

05-22-2002

Form PTO-1594
(Rev. 03/01)
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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Bank of America, N.A.

5-17-02

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other Release of Security Interest
- Merger
- Change of Name

Execution Date: 03-29-02

2. Name and address of receiving party(ies)

Name: Aurafin-OroAmerica LLC

Internal Address: 443 North Varney Street

Street Address: 443 North Varney Street

City: Burbank State: CA Zip: 91502

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other Limited Liability Company

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 75/868,720

B. Trademark Registration No.(s)

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Marc J. Kesten, Esq.

Internal Address: Aurafin-OroAmerica LLC

443 North Varney Street

Street Address: 443 North Varney Street

City: Burbank State: CA Zip: 91502

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 3.41).....\$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

502067

OFFICE OF PATENT RECORDS
2002 MAY 17 AM 10:06
FINANCE SECTION

9. Signature.

05/22/2002 LMUELLER 00000059 502067 75068720
01 FC:481 40.00 CH

Marc J. Kesten
Name of Person Signing

Signature

May 17, 2002
Date

3

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 002510 FRAME: 0920

RELEASE OF SECURITY INTEREST IN TRADEMARK

THIS RELEASE OF SECURITY INTEREST IN TRADEMARK (the "Agreement") is made as of the 29th day of March, 2002, between Aurafin-OroAmerica LLC ("Assignee") and Bank of America, N.A., as agent (the "Assignor" or "Agent") for the benefit of the Lenders (as defined below).

WHEREAS, Assignee, certain of its affiliates, and Agent entered into that certain Conditional Assignment and Trademark Security Agreement dated as of June 21, 2001 (the "Trademark Security Agreement") for the purpose of securing certain obligations of Assignee to the Agent and certain financial institutions (the "Lenders"), and the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on or about September 17, 2001 at Reel 2365, Frame 0571;

WHEREAS, pursuant to the Trademark Security Agreement, Assignee granted the Agent a continuing security interest in all of its Marks (as such term is defined in the Trademark Security Agreement), including without limitation the trademark identified on Schedule A attached hereto, and pledged and mortgaged (but did not transfer title to) the Marks to the Agent;

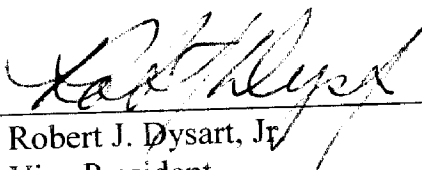
NOW, THEREFORE, for valuable consideration and pursuant to the terms and conditions set forth in the Trademark Security Agreement:

The Agent hereby terminates and releases its security interest in the trademark identified on Schedule A attached hereto, and the Assignor hereby assigns and transfers to Assignee, without any representation, warranty or recourse whatsoever, the Assignor's entire right, title and interest in and to such trademark listed on Schedule A attached hereto, effective as of the date set forth above.

"ASSIGNOR"

BANK OF AMERICA, N.A.,
in its capacity as Agent for the benefit of the Lenders

By: _____


Robert J. Dysart, Jr.
Vice President

SCHEDULE A

Registrations:

| <u>Mark</u> | <u>Registration No.</u> | <u>Registration Date</u> |
|--------------------|--------------------------------|---------------------------------|
| JEWELTRUST | 75/868,720 | 12/10/99 |