05-08-2002 FORM PTO-1618A it of Commerce Expires 06/30/99 emark Office OMBO65 1-0027 OF PHRUIC RECORDS **NRK** TIGE APP 06 MI 9: 37 RECORDATION 102082512 TRADEN TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies). Submission Type MARGE Conveyance Type New New Assignment License ☐ Resubmission (Non-Recordation) Security Nunc Pro Tunc Assignment Document ID# **Effective Date** Month Day Year $4-26-62^{\frac{03/26/02}{2}}$ Merger Correction of PTO Error Change of Name Reel # Frame # Notice of Grant of Security Interest Other Corrective Document Frame # Reel # **Conveying Party** Mark if additional names of conveying parties attached **Execution Date** Month Day Year Name TBC Acquisition, LLC 03/26/02 Formerly Individual General Partnership Limited Parnership Corporation Association Limited Liability Company Other Delaware Mark if additional names of receiving parties attached **Receiving Party** First Union National Bank, as Agent Name DBA/AKA/TA Composed of 301 S. College Street Address (line 1) DC-5 Address (line 2) North Carolina Charlotte 28288 Address (line 3) State/Country City Zip Code If document to be recorded is an assignment General Partnership Limited Partnership Individual and the receiving party is not domiciled in Corporation Association the United States, an appointment of a domestic representative should be attached? Other National banking association 冈 (Designation must be a separate document 3 from Assignment.) Citizenship/State of 8 Incorporation/Organization FOR OFFICE USE ONLY Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chile Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Police (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chin REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS. 05/07/2002_GTON11 00000151 76193724 Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231 40.00 DP 02 FC:482 DUR1\313021_1 500.00 OP TRADEMARK

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Expires 06/30/9	Page 2	Patent and Trademark Office						
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Domestic Representative Name and Address Enter for the first Receiving Party Only.								
Name								
Address (line 1)								
Address (line 2)								
Address (line 3)								
Address (line 4)								
Correspondent N	ame and Address							
Correspondent	A Part of the state of the stat	Area Code and Telephone Number (919) 286-8000						
Name	Steven D. Thomas							
Address (line 1)	Moore & Van Allen PLLC							
Address (line 2)	2200 West Main Street							
Address (line 3)	Suite 800							
Address (line 4)	Durham, North Carolina 27705							
Pages	Enter the total number of pages of the attached conveys	ance document						
	including any attachments.	# 3						
Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attached Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).								
Tra	demark Application Number(s)	Registration Number(s)						
76/193,724] [2,49	2,313,924 2,180,002						
76/148,234	2,35	53,516 2,202,365 [1,932,301						
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(Enter for payment by deposit account or if additional fees can be charged to the account.)								
	Deposit Account N Authorization to ch	narge additional fees: # 13-4303 No No No No No No No No						
Statement and Signature								
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein								
Steven D. Thomas Name of Person Signing Signature Signature Date Signed								

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				1,363,686	957,772	
				1,291,082	957,298	
				1,253,790	892,025	
				1,164,671	[]	
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				1,093,015		

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of March, 26, 2002 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Obligors thereto (each an "Obligor" and collectively, the "Obligors") and First Union National Bank, as Agent (the "Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Agent for the benefit of the Lenders:

TRADEMARKS

Trademark No.

Description of Trademark

Date of Trademark

See Exhibit A attached hereto.

TRADEMARK APPLICATIONS

Trademark Application No.

Description of Trademark

<u>Applied For</u>

Date of Trademark Application

See Exhibit A attached hereto.

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The Obligors and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

TBC ACQUISITION, LLC

(to be renamed Berkline, LLC upon consummation

of Acquisition)

Name:

Name:_

las J. Knoch

Acknowledged and Accepted:

FIRST UNION NATIONAL BANK,

as Agent

Name:

Title:

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2

TBC Acquisition, LLC (to be renamed Berkline, LLC)

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
IF ANYONE DESERVES IT, YOU DO	2,492,491	9/25/01
WHISPER MASSAGE	2,353,516	5/30/00
AS COMFORTABLE AS IT GETS.	2,309,120	1/18/00
RELAX AMERICA	2,313,924	2/1/00
LEATHER SHOPPE	2,202,365	11/3/98
HOMETOWNE COLLECTION	2,127,094	1/6/98
ROOMSOLUTIONS	2,180,002	8/11/98
MOTION WORKS	1,932,301	10/31/95
COMFORT REST	1,687,892	5/19/92
TOUCH-MOTION and Design	1,461,937	10/20/87
COMFORT GALLERY	1,363,686	10/1/85
LIV-IN-ROOM	1,291,082	8/21/84
LEATHER TOGETHER	1,253,790	10/11/83
WALLAWAY	1,164,671	8/11/81
LIV-IN-ROOM	1,093,015	6/6/78
B BERKLINE and Design	995,287	10/8/74
ROCK-A-LOUNGER	957,772	4/24/73
WALLAWAY and Design	957,298	4/17/73
FEATHER-GLIDE	892,025	6/2/70

Pending Applications

Mark	Serial No.	Filing Date
FEEL GOOD	76-193,724	1/12/01
A NEW ATTITUDE IN RECLINERS	76-148,234	10/17/00

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RECORDED: 04/26/2002