FORM PTO - 1594 (Modified)
1-31-92

05-09-2002

102082984

UNITED STATES PATENT AND TRADEMARK OFFICE

:R SHEET
Y

Attorney Docket No.: 4602-1

To the United States Patent and Trademark Office, Office of Public Records: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

THE BANK OF NOVA SCOTIA 5-9-02

2. Name and address of receiving party(ies):

CHF INDUSTRIES, INC.
ONE PARK AVENUE
NEW YORK, NY 10016

[ ] Individual(s) citizenship:
[ ] Association:
[ ] General Partnership:
[ ] Limited Partnership:
[X] Corporation-State: **DELAWARE**
[ ] Other:

If Assignee is not domiciled in the U.S.A., a domestic representative designation is attached: [ ] Yes [ ] No

(Designations must be a separate document from Assignment.)

3. Nature of conveyance:

[ ] Assignment [ ] Merger
[ ] Security Agreement [ ] Change of Name
[X] Other: Release of Security Agreement

Execution Date: **May 3, 2002**

4. Application number(s) or registration number(s):

A. Trademark Application No.(s):

See Attachment 1

B. Trademark Registration No.(s):

See Attachment 1

5. Name and address of party to whom correspondence document should be mailed:

PATRICIA SMINK ROGOWSKI
CONNOLLY BOVE LODGE & HUTZ LLP
P. O. Box 2207
1220 Market Street
Wilmington, DE 19899
Telephone: (302) 658-9141
Facsimile: (302) 658-5614

6. Total number of applications and registrations involved: [41]

7. Total fee (37 CFR 3.41) Cal. 1 x $40.00 = $ 40.00
40 x $25.00 = $1000.00
$1040.00

[X] Fee enclosed.
[ ] Authorized to be charged to Deposit Account.

8. Deposit Account number: 03-2775
(for any additional fees required)

DO NOT USE THIS SPACE

9. Statement and signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

PATRICIA SMINK ROGOWSKI — Patricia S. Rogowski — May 7, 2002
Name of Person Signing — Signature — Date
Reg. No. 33,791

Total number of pages including cover sheet, attachments and document: [5]

OMB No. 0651-0011 (exp. 4/94)

05/10/2002 6TON11 00000005 2163915
01 FC:481 40.00 OP
02 FC:482 1000.00 OP

ATTACHMENT 1

TRADEMARK	REG. or APPLN. NO.	REG. or APPLN. DATE
ABERDEEN	2163915	June 9, 1998
BED FEET	78/095707	November 30, 2001
CAMEO	539954	March 27, 1951
CAMEO	923917	November 16, 1971
CAMEO	2077672	July 8, 1997
CHF	78/087068	October 5, 2001
CHF & YOU	78/087066	October 5, 2001
CHF & YOU	78/088395	October 15, 2001
DECOTUCK	1347999	July 9, 1985
E-Z SHIR	753392	July 23, 1963
FREE SPIRIT	76/118626	August 29, 2000
FREE SPIRIT	76/127163	September 13, 2000
FURNITURE FEET	78/095714	November 29, 2001
GREAT HOTELS BATH COLLECTION	76/218428	March 1, 2001
GREAT HOTELS COLLECTION	78/068066	June 8, 2001
IN GOOD FAITH	2269198	August 10, 1999
IT'S ALL IN THE BAG	76/219147	March 2, 2001
IT'S IN THE BAG	78/087069	October 5, 2001
JAKSON	606488	May 24, 1955
JAKSON	1213294	October 19, 1982
JAKSON	2128421	January 13, 1998
JAKSON FIRST IN BATH FASHIONS	2038640	February 18, 1997
JASMINE	2212899	December 22, 1998
MY OWN ROOM	2133025	January 27, 1998
MY ROOM	2471071	July 24, 2001
MY ROOM (and design)	2415564	December 26, 2000
MY ROOM MY WAY	76/152,862	October 24, 2000
MY ROOM, TOO	75/940947	March 10, 2000
MYROOM.TV	78/122784	April 19, 2002
ON MY OWN	78/104137	January 22, 2002
PRESTIGE	813506	August 23, 1966
PROVIDENCE	2099866	September 23, 1998
ROOM FOR ME	76/040725	May 3, 2000
ROOM 4 ME	76/040742	May 3, 2000
SHOWERINGS	618865	January 10, 1056
SHOWER STUFFITS	76/044206	May 8, 2000
SLUMBER PARTY	78/074553	July 18, 2001
STUFFITS	76/044205	May 8, 2000

THE 20 SECOND SHOWER CURTAIN	2488837	September 11, 2001
WINDECOR	1347986	July 9, 1985
WWW.MYROOM.COM	2464563	June 26, 2001
JUST PULL THE TAPE FOR A PERFECT DRAPE	Canada TMS 222765	August 16, 1963
SHIR-BACK	Canada UCA 028697	September 2, 1977

RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE, dated May 3, 2002 (the "RELEASE") is made by The Bank of Nova Scotia acting in its capacity as secured party (the "SECURED PARTY) under that certain Trademark Security Agreement dated May 20, 1999 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "TRADEMARK SECURITY AGREEMENT") between CHF INDUSTRIES, INC. (the "DEBTOR") and the SECURED PARTY, which TRADEMARK SECURITY AGREEMENT was recorded in the records of the United States Patent and Trademark Office on June 9, 1999 at Reel 001943, Frame 0994.

WHEREAS, pursuant to the TRADEMARK SECURITY AGREEMENT, the DEBTOR granted to the SECURED PARTY a continuing security interest in, among other things, all of DEBTOR's United States trademarks, including its registered trademarks and trademark applications set forth on ATTACHMENT 1 hereto (the "TRADEMARKS");

WHEREAS, the SECURED PARTY wishes to: (i) terminate the TRADEMARK SECURITY AGREEMENT against the TRADEMARKS identified in ATTACHMENT 1 hereto, as recorded with the United States Patent and Trademark Office; (ii) release all of its security interest covering the TRADEMARKS; (iii) restore all right, title and interest in and to the TRADEMARKS to the DEBTOR; and (iv) dissolve any and all liens and encumbrances respecting the TRADEMARKS by SECURED PARTY.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the SECURED PARTY does hereby release its security interest in all of the TRADEMARKS of the DEBTOR, including the TRADEMARKS set forth on ATTACHMENT 1 hereto, and discharges, quit claims and relinquishes unto the DEBTOR (in each case without recourse and without any representation or warranty) any and all rights, title and interest it has in and to the

TRADEMARKS, and more particularly hereby releases the security interest granted to the SECURED PARTY in the TRADEMARKS which was recorded in the United States Patent and Trademark Office.

IN WITNESS WHEREOF, the SECURED PARTY has caused this RELEASE to be duly executed and delivered by its officer thereunto duly authorized as of the date and year first above written.

THE BANK OF NOVA SCOTIA

By: _____

Title: TODD S. MELLER
MANAGING DIRECTOR

Dated: May 2, 2002

STATE OF New York :
: SS
COUNTY OF New York :

Sworn to and subscribed
before me this 2nd day
of May, 2002.

_____
NOTARY PUBLIC

MARION F. FIGUR
Notary Public, State of New York
No. 31-4734652
Qualified in New York County
Commission Expires May 31, 2003