05-23-2002



U.S. DEPARTMENT OF COMMERCE

RE Form PTO-1594 U.S. Patent and Trademark Office (Rev. 03/01) 1021007<u>3</u>7 OMB No. 0651-0027 (exp. 5/31/2002) To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof. 2. Name and address of receiving party(ies) Name of conveying party(ies): Name: 1114 Corporation PMSI, L.P. Internal Address: Association Individual(s) Street Address: 1111 W. Mockingbird Lane Limited Partnership General Partnership 4th Floor State: Texas ^{Zip:}₃75.2**47** City: Dallas Corporation-State Other _____ Individual(s) citizenship_ Association____ Additional name(s) of conveying party(ies) attached? \square Yes $\stackrel{\triangle}{\square}$ No General Partnership_ 3. Nature of conveyance: Limited Partnership ☐ Merger Assignment Assignment Corporation-State Texas Change of Name Security Agreement Other If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes ? No Other__ (Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes XX No Execution Date: April 23, 1998 Application number(s) or registration number(s): B. Trademark Registration No.(s) A. Trademark Application No.(s) 1981280 Additional number(s) attached 📮 Yes 🌃 No 6. Total number of applications and 5. Name and address of party to whom correspondence registrations involved: concerning document should be mailed: Name: Fulbright & Jaworski L.L.P. 7. Total fee (37 CFR 3.41).....\$_ David H. Tannenbaum Internal Address:_ Enclosed Authorized to be charged to deposit account 8. Deposit account number: Street Address: 2200 Ross Avenue, 28th Floor (Attach duplicate copy of this page if paying by deposit account) Zip: 75201 State:Texas City: Dallas DO NOT USE THIS SPACE To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true 9. Statement and signature. copy of the original document. Linda M. Merritt

Total number of pages including cover sheet, attachments, and document Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

05/22/2002 ANNED1 00000029 1981280 01 FC:481

Name of Person Signing

ASSET PURCHASE AGREEMENT

THIS ASSET PURCHASE AGREEMENT is made as of this 23rd day of April 1998, by and among PMSI, L.P., a Texas limited partnership ("Seller"); POLICY MANAGEMENT SYSTEMS CORPORATION, a South Carolina corporation and general partner of Seller ("PMSC"); 1114 Corporation, a Texas corporation ("Buyer"); and EMSI Holding Company, a Nevada corporation ("EMSI").

WITNESSETH.

WHEREAS, Seller is engaged in the Business;

WHEREAS, the parties hereto desire to enter into this Agreement pursuant to which Buyer will purchase from Seller certain of its assets and business operations relating to the Business, upon the terms and subject to the conditions set forth herein;

NOW, THEREFORE, in consideration of the premises and the mutual promises, representations, warranties and covenants hereinafter set forth, the parties hereto, intending to be legally bound, hereby agree as follows:

I. <u>DEFINITIONS</u>.

Unless the context otherwise requires, capitalized terms used in this Agreement shall have the meaning specified in the Glossary which is attached hereto and incorporated herein by reference.

II. TRANSFERS.

SECTION 2.1 Transfer of Assets.

- (a) On the terms and subject to the conditions hereinafter set forth, on the Closing Date, Seller shall sell, convey, transfer, assign and deliver to Buyer, and Buyer shall purchase from Seller, for the consideration set forth in Article III hereof, all of the assets and properties of Seller, including but not limited to the assets and properties of Seller listed in clauses (i)-(xii) below and those additional assets referred to in Section 2.1(b) hereof, but excluding those assets referred to in Section 2.1(c) below (all said assets and properties to be sold, conveyed, transferred, assigned and delivered being hereinafter collectively called the "Assets"):
 - (i) the tangihle personal property listed on Exhibit 2.1(a)(i) hereto;
 - the patents, trademarks, tradenames, trade styles, service marks, and copyrights; registrations and applications therefor, both registered and unregistered; trade secrets or processes; know-how and confidential or proprietary information listed on Exhibit 2.1(a)(ii) hereto and any rights Seller may have in the marks Release Ware and Application Solutions;

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- (iii) the goodwill of Seller and the Business;
- (iv) all of Sciler's right, title and interest in and to the computer software (including documentation and related object and source code) and data bases listed on Exhibit 2.1(a)(iv) hereto (the "Owned Software");
- (v) the third party license agreements listed on Exhibit 2.1(a)(v) (the "Licensed Software");
- (vi) the customer contracts, agreements, licenses, and other commitments and arrangements, oral or written, including but not limited to those with the customers identified in Exhibit 2.1(a)(vi)-1, Exhibit 2.1(a)(vi)-2 and Exhibit 2.1(a)(vi)-3 hereto;
- (vii) the vendor contracts listed on Exhibit 2.1(a)(vii) hereto;
- (viii) the leases listed on Exhibit 4.1(i) hereto;
- (ix) the other contracts, agreements, licenses, sales orders, purchase orders and other commitments listed on Exhibit 2.1(a)(ix) hereto;
- (x) the books and records listed on Exhibit 2.1(a)(x) hereto, including any data and electronically stored versions thereof (the "Records");
- (xi) the parcel of real property located in Waco, Texas described on Exhibit 2.2(b) hereto and all the buildings and other improvements thereon; and
- (xii) all accounts receivable of Seller existing as of the close of business on the Closing Date.

Notwithstanding the foregoing, to the extent that any Asset specifically listed on any Exhibit referred to in this Section 2.1(a) is held in the name of PMSC or any affiliate of PMSC other than Seller, PMSC shall on the Closing Date, on behalf of itself and its affiliates, sell, convey, transfer, assign and deliver to Buyer, and Buyer shall purchase (for no additional consideration) from PMSC and such affiliates of PMSC such Assets and such items shall be included within the term "Assets".

EXCEPT FOR THE REPRESENTATIONS AND WARRANTIES OF SELLER AND PMSC SET FORTH IN SECTION 4 CONTAINED HEREIN: (A) NEITHER SELLER NOR PMSC MAKES ANY WARRANTIES, EXPRESS OR IMPLIED, AND SELLER AND PMSC EXPRESSLY DISCLAIM ANY SUCH WARRANTIES WITH RESPECT TO THE CONDITION, MERCHANTABILITY, OR FITNESS GENERALLY OR FOR A PARTICULAR PURPOSE, OF THE ASSETS; AND (B) BUYER AND EMSI ACCEPT THE ASSETS "AS IS" AND ACKNOWLEDGE THAT THEY HAVE BEEN AFFORDED AN OPPORTUNITY TO SATISFY THEMSELVES WITH RESPECT TO THE ASSETS.

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TRADEMARK REEL: 002511 FRAME: 0968 IN WITNESS WHEREOF, this Asset Purchase Agreement has been duly executed and delivered by the parties hereto as of the date first above written.

POLICY MANAGEMENT SYSTEMS CORPORATION
By: Seech
PMSI, L.P.
By: POLICY MANAGEMENT SYSTEMS CORPORATION, ITS GENERAL PARTNER
By: Scul
1114 CORPORATION
By:
EMSI HOLDING COMPANY
n

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IN WITNESS WHEREOF, this Asset Purchase Agreement has been duly executed and delivered by the parties hereto as of the date first above written.

POLICY MANAGEMENT SYSTEMS CORPORATION

Ву:	
PMSI,	L.P.
By:	POLICY MANAGEMENT SYSTEMS CORPORATION, ITS GENERAL PARTNER
Ву:	
1114 C	CORPORATION
Ву:	John M. Mthy
EMSI I	HOLDING COMPANY
Ву:	John M. Milly

Exhibit 2.1(a)(ii)

TRADEMARKS, TRADENAMES, TRADE STYLES, SERVICE MARKS

PMSI, L.P. (often shortened to just PMSI) is an entity name and trading name for the limited partnership. The associated logo (see below) is an unregistered trademark/service mark. Seller and PMSC are aware of other parties using the same or similar marks and/or names as PMSI. Seller granted Hospital Correspondence Corporation a nonexclusive right to use the name "PMSI" and "PMS, Inc." for a 90 day period from January 31, 1998 pursuant to the Agreement for Purchase and Sale of Assets dated January 23, 1998 among Seller, PMSC and Hospital Correspondence Corporation.



Registered Marks

Name	Registered	Date Registered	No.	Description
TELEPRO*	Owner P.M.S.I., L.P.	June 18, 1996	1,981,280	For: processing and reporting to insurance companies of medical
(Service Mark)	(Texas Corporation)	(First use/in commerce September 1, 1982)		information the nature of attending physicians' statements, using facsimile and computer equipment, in Class 36.
DATACLAIMS*	PMSC	December 14, 1,811,055 1993 (First use/in commerce May 15, 1992)	For: computer services; namely information retrieval in the field of	
(Service Mark)			(First use/in commerce	

Pending Applications

TELEFACTS P.M.S.I., L.P. August 22, (Texas 1995 Corporation) (First use/in commerce August 1, 1987) August 1, 1987) P.M.S.I., L.P. August 22, 74724100 USPTO services to the insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing reporting of personal his information from insurance primarily the processing pr	and tory nce turance ile and
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