

05-22-2002

Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)
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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Toronto Dominion Investments, Inc.

5-17-02

- Individual(s)
- General Partnership
- Corporation-State
- Other _____
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of Security Interest
- Merger
- Change of Name

Execution Date: 02-26-02

2. Name and address of receiving party(ies)

Name: Aurafin-OroAmerica LLC

Internal Address: 443 North Varney Street

Street Address: 443 North Varney Street

City: Burbank State: CA Zip: 91502

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State _____
- Other Limited Liability Company

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 75/868,720

B. Trademark Registration No.(s) _____

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Marc J. Kesten, Esq.

Internal Address: Aurafin-OroAmerica LLC

443 North Varney Street

Street Address: 443 North Varney Street

City: Burbank State: CA Zip: 91502

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41).....\$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

502067

OFFICE OF PATENT RECORDS
2002 MAY 17 AM 10:06
FINANCE SECTION

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9. Signature.

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Marc J. Kesten

Name of Person Signing

Signature

May 17, 2002

Date

Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 002510 FRAME: 0917

RELEASE OF SECURITY INTEREST IN TRADEMARK

THIS RELEASE OF SECURITY INTEREST IN TRADEMARK (the "Agreement") is made as of the 26 day of February, 2002 between AURAFIN-OROAMERICA LLC, a limited liability company (the "Assignor"), and TORONTO DOMINION INVESTMENTS, INC., a Delaware corporation (the "Assignee").

WHEREAS, in order to induce the Assignee to make loans and extend credit to the Assignor, the Assignor agreed to assign and did assign to the Assignee a security interest in and to the Assignor's trademark JEWELTRUST, Serial No.: 75/868,720 (the "Mark") in the Conditional Assignment and Trademark Security Agreement dated as of June 21, 2001 (the "Trademark Security Agreement"), recorded in the U.S. Patent and Trademark Office at Reel 2347/Frame 0563 on August 13, 2001; and

WHEREAS, pursuant to that certain Trademark Security Agreement, Assignee is required to release its lien on and security interest in the Mark;

NOW, THEREFORE, in consideration of the premises contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignee does hereby release, without recourse, its security interest in and to the Mark and the U.S. registration of and for the Mark as set forth on the attached Exhibit A. Assignee does hereby further release and forever discharge all right, title and interest in and to all liens in and to the Mark and the U.S. registrations therefor, including without limitation the liens created by the Trademark Security Agreement, and does expressly release any and all rights that the undersigned may now or hereafter have to establish or enforce said lien or liens. Nothing herein shall be deemed to evidence or constitute an acknowledgment by Assignee of the satisfaction of any indebtedness and other obligations heretofore secured by the Trademark Security Agreement.

Assignee hereby agrees to execute such further instruments and documents and perform such further acts as Assignor may deem necessary to secure to Assignor the rights herein conveyed.

Attest: 02/26/02
By: Tonya Collins
Title: Notary Public

By: Martha L. Gariety
Title: MARTHA L. GARIEPY
Vice President

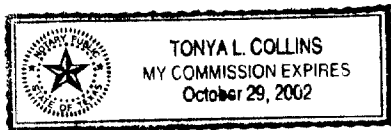


Exhibit A to Release of Security Interest in Trademarks

"Mark"

Mark	Filing Date	Serial No.	Registration No.	Registration Date
JEWELTRUST	12-10-99	75/868,720		