

(Rev. 03/01)

Form **PTO-1594**

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

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Tab settings	T T T
To the Honorable Commissioner of Patents and Trademarks:	Please record the attached original documents or copy thereof.
1. Name of conveying party(ies): IWL Communications, Incorporated 5 - 30 - 2 2	Name and address of receiving party(ies) Name: Rocky Mountain Mezzanine Fund II, L.P. Internal Address:
Individual(s) General Partnership Corporation-State Other	Address: Street Address: 1125 17th Street Suite 2260 City: Denver State: CO Zip: 80202 Individual(s) citizenship
Additional name(s) of conveying party(ies) attached? Yes No	General Partnership
Assignment Merger Security Agreement Change of Name Other Execution Date: 05/20/2002	Limited Partnership Colorado Corporation-State Other If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No
4. Application number(s) or registration number(s): A. Trademark Application No.(s)	B. Trademark Registration No.(s)
Additional number(s) at	ttached Yes V No
Name and address of party to whom correspondence concerning document should be mailed: Name: D. Brit Nelson	6. Total number of applications and registrations involved:
Internal Address: ATTN: IP DOCKET CLERK	7. Total fee (37 CFR 3.41)\$_40.00
	Authorized to be charged to deposit account
Street Address: 3400 JPMorganChase Tower	8. Deposit account number:
600 Travis	12-1322 / 019831-00002 👸 👑
City: Houston State: TX Zip: 77002-3095	E THIS SPACE
9. Signature.	
D. Brit Nelson	$\frac{\sqrt{3}}{\sqrt{2}}$ Signature Date
Total number of pages including cover sheet, attachments, and document:	
Mail documents to be recorded with required cover sheet information to: MUEL FR 00000197 78103339 Commissioner of Patent & Trademarks, Box Assignments	

05/31/2002

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Washington, D.C. 20231

TRADEMARK REEL: 002517 FRAME: 0105 Continuation of Box 2, name and address of additional receiving party:

Name: Petra Mezzanine Fund, L.P.

Internal Address:

Street Address: 172 Second Ave. North Suite 112

City: Nashville

State: TN Zip: 37201

Limited partnership Delaware

TRADEMARK REEL: 002517 FRAME: 0106

Notice of Security Interest

Notice is hereby given that IWL Communications, Incorporated, with its principal place of business located at 12000 Aerospace Ave., Suite 200, Houston, Texas 7703'4 ("Borrower") has granted a security interest in and to the trademark listed below and the applications and registrations associated therewith to the following entities: (i) Rocky Mountain Mezzanine Fund II, L.P., a Colorado limited partnership, with its principal place of business located at 1125 17th Street, Suite 2260, Denver, Colorado 80202 ("RMMF); and (ii) Petra Mezzanine Fund, L.P., a Delaware limited partnership, with its principal place of business located at 172 Second Ave. North, Suite 112, Nashville, Tennessee 37201 ("Petra"), pursuant to the Note Purchase Agreement, dated as of March 19, 2002, by and among IWL Acquisition Company (which merged into Borrower and is now known as IWL Communications, Incorporated), RMMF and Petra.

Trademark:

VSATXPRESS; Serial No. 78103339; filed January 17, 2002; Intent-to-Use Application.

Dated: 5/20/02

Signed: Warles a. Lunett

Name: CHARLES A. DURRETT for IWL Communications, Incorporated

Trademark Owner ("BORROWER")

HOUSTON:019831/00002:736086v1

RECORDED: 05/30/2002

TRADEMARK
REEL: 002517 FRAME: 0107