

05-15-2002
102090108

To The Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof:

<p>1. Name of conveying party(ies): <u>5-8-02</u> Bluegrass Liquidating Corp., formerly known as Bugle Boy Industries, Inc.</p> <p><input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation-State - California <input type="checkbox"/> Other _____</p> <p>Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>2. Name and address of receiving party(ies): Name: <u>Official Bugle Boy, LLC</u> <u>MAY 8 2002</u> Internal Address: _____ Street Address: <u>1800 Moler Road</u> City: <u>Columbus</u> State: <u>Ohio</u> Zip: <u>43207</u></p> <p><input type="checkbox"/> Individual(s) Citizenship _____ <input type="checkbox"/> Association _____ <input type="checkbox"/> General Partnership _____ <input type="checkbox"/> Limited Partnership _____ <input type="checkbox"/> Corporation-State _____ <input checked="" type="checkbox"/> Other <u>Delaware Limited Liability Company</u></p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input type="checkbox"/> No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>3. Nature of conveyance: <input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other _____</p> <p>Execution Date: <u>April 22, 2002</u></p>	
<p>4. Application number(s) or registration number(s): A. Trademark Application No.(s) PLEASE SEE ATTACHMENT</p>	<p>B. Trademark Registration No.(s) PLEASE SEE ATTACHMENT</p> <p>Additional number(s) attached <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>5. Name and address of party to whom correspondence concerning document should be mailed: Name: <u>Donald F. Frei, Esq.</u> Internal Address: <u>Wood, Herron & Evans, L.L.P.</u> <u>2700 Carew Tower</u> Street Address: <u>441 Vine Street</u> City: <u>Cincinnati</u> State: <u>Ohio</u> Zip: <u>45202</u></p>	<p>6. Total number of applications and trademarks involved: <u>4</u></p> <p>7. Total fee (37 CFR 3.41): <u>\$115.00</u> <input checked="" type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Authorized to be charged to deposit account if deficiencies occur</p> <p>8. Deposit Account number: <u>23-3000</u> (Attach duplicate copy of this page if paying by deposit account)</p>

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02 FC:482 75.00 OP

DO NOT USE THIS SPACE

9. Statement and Signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Kathryn E. Smith, Esq. Kathryn E. Smith April 26, 2002
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 5

EXHIBIT A

BUGLE BOY & Belt Loop Design

Reg. No. 1,611,319
(Cancelled under §8 as of 3/4/97)

BUGLE BOY SCHOOL WEAR

Serial No. 75/165,140

ECO WASH

Serial No. 74/267,992

FOUR PLAY

Reg. No. 1,855,228
(cancelled under §8 as of 9/30/01)

ASSIGNMENT

THIS ASSIGNMENT is by and between Bluegrass Liquidating Corp., formerly known as Bugle Boy Industries, Inc., a California Corporation with a business address of 21280 Erwin Street, Woodland Hills, California 91367-3714 (“**Assignor**”), and Official Bugle Boy, LLC, a Delaware Limited Liability Company with a present business address of 1800 Moler Road Columbus, Ohio 43207 (“**Assignee**”).

RECITALS

- A. Assignor owns the names, trademarks and service marks (herein collectively referred to as the “**Marks**”) which are unregistered, or are registered or applied for in the United States Patent and Trademark Office, and the applications therefor and registrations thereof, all of which are listed on **Exhibit A** attached hereto and made a part hereof, and the corresponding goodwill of the business associated with the Marks.
- B. Assignor is desirous of assigning, transferring and setting over all of the Marks to Assignee, and Assignee is desirous of acquiring the Marks, the applications thereof and the registrations therefor.

NOW THEREFORE, in consideration of the foregoing and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor does hereby transfer, assign and set over to Assignee all right, title and interest in and to the Marks throughout the United States, together with the goodwill of the business connected with the use of and symbolized by the respective Marks and the registrations and applications set forth in Exhibit A, and all reissues, extensions, renewals, divisions and continuations thereof, the promotional materials related thereto, and for Marks which are the subject of intent-to-use applications at the United States Patent and Trademark Office for which a statement of use has not been filed, the business to which such Marks pertain, and the right to sue and collect for past infringement thereof.

This Assignment shall be binding upon the successors, assignees and other legal representatives of Assignor and shall inure to the benefit of the successors, assigns and other legal representatives of Assignee.

The Effective Date of this Assignment shall be April 11, 2001.

IN WITNESS WHEREOF, the Assignor and Assignee have executed this Assignment with the knowledge and understanding that this Assignment shall have an Effective Date of April 11, 2001.

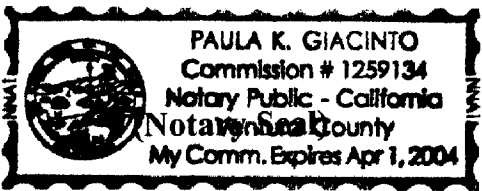
ASSIGNOR:

BLUEGRASS LIQUIDATING CORP., f/k/a
BUGLE BOY INDUSTRIES, INC.

By: *Kenneth C. Henry*
(Signature)
Title: *Responsible Officer*

STATE OF *California*)
) ss:
COUNTY OF *Los Angeles*)

On this *17th* day of *April*, 2002, before me appeared *Kenneth C. Henry*, to me personally known, who, being by me duly sworn, did say that he/she is the *Responsible Officer* of Bluegrass Liquidating Corp., formerly known as Bugle Boy Industries, Inc., and that the foregoing instrument was signed by him/her in his/her capacity as *Responsible Officer* and for the purposes set forth therein.



Paula K. Giacinto
Notary Public

County of Commission: *Ventura*

My Commission Expires: *April 1, 2004*

ASSIGNEE:

OFFICIAL BUGLE BOY, LLC

By: Burt E Kramer
(Signature)

Title: AUTHORIZED SIGNATORY

STATE OF OHIO)
) ss:
COUNTY OF FRANKLIN)

On this 24th day of APRIL, 2002, before me appeared BERTON E KRADER to me personally known, who, being by me duly sworn, did say that he/she is the AUTHORIZED SIGNATORY of Official Bugle Boy, LLC and that the foregoing instrument was signed by him/her in his/her capacity as AUTHORIZED SIGNATORY and for the purposes set forth therein.

(Notary Seal)

Michelle Jackson
Notary Public

County of Commission: FRANKLIN

My Commission Expires: 09/30/06



MICHELLE LYNCH JACKSON
Notary Public, State of Ohio
My Commission Expires 09-30-06