

06-03-2002

Substitute Form PTO-1594
Attorney Docket No.: 04899-002001



SHEET
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102109114

Commissioner for Trademarks: Please

original document.

1. Name of conveying party:
The MathWorks Inc.

Individual(s)
 Association
 General Partnership
 Limited Partnership
 Corporation—State of California
 Other _____

Additional name(s) attached? Yes No

5-28-02

2. Name and address of receiving party:
The MathWorks Inc.
3 Apple Hill Drive
Natick, MA 0760-2098

Individual(s) Citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation—State of Delaware _____
 Other _____

If the assignee is not domiciled in the United States, a domestic representative designation is attached. Yes No

Additional names/addresses attached? Yes No

3. Nature of conveyance:
 Assignment
 Merger
 Security Agreement
 Change of Name
 Other:
 Execution Date: October 27, 1997

4. Application number(s) or trademark number(s):
 A. Trademark Application No(s):

B: Trademark No(s):
 1,691,313
~~1,836,051~~
 1,987,523
 2,189,950

Additional numbers attached? Yes No

OFFICE OF PATENT RECORDS
MAY 28 AM 11:16
FINANCE SECTION

5. Name/address of party to whom correspondence concerning document should be mailed:
 Debra Serota
 Fish & Richardson P.C.
 225 Franklin Street
 Boston, Massachusetts 02110-2804

6. Total number of applications and registrations involved:
 7. Total fee (37 CFR §3.41): \$115.00
 Enclosed
 Authorized to charge Deposit Account.
 8. Deposit Account No.: 06-1050
 Please apply any additionally charges, or any credits, to our Deposit Account No. 06-1050.

DO NOT USE THIS SPACE

9. Statement and Signature: *To the best of my knowledge and belief, the foregoing information is true and correct and the attached is a true copy of the original document.*

Debra Serota
Name of Person Signing

Signature

5/23/02
Date

Total number of pages including cover sheet, attachments, and document:

CERTIFICATE OF MAILING BY EXPRESS MAIL

Express Mail Label No. EL227256362US

I hereby certify under 37 CFR §1.10 that this correspondence is being deposited with the United States Postal Service as Express Mail Post Office to Addressee with sufficient postage on the date indicated below and is addressed to the Commissioner of Patents and Trademarks, BOX ASSIGNMENTS, Washington, D.C. 20231

05/31/2002 LMJELLER 00000215 1691319

01 FC:481
02 FC:482

40.00 DP
75.00 DP
Date of Deposit May 28, 2002

Signature

Leroy Jenkins
Typed Name of Person Signing Certificate

TRADEMARK
REEL: 002517 FRAME: 0083

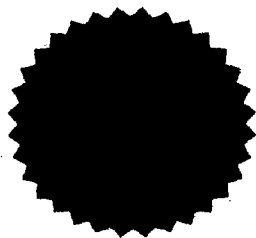
Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CORRECTION OF "THE MATHWORKS, INC.", FILED IN THIS OFFICE ON THE THIRTIETH DAY OF APRIL, A.D. 2002, AT 1:30 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

2636939 8100

AUTHENTICATION: 1751574

020275033

DATE: 04-30-02

TRADEMARK

REEL: 002517 FRAME: 0084

**CERTIFICATE OF CORRECTION
TO THE
CERTIFICATE OF MERGER
OF
THE MATHWORKS, INC. (a California corporation)
WITH AND INTO
THE MATHWORKS, INC. (a Delaware corporation)**

Pursuant to Section 103(f) of the Delaware General Corporation Law (the "DGCL"), The MathWorks, Inc., a Delaware corporation (the "Corporation") hereby certifies as follows:

1. The name of the Corporation is The MathWorks, Inc..
2. That a Certificate of Merger of The MathWorks, Inc. (a California corporation) with and into The MathWorks, Inc. (a Delaware corporation) (the "Certificate") was filed in the Office of the Secretary of State of the State of Delaware on October 27, 1997 and that said Certificate requires a correction as permitted by Section 103(f) of the DGCL.
3. The inaccuracy or defect to be corrected in said Certificate is as follows: The date set forth as the date on which the Certificate was executed by the Secretary of the Corporation should read, as corrected, "this 27th day of October, 1997."
4. The sentence immediately following the ARTICLE SEVENTH of the Certificate is corrected to read in its entirety as follows:

IN WITNESS WHEREOF, The MathWorks, Inc. has caused this Certificate to be signed by its Secretary this 27th day of October, 1997.

IN WITNESS WHEREOF, the Corporation has caused this Certificate of Correction to be signed by its Secretary this 29th day of April, 2002.

The MathWorks, Inc.

By: Thomas M. Spera
Thomas M. Spera
Secretary