FORM PTO-1594 (Modified) HEET Docket No.: (Rev. 6-93) OMB No. 0651-0011 (exp.4/94) 56363-010 (PSI-000) Copyright 1994-97 LegalStar TM05/REV03 Tab settings → → 102082955 To the Honorable Commissioner of Patents and Trademarks: Please record the attached origin 2. Name and address of receiving 1. Name of conveying party(ies); 04-11-2002 U.S. Patent & TMOfc/TM Mail Rcpt Dt. #26 Name: PowerSmart, Inc. Duracell, Inc. APR 1 1 2002 Internal Address: Street Address: One Research Drive Individual(s) Limited Partnership ☐ General Partnership State: <u>CT</u> ZIP: 06484 City: Shelton Corporation-State Delaware 411.02 Individual(s) citizenship Other Association _ ☐ Yes ☐ No Additional names(s) of conveying party(ies) General Partnership 3. Nature of conveyance: Limited Partnership X Corporation-State Delaware ☐ Assignment Merger ☐ Other Security Agreement Change of Name If assignee is not domiciled in the United States, a domestic Other ☐ Yes designation is Execution Date: January 13, 1998 (Designations must be a separate document from \square N Additional name(s) & address(es) 4. Application number(s) or registration numbers(s): B. Trademark Registration No.(s) A. Trademark Application No.(s) 2,090,571 2,090,577 ☐ Yes 🛛 No Additional numbers 6. Total number of applications and 5. Name and address of party to whom correspondence registrations involved:..... concerning document should be mailed: Name: Toby H. Kusmer 7. Total fee (37 CFR 3.41):....\$ \$65.00 Internal Address: McDermott, Will & Emery Enclosed ☐ Authorized to be charged to deposit account 8. Deposit account number: Street Address: 28 State Street 50-1133 City: Boston State: MA ZIP: 02109 05/08/2002 LIMELLER 00000061 2090571 DO NOT USE THIS SPACE 01 FC:481 02 FC:482 9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Total number of pages including cover sheet, attachments, and TR

Toby H. Kusmer

Name of Person Signing

REEL: 002501 FRAME: 0716

Date



AGREEMENT

This Agreement ("Agreement") dated as of January 13, 1998, by and between DURACELL INC., a Delaware corporation ("Duracell"), and POWERSMART, INC., a Delaware corporation ("PowerSmart").

WITNESSETH:

WHEREAS, Duracell presently possesses certain equipment, inventory and other physical assets related to, and technology and experience with respect to, the design, manufacture and sale of modular smart battery system charge and discharge monitoring and safety devices for use with so-called smart rechargeable batteries ("DBOS Modules"), individually and jointly with others;

WHEREAS, Duracell desires to exit from direct involvement in the manufacture and sale of smart rechargeable batteries for use in computers but to maintain access to smart battery technology;

WHEREAS, PowerSmart desires to enter into the smart rechargeable battery electronics business and to apply smart battery technology to all types of batteries, such as electric vehicle, cellular, medical, industrial and others (the "Business");

NOW, THEREFORE, in consideration of the mutual representations, warranties, covenants and agreements herein contained and on the terms and subject to the conditions herein set forth, the parties hereto hereby agree as follows:

ARTICLE I

Management of Inventory/Further Sales; Sale of Assets

Section 1.1. Management of Inventory/Further Sales. Effective on the date hereof and until the earlier of (a) the Closing (as hereinafter defined) or (b) the termination of this Agreement, PowerSmart shall, for and on behalf of Duracell, use its best efforts to manage Duracell's DBOS Module Inventory (as hereinafter defined). Pending Closing, PowerSmart may solicit new orders for the sale by PowerSmart after the Closing of DBOS Modules.

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Effective as of the Closing, Duracell shall cease soliciting or accepting orders for the sale of DBOS Modules and transfer all requests, inquiries and orders for DBOS Modules to PowerSmart.

Section 1.2. Sale of Assets. Subject to and upon the terms and conditions contained herein, at the Closing Duracell shall sell, transfer, assign and deliver to PowerSmart, and PowerSmart shall purchase, accept and acquire from Duracell the following assets:

- (a) Machinery and equipment of Duracell used in the design and manufacturing of DBOS Modules, as further described in Exhibit 1.2(a) annexed hereto ("DBOS Module Equipment");
- (b) Inventory of Duracell, consisting of raw material, work in process and finished goods inventory for use in the manufacture of DBOS Modules, as such inventory exists on the Closing Date ("DBOS Module Inventory"); Exhibit 1.2(b) annexed hereto describes such inventory as it existed on December 31, 1997;
- (c) All right, title and interest of Duracell in and to Duracell's DBOS Module patents listed in Exhibit 1.2 (c) annexed hereto and their foreign counterparts, if any, and any divisionals or continuations therefrom and any related DBOS Module pending patent applications identified on Exhibit 1.2(c) (the "DBOS Module Patents"); but subject to a license under said Patents granted back to Duracell, as set forth in Section 2.1, and including all material records, documents, applications and correspondence (and relevant advice of counsel) which, to the best of the knowledge of Duracell, Duracell possesses relating to the DBOS Module Patents;
- (d) All right, title and interest as Duracell or its affiliates may have in and to the trademark "PowerSmart" in the United States and all other jurisdictions, including those registrations and applications identified in Exhibit 1.2(d) hereto;
- (e) Manufacturing and assembly information, designs, drawings, test results, trade secrets and other know-how set forth on Exhibit 1.2(e) annexed hereto; and
- (f) The rights of Duracell under the contracts listed in Exhibit 6.5 annexed hereto

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EXHIBIT 1.2 (d)

Trademark Registrations

- 1. The registrations and pending applications for the trademark "PowerSmart" in the name of Duraname Corp. listed on Schedule A-1 attached hereto.
- 2. The registrations and pending applications for the trademark "PowerSmart" in the name of Duracell Inc. listed on Schedule A-2 attached hereto.
- 3. The registrations and pending applications for the trademark "PowerSmart" in the name of N.V. Duracell Batteries S.A. listed on Schedule A-3 attached hereto.

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Schedule A-1

POWERSMART TRADEMARK REGISTRATIONS AND APPLICATIONS IN THE NAME OF DURANAME CORP.

REGISTRATIONS

Country_	Registration Number
INDONESIA	389588
UNITED STATES	2090571
UNITED STATES	2090577

APPLICATIONS

Country	Registration Number
AUSTRALIA	706947
CHINA	960082892
HONG KONG	4997/96
HONG KONG	7449/1966
MALAYSIA	96/4793
NEW ZEALAND	261117
SINGAPORE	3965/96
TAIWAN	86-011556

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Schedule A-2

POWERSMART TRADEMARK REGISTRATIONS AND APPLICATIONS IN THE NAME OF DURACELL INC.

REGISTRATIONS

Country	Registration Number
COLOMBIA	190898
COSTA RICA	98832
MEXICO	524306 _.

APPLICATIONS

Country	Registration Number
ARGENTINA	2031292
BRAZIL	819321265
BRAZIL	819321257
CHILE	341904
VENEZUELA	5387/96

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Schedule A-3

POWERSMART TRADEMARK REGISTRATIONS AND APPLICATIONS IN THE NAME OF N. V. DURACELL BATTERIES S.A.

REGISTRATIONS

Country

Registration Number

BENELUX
587359
INTERNATIONAL*
661090IR
ISREAL
104720.

APPLICATIONS

Country	Registration Number
COMMUNITY TRADEMARK"	64238
INDIA	711357
SOUTH AFRICA	96/05022

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International extended territories include: Albania, Algeria, Armenia, Azerbaijan, Belarus, Bosnia-Herzegovina, Bulgaria, China, Croatia, Cuba, Czech Republic, Egypt, Hungary, Kazahkstan North Korea, Kyrgyzstan, Latvia, Liberia, Liechtenstein, Macedonia, Moldova, Monaco, Mongolia, Morocco, Poland, Romania, Russian Federation, San Marino, Slovak Republic, Slovenia, Sudan, Switzerland, Tajikistan, Ukraine, Uzbekistan, Vietnam and Yugoslavia.

[&]quot;Community Trademark coverage extends to: Austria, Benelux, Denmark, Finland, France, Germany, Greece, Ireland, Italy, Norway, Portugal, Spain, Sweden and United Kingdom.