



Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)

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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

OT LENDER PARTNERSHIP

4-25-02

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)

Name: OMEGATECH, INC.

Internal Address:

Street Address: 4909 Nautilus Court North

City: Boulder State: CO Zip: 80301

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Delaware Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other Release of Security Interest

Execution Date: April 25, 2002

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Steven C. Petersen

Internal Address:

Street Address: Hogan & Hartson LLP

1470 Walnut Street, Suite 200

City: Boulder State: CO Zip: 80302

6. Total number of applications and registrations involved:

32

7. Total fee (37 CFR 3.41) \$ 815.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

08-2550

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Steven C. Petersen

Name of Person Signing

Signature

Signature

4/25/02

Date

Total number of pages including cover sheet, attachments, and document:

5

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

05/20/2002 6TON11 00000181 1971571

01 FC:481 40.00 UP 02 FC:482 775.00 UP

Supplemental Page to Recordation Form Cover Sheet – U.S. Trademarks

Serial No.	Mark	Reg. No.	Reg. Date
74/284,227	Circle Design	1,971,571	4/30/1996
75/003,317	DHA GOLD & design	2,047,242	3/25/1997
75/478,911	DHA GOLD & design	2,234,342	3/23/1999
75/978,773	GOLD CIRCLE FARMS	2,363,329	6/27/2000
75/418,368	GOLDEN CIRCLE FARMS	2,233,959	3/23/1999
74/289,545	OMEGAFEEED	1,967,146	4/9/1996
74/288,767	OMEGARICH	1,971,572	4/30/1996
75/533839	WHERE NUTRITION IS NATURALLY RAISED	2,297,860	12/7/1999
75/527,883	BABIES NEED THEIR DHA LONG BEFORE THEIR ABC'S		
74/284,278	Circle Design		
74/284,771	Circle Design		
76/309,937	DHA GOLD		
74/545,604	DHABeef		
74/545,603	DHACHicken		
74/545,605	DHAEGgs		
74/545,602	DHAPork		

Serial No.	Mark	Reg. No.	Reg. Date
74/545,537	DHATurkey		
75/662,205	ECOLOGICAL SOLUTIONS FOR NUTRITION		
75/382,956	GOLD CIRCLE FARMS		
76/130,633	GREAT TASTE, BETTER NUTRITION		
75/663,291	IMPROVING AND PRESERVING HEALTH		
76/297,344	NATURAL BIOACTIVE COMPOUNDS		
75/662,207	NATURE'S ORIGINAL SOURCE		
75/344,997	NUTRAMARK		
75/037,806	OMEGA DHA & Design		
74/522,569	OMEGA EGGS		
74/522,389	OMEGA FARMS		
74/522,382	OMEGABEEF		
74/522,949	OMEGACHICKEN		
74/522,951	OMEGAPORK		
74/534,804	OMEGATURKEY		
74/522,950	OmEggs		

**RELEASE OF SECURITY INTEREST**

In consideration of the satisfactory fulfillment of the payment terms as set forth in that certain Security Agreement, recorded October 12, 2001 between OMEGATECH, INC., a Delaware corporation ("Debtor") and OT LENDER PARTNERSHIP, a Colorado general partnership ("Secured Party"), Secured Party hereby agrees as follows:

1. Secured Party certifies that the Secured Party no longer claims a security interest under the Financing Statement bearing the filing number stated below.

2. Secured Party terminates the Uniform Commercial Code Financing Statement (the "Financing Statement") recorded in the U.S. Patent and Trademark Office, evidenced by that certain Security Agreement between the parties recorded October 12, 2001, at Reel No. 2384 and Frame No. 0904, and, hereby, irrevocably releases Secured Party's security interest in the pending and registered trademarks attached hereto as Exhibit A.

Dated effective as of April 25, 2002

**SECURED PARTY:**

**OT LENDER PARTNERSHIP, a Colorado general partnership**

By: William B. Barclay  
William B. Barclay, Partner

By: Kent M. Meager  
Kent M. Meager, Partner

By: Norman A. Meager  
Norman A. Meager, Partner