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U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

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U.S. Patent & TMO/TM Mail Rpt Dt. #74

ONLY

OMB No. 0651-0011 (exp. 4/94)

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
BioSante Pharmaceuticals, Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation - State of Wyoming
 Other

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):
Name: **BioSante Pharmaceuticals, Inc.**
Internal Address:
Street Address: **111 Barclay Blvd.**
City: **Lincolnshire** State: **IL** ZIP: **60069**

Individual(s) citizenship
 Association
 General Partnership
 Limited Partnership
 Corporation - State of Delaware
 Other

If assignee is not domiciled in the United States, a domestic representative designation is attached.
 Yes No

(Designations must be a separate document from assignment)
Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other

Effective Date: June 28, 2001

4. Application number(s) or trademark number(s):
A. Trademark Application No(s).
75/801,608 BIOSANTE
~~76/071,696 BIO-T GEL~~
76/071,697 LIBIGEL
76/071,699 BIO-E GEL
78/032,746 BIOVANT
78/032,953 BIOAIR
78/039,433 NANOVAANT
78/058,343 BIOSANTE

Additional numbers attached? Yes No

B. Trademark Registration No(s).

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: **Barbara J. Grahn, Esq.**
Firm: **Oppenheimer Wolff & Donnelly LLP**
Internal Address: **Suite 3300**
Street Address: **45 South Seventh St.**
City: **Minneapolis** State: **MN** ZIP: **55402-1609**
Our File No.: **15071/200**

6. Total number of applications and registrations involved: **8**

7. Total Fee (37 CFR 3.41) \$215.00
 Enclosed
 Authorized to be charged to Deposit Account
 Authorized to charge any underpayment or credit any overpayment to Deposit Account.

8. Deposit account number:
50-1901
(Attach duplicate copy of this page if paying by deposit account.)

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9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
Barbara J. Grahn, Esq. [Signature] May 7, 2002
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: -2-
Mail documents to be recorded with required cover sheet information to:
U.S. Patent and Trademark Office, Office of Public Records, Crystal Gateway 4, Room 335
Washington, D.C. 20231

05/23/2002 6TON11 00000249 501901 75801608
01 FC:481 40.00 CH
02 FC:482 175.00 CH

TC2: 583901 v01 05/07/2002

TRADEMARK
REEL: 002512 FRAME: 0550

Delaware

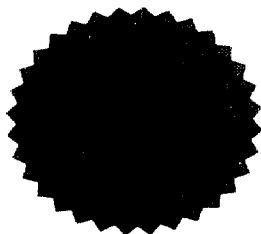
PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"BIOSANTE PHARMACEUTICALS, INC.", A WYOMING CORPORATION, WITH AND INTO "BIOSANTE PHARMACEUTICALS, INC." UNDER THE NAME OF "BIOSANTE PHARMACEUTICALS, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, WAS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-SIXTH DAY OF JUNE, A.D. 2001, AT 5 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID CORPORATION SHALL BE GOVERNED BY THE LAWS OF THE STATE OF DELAWARE.



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 1736261

DATE: 04-23-02

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RECORDED: 05/13/2002

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