TMO/TM Mail Rpt Dt. #61

Domestic representative is attached: Yes No
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

Execution Date: April 1, 2002

4. (A.) Trademark Application No.(s)

4. (B.) Trademark Registration No.(s)

~~2,220,133~~
2,414,152

Additional numbers attached? Yes No

5. Correspondence should be mailed to:

Stephen J. Quigley
Abelman, Frayne & Schwab
150 East 42nd Street
New York, NY 10017-5612

6. Total number of applications and registrations involved:.....

2

"Express Mail" No: ET537518826US

Date of Deposit: April 22, 2002

I hereby certify that this paper or fee is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 C.F.R. §1.10 on the date indicated above and is addressed to the Assistant Commissioner of Trademarks, Arlington, VA 22202-3513

7. Total fee (37 CFR 3.41): \$ 65

Enclosed

(The said Deposit Account should be charged for any official fee not fully covered by the enclosed check)

Authorized to be charged to deposit account
Deposit account number:

(Attach duplicate copy of this page if paying by deposit account)

STEPHEN J. QUIGLEY

(Name of person mailing paper or fee)

Stephen Quigley

(Signature of person mailing paper or fee)

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018 FGS 441
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I declare under penalty of perjury that the foregoing is true and correct. I declare under penalty of perjury that the foregoing information is true and correct and any attached copy is a true copy of the original document.

Stephen J. Quigley
Name of Person Signing

Stephen Quigley

Signature

April 22, 2002

Date

Total number of pages comprising cover sheet:

1

TRADEMARK ASSIGNMENT

WHEREAS **Goldilocks Bake Shop, Inc.** ("Assignor"), a Philippines corporation with a place of business at 439 Shaw Boulevard, Mandaluyong Metro, Manilla, Philippines, has adopted for its business the following trademarks:

GOLDILOCKS – U.S. Registration No. 2,220,133

GOLDILOCKS – U.S. Registration No. 2,414,152

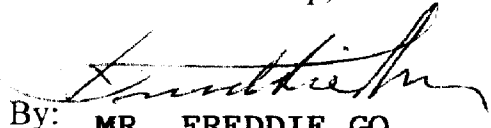
and;

WHEREAS **GBSI Management Corporation** ("Assignee"), a Philippines corporation with a place of business at 439 Shaw Boulevard, Mandaluyong City, Philippines, desires to acquire the trademarks set forth above and the goodwill of the business associated therewith.

NOW, THEREFORE in consideration of and in exchange for the sum of One Dollar (\$1.00) and other good and valuable consideration, the receipt of which is hereby acknowledged, Assignor does hereby sell, assign and transfer unto Assignee the entire right, title and interest in and to the trademarks set forth above, together with the goodwill of the business symbolized thereby, the U.S. registrations therefor, and the right to recover damages and profits for past infringement.

Goldilocks Bake Shop, Inc.

Executed at MANILLA, PHILIPPINES
this 1ST day of APRIL, 2002


By: MR. FREDDIE GO
Title: **President**