



To the Honorable Commissioner of P

Original documents or copy thereof.

102094924

1. Name of conveying party(ies):

ST. MAARTEN SPIRITS LIMITED

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation -An Anguilla corporation
- Other _____

Additional name(s) of conveying parties attached? Yes No

2. Name and address of receiving parties:

CARIBBEAN DISTILLERS CORPORATION, LIMITED
An Anguilla corporation
c/o Anguilla Rums Limited
Road Bay, Anguilla

If Assignee is not domiciled in the United States, a domestic representative designation is attached yes no

Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

5.15.02

- Assignment Merger
- Security Agreement Change of Name
- Other _____

Execution Date: March 22, 2002

4. Application number(s) or Registration number(s):

A. Trademark Application No(s):

B. Trademark Registration No(s) 1,863,884

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Steven Plotkin, Esq.
Jeffer, Mangels, Butler & Marmaro LLP
Tenth Floor
2121 Avenue of the Stars
Los Angeles, California 90067-5010

6. Total number of applications and registrations involved in this request for correction: [1]

7. Total fee (37 CFR 3.41) \$ 40.00

Enclosed - Check No. 147772

Any additional fees which may be required are authorized to be charged to Deposit Account No. 10-0440.

8. Deposit account number:

(Attach a duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

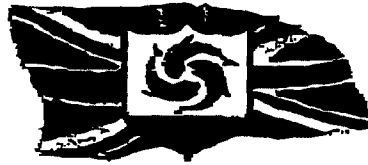
Steven Plotkin
Name of Person Signing

Steven Plotkin
Signature

May 2, 2002
Date

Total number of pages including cover sheet, attachments, and document: 151

05/20/2002 TBIAZ1 00000008 1863884
01 FC:481 40.00 EP



ANGUILLA

INTERNATIONAL BUSINESS COMPANIES ACT, 2000

(Section 86)

CERTIFICATE OF MERGER

Company Number 2007311

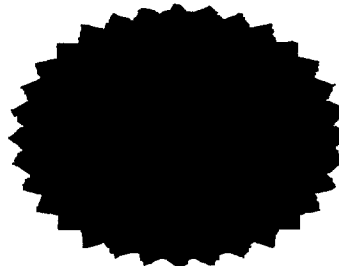
The Registrar of Companies hereby certifies that

Caribbean Distillers Corporation, Limited

has this day continued following the merger of the following companies:

St Maarten Spirits Limited

Caribbean Distillers Corporation, Limited



Registrar of Companies
Dated this 22nd day of March 2002



ANGUILLA

INTERNATIONAL BUSINESS COMPANIES ACT

(Section 86)

CERTIFICATE OF MERGER

Company Number 2007382

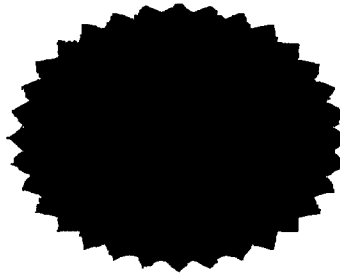
The Registrar of Companies hereby certifies that

St Maarten Spirits Limited

has this day been struck-off following the merger of the following companies:

St Maarten Spirits Limited

Caribbean Distillers Corporation, Limited



Registrar of Companies
Dated this 22nd day of March 2002



INTERNATIONAL BUSINESS COMPANIES ACT
ARTICLES OF MERGER
(Section 88)

User Name : Intertrust (Anguilla) Limited / Connie P Oysterman

ACKNOWLEDGEMENT

You are submitting the following particulars.

01. Merging Company Names:

Company No.	Company Name	Category	English Translation
2007382	St Maarten Spirits Limited	IBC	N/A
2007311	Caribbean Distillers Corporation, Limited	IBC	N/A

02. Merging Company Details:

Company Name / English Name	Company No.	Category	Jurisdiction	Registration Date
St Maarten Spirits Limited	2007382	IBC	ANGUILLA	06-Apr-2000
Caribbean Distillers Corporation, Limited	2007311	IBC	ANGUILLA	05-Apr-2000

03. Effective Date of Merger

22-Mar-2002

04. Manner in which the Merger was authorised with respect to each constituent Company:

Company Name / English Name	Manner of Authorisation
St Maarten Spirits Limited	RESOLUTION OF SHAREHOLDERS
Caribbean Distillers Corporation, Limited	RESOLUTION OF SHAREHOLDERS

05. Constituent Company Representatives:

Company Name / English Name	Full Name	Office Held	Address
St Maarten Spirits Limited	Intertrust (Anguilla) Limited	Registered Office/Agent	P O Box 147 The Valley Anguilla
Caribbean Distillers	Intertrust	Registered	P O Box 147

https://www.acorn.ai/2_MERG_ACK.asp

22/03/02

03/26/02 TUE 12:24 [TX/RX NO 68361]

Corporation, Limited

(Anguilla) Limited Office/Agent The Valley
Anguilla
British West
Indies

06. Surviving Company Name:

Company Name	English Translation	Company No.
Caribbean Distillers Corporation, Limited	N/A	2007311

07. Submitted By

Name	Connie P Oysterman	
For and on behalf of	Intertrust (Anguilla) Limited	
Office Held	Administrative Assistant	
Address	Intertrust Offices	Mailing Address
	The Valley	P.O. Box147
	Anguilla	The Valley
	British West Indies	Anguilla
		British West Indies
Date	22-Mar-2002	

