

05-21-2002



102097305

To the Honorable Commissioner of Patents and Trademarks

1. Name and Address of Conveying Party(ies):

D & B Holding, Inc.
501 N. Broadway
P. O. Box 14020
St. Louis, Missouri 53173

5-1-02

<input type="checkbox"/>	Individual(s)
<input type="checkbox"/>	Association
<input type="checkbox"/>	General Partnership
<input type="checkbox"/>	Limited Partnership
<input checked="" type="checkbox"/>	Corporation -- State: Delaware
<input type="checkbox"/>	Other:
Additional Name(s) of Conveying Party(ies) Attached	

2. Name and Address of Receiving Party(ies):

Dave & Buster's, Inc.
2481 Manana Drive
Dallas, Texas 75220



<input type="checkbox"/>	Individual(s)
<input type="checkbox"/>	Association
<input type="checkbox"/>	General Partnership
<input type="checkbox"/>	Limited Partnership
<input checked="" type="checkbox"/>	Corporation -- State: Missouri
<input type="checkbox"/>	Other:
Additional Name(s) of Receiving Party(ies) Attached	

05-01-2002
U.S. Patent & TMO Form Mail Rpt Dt. #26

3. Nature of Conveyance:

<input type="checkbox"/>	Assignment
<input type="checkbox"/>	Security Agreement
<input checked="" type="checkbox"/>	Merger
<input type="checkbox"/>	Change of Name
<input type="checkbox"/>	Other:

Execution Date: June 28, 1995

4. Application Number(s) or Registration Number(s):

Registration Number 2,011,447

5. Name and Address of Party to Whom Correspondence Concerning Documents Should Be Mailed:

Kay Lyn Schwartz
Gardere & Wynne, L.L.P.
1601 Elm Street, Suite 3000
Dallas, Texas 75201

214-999-4702 - Telephone
214-999-4667 - Facsimile

6. Total Number of Applications and Registrations Involved: 1

7. Total Fee (37 CFR 3.41): \$ 40.00

<input type="checkbox"/>	Previously submitted
<input type="checkbox"/>	Authorized to be Charged to Deposit Account
<input checked="" type="checkbox"/>	Charge Any Deficiencies to Deposit Account

8. Deposit Account Number: 07-0153

9. Statement and Signature:

To the best of my knowledge and belief, the foregoing information is true and correct and any attachment copy is a true copy of the original document.

05/20/2002 6TOM11 00000212 2011447

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40.00 OP

Kay Lyn Schwartz

Kay Lyn Schwartz, Reg. No. 39,020

5-1-02 Date

Certificate of Mailing

I hereby certify that this Recordation Form Cover Sheet, together with the attached Assignment, is being deposited with the U.S. Postal Service as Express Mail EL 417463003 US addressed to the Commissioner for Patents and Trademarks, Washington, DC 20231 on:

May 1, 2002 Date
Sandra Stuart
Sandra Stuart 5/2/02

Mail To: Commissioner of Patents and Trademarks,
Box ASSIGNMENTS, Washington, D.C. 20231 Total # of Pages Including This Cover Sheet: _____

State of Delaware

Office of the Secretary of State

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE CERTIFICATE OF MERGER, WHICH MERGES:

"D & B HOLDING, INC.," A DELAWARE CORPORATION, WITH AND INTO "DAVE & BUSTER'S, INC." UNDER THE NAME OF "DAVE & BUSTER'S, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF MISSOURI, WAS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-EIGHTH DAY OF JUNE, A.D. 1995, AT 9 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID CORPORATION SHALL BE GOVERNED BY THE LAWS OF THE STATE OF MISSOURI.

2214551 8330
981511581



9499432
12-31-98
Edward J. Freel
Edward J. Freel, Secretary of State

AUTHENTICATION:

DATE:



05-01-2002

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GARDERE

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VIA EXPRESS MAIL: EL 417463003 US

May 1, 2002

BOX: ASSIGNMENTS/ FEE
Assistant Commissioner of Trademarks
2900 Crystal Drive
Arlington, Virginia 22202-3513

Re: Owner: Dave & Buster's, Inc.
Mark: **THERE'S NO PLACE QUITE LIKE IT**
Registration No.: 2,011,447
Our File No.: 16373-3011

Dear Sir:

Enclosed for filing with the Patent and Trademark Office, please find the following:

1. Trademark Recordation Form evidencing the merger between D & B Holding, Inc. and Dave & Buster's, Inc.;
2. A copy of the filing with the Secretary of State of Delaware;
3. A check in the amount of \$40.00 as payment for the recordation fee; and
4. Postcard.

It is believed that no additional fee is due. If this is incorrect, or if any other fee is necessary, the Commissioner is hereby authorized to charge any fees that may be required by this paper to Deposit Account No. 07-0153.

Respectfully submitted,

Gardere Wynne Sewell LLP

Kay Lyn Schwartz

KLS/sam
Enclosures

DALLAS 1138794v1

TRADEMARK

K