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Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings

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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Foothill Capital Corporation 5-9-02
Individual(s) Association
General Partnership Limited Partnership
[checked] Corporation-State - California
Other
Additional name(s) of conveying party(ies) attached? [] Yes [checked] No

2. Name and address of receiving party(ies)
Name: B&F Medical Products, Inc.
Internal Address:
Street Address: 1720 Sublette Avenue
City: St. Louis State: MO Zip: 63110
Individual(s) citizenship
Association
General Partnership
Limited Partnership
[checked] Corporation-State Delaware
Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: [] Yes [] No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? [] Yes [checked] No

3. Nature of conveyance:
Assignment Merger
Security Agreement Change of Name
[checked] Other Release and Reassignment
Execution Date: 04/25/02

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
B. Trademark Registration No.(s) 1,865,688
Additional number(s) attached [] Yes [checked] No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Harvey L. Yusman, Esq.
Internal Address:
Street Address: Greensfelder, Hemker & Gale PC
10 South Broadway, Suite 2000
City: St. Louis State: MO Zip: 63102

6. Total number of applications and registrations involved: 1
7. Total fee (37 CFR 3.41) \$ 40.00
[checked] Enclosed
[checked] Authorized to be charged to deposit account
8. Deposit account number:
07-1985 (Any Deficiencies)

DO NOT USE THIS SPACE

9. Signature.
Harvey L. Yusman
Name of Person Signing
Signature
Date 5/9/02
Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

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TRADEMARK REEL: 002505 FRAME: 0280

**RELEASE AND REASSIGNMENT OF
TRADEMARKS AND TRADEMARK APPLICATIONS**

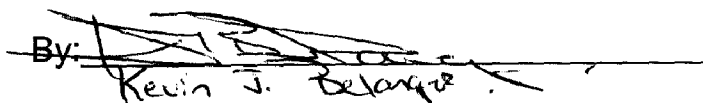
Reference is hereby made to that certain Intellectual Property Security Agreement, dated as of August 7, 1997, executed by **B&F Medical Products, Inc.**, a Delaware corporation ("Debtor"), in favor of **Foothill Capital Corporation**, a California corporation ("Foothill"), which was recorded in the United States Patent and Trademark Office on August 21, 1997, at Reel 1625, Frame 0418 (the "Agreement") and pursuant to which the Debtor assigned and granted to Foothill, a security interest in and to all of Debtor's right, title and interest in and to certain trademarks, including those trademarks specifically listed on Schedule A attached hereto (the "Marks") and the goodwill associated therewith; and

WHEREAS, Foothill wishes to release, retransfer and reassign to Debtor, without representation or warranty and without reservation, all of Foothill's right, title and interest in and to the Marks and the goodwill associated therewith;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Foothill hereby releases, retransfers and reassigns to Debtor, without representation or warranty and without reservation, all of Foothill's right, title and interest in and to the Marks and the goodwill associated therewith.

IN WITNESS WHEREOF, Foothill has executed this Release and Reassignment of Registered Trademarks and Trademark Applications as of this 25th day of Apr 2002.

FOOTHILL CAPITAL CORPORATION

By: 
Title: VP

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TRADEMARKS

B & F MEDICAL PRODUCTS, INC.

<u>MARK</u>	<u>COUNTRY</u>	<u>APP. NO.</u>	<u>APP. DATE</u>	<u>TM NO.</u>	<u>TM DATE</u>
BREATHONEB II	U. S. A.	644066/73	13MR1987	1526692	28FE1989
SCHUCO	U. S. A.	417610/74	22JL1993	1865688	06DE1994
	U. S. A.	6333633/71	08AU1952	0577978	28JL1953
SCHUCO-MIST	U. S. A.	373677/74	30MR1993	1807312	30NO1993
SCHUCO-VAC	U. S. A.	373724/74	30MR1993	1807313	30NO1993

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