

05-10-2002

Form PTO-1594

(Rev. 03/01)

OMB No. 0651-0027 (exp. 5/31/2002)

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U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Post Tool, Inc.

4-30-02

- Individual(s)
- General Partnership
- Corporation-State Massachusetts
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached?  Yes  No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Order of Bankruptcy Court
- Merger
- Change of Name

Execution Date: February 27, 2001

2. Name and address of receiving party(ies)

Name: Trend-Lines, Inc.

Internal

Address:

Street Address: 135 American Legion Highway

City: Revere State: MA Zip: 02151

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Massachusetts
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached?  Yes  No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s) 1,544,938; 1,983,739;

1,988,103; 1,986,737; 1,533,312; 1,556,257; 1,226,392

Additional number(s) attached  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Robert E. Rosenthal

Internal Address: Duane Morris LLP

Street Address: One Liberty Place

City: Philadelphia State: PA Zip: 19103-7346

6. Total number of applications and registrations involved:

7

7. Total fee (37 CFR 3.41).....\$ 190.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

04-1691

OFFICE OF PUBLIC RECORDS  
2002 APR 30 AM 10:09  
FINANCE SECTION

DO NOT USE THIS SPACE

9. Signature.

Robert E. Rosenthal  
Name of Person Signing

Signature

April 22, 2002  
Date

Total number of pages including cover sheet, attachments, and document: 3

05/09/2002 LNUELLER 00000227 041679 1544938

Mall documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

01 FC:481 40.00 CH  
02 FC:482 150.00 CH

TRADEMARK  
REEL: 002502 FRAME: 0814

**DUCKETED**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MASSACHUSETTS  
EASTERN DIVISION**

\_\_\_\_\_  
In re: \_\_\_\_\_ )  
TREND-LINES, INC., \_\_\_\_\_ )  
Debtor. \_\_\_\_\_ )  
\_\_\_\_\_ )

**Chapter 11  
Case No. 00-15431-CJK**

\_\_\_\_\_  
In re: \_\_\_\_\_ )  
POST TOOL, INC., \_\_\_\_\_ )  
Debtor. \_\_\_\_\_ )  
\_\_\_\_\_ )

**Chapter 11  
Case No. 00-15432-CJK**

*Feb 27, 2001*

**ORDER ALLOWING JOINT MOTION FOR SUBSTANTIVE CONSOLIDATION**

This matter having come before the Court on the *Joint Motion for Substantive Consolidation* (the "Motion") filed by Trend-Lines, Inc. ("Trend-Lines") and Post Tool, Inc. ("Post Tool"), the above-captioned debtors and debtors in possession (collectively, the "Debtors"), and appropriate notice of the Motion having been provided;

WHEREAS, one objection to the Motion was filed, *the Response and Limited Objection to Joint Motion for Substantive Consolidation* (the "Limited Objection") by the committee of unsecured creditors for Post Tool (the "Post Tool Committee);

WHEREAS, a hearing on the Motion was held on February 27, 2001 at 10:30 a.m.;

WHEREAS, the Post Tool Committee has withdrawn the Limited Objection conditioned upon the Court entering this Order;

It is hereby:

ORDERED, that the Motion is approved with the additional provisions set forth herein;

1:1F/31207/2/30297v2  
03/26/01-SPT/DJP

*# 232*

ORDERED, that the Debtors' Chapter 11 cases shall henceforth be substantively consolidated under one Chapter 11 case styled "In re Trend-Lines, Inc. a/k/a Post Tool, Inc.," case number 00-15431-CJK (the "Consolidated Debtor") and that the full title of the case, as herein set forth, shall be set forth in the captions of all pleadings and notices, including bar notices;

ORDERED, that any and all proofs of claim that have been filed in either of the Debtors' cases are considered properly filed in the Consolidated Debtor's case subject to the rights of the Consolidated Debtor to object to such claims on other grounds;

ORDERED, that the Clerk's Office of the United States Bankruptcy Court shall establish one claims register for the Consolidated Case pursuant to the terms of this Order, which claims register shall include all claims filed to date in either of the Debtors' cases;

ORDERED, that the Consolidated Debtor shall file a consolidated matrix for Trend-Lines and Post Tool and that such consolidated matrix shall include all creditors listed in either the matrix or the schedules in either of the Debtors' cases and all persons who, prior to the date hereof, filed proofs of claim in either of the Debtors' cases;

ORDERED, that pleadings or notices requiring service on parties who have filed an appearance shall henceforth be served upon parties who have filed appearances in either of the Debtors' cases;

ORDERED, that substantive consolidation shall have prospective effect only. ~~The Debtors are not to be considered to be substantively consolidated for any purpose prior to the date of entry of this Order.~~

Dated:  
299146

Feb. 27, 2001

  
Carol J. Kenner  
United States Bankruptcy Judge

**DUCKETED**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MASSACHUSETTS  
EASTERN DIVISION**

\_\_\_\_\_) )  
In re: ) )  
TREND-LINES, INC., ) )  
Debtor. ) )

**Chapter 11  
Case No. 00-15431-CJK**

\_\_\_\_\_) )  
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POST TOOL, INC., ) )  
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**Chapter 11  
Case No. 00-15432-CJK**

*Feb 27, 2001*

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WHEREAS, the Post Tool Committee has withdrawn the Limited Objection conditioned upon the Court entering this Order;

It is hereby:

ORDERED, that the Motion is approved with the additional provisions set forth herein;

1:16/31207/2/30297v2  
03/26/01-SPT/DJP

*# 232*

ORDERED, that the Debtors' Chapter 11 cases shall henceforth be substantively consolidated under one Chapter 11 case styled "In re Trend-Lines, Inc. a/k/a Post Tool, Inc.," case number 00-15431-CJK (the "Consolidated Debtor") and that the full title of the case, as herein set forth, shall be set forth in the captions of all pleadings and notices, including bar notices;

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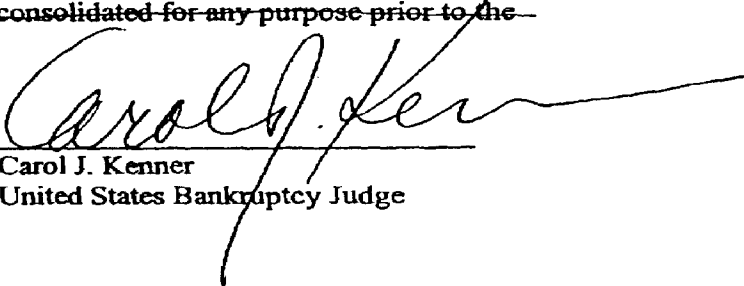
ORDERED, that the Clerk's Office of the United States Bankruptcy Court shall establish one claims register for the Consolidated Case pursuant to the terms of this Order, which claims register shall include all claims filed to date in either of the Debtors' cases;

ORDERED, that the Consolidated Debtor shall file a consolidated matrix for Trend-Lines and Post Tool and that such consolidated matrix shall include all creditors listed in either the matrix or the schedules in either of the Debtors' cases and all persons who, prior to the date hereof, filed proofs of claim in either of the Debtors' cases;

ORDERED, that pleadings or notices requiring service on parties who have filed an appearance shall henceforth be served upon parties who have filed appearances in either of the Debtors' cases;

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Dated: Feb. 27, 2001  
299146

  
Carol J. Kenner  
United States Bankruptcy Judge