

06-03-2002



Form PTO-1594

(Rev. 03/01)

OMB No. 0651-0027 (exp. 5/31/2002)

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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

102109495

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

IWL Communications, Incorporated

5-30-02

☐ Individual(s)☐ Association☐ General Partnership☐ Limited Partnership☒ Corporation-State☐ Other _____Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

☐ Assignment☐ Merger☒ Security Agreement☐ Change of Name☐ Other _____

Execution Date: 05/20/2002

2. Name and address of receiving party(ies)

Name: Rocky Mountain Mezzanine Fund II, L.P.

Internal

Address: _____

Street Address: 1125 17th Street Suite 2260

City: Denver State: CO Zip: 80202

☐ Individual(s) citizenship _____☐ Association _____☐ General Partnership _____☒ Limited Partnership Colorado☐ Corporation-State _____☐ Other _____If assignee is not domiciled in the United States, a domestic representative designation is attached: ☐ Yes ☒ No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? ☒ Yes ☐ No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) _____

B. Trademark Registration No.(s) 2,278,202

Additional number(s) attached ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: D. Brit Nelson

Internal Address: ATTN: IP DOCKET CLERK

Street Address: 3400 JPMorganChase Tower

600 Travis

City: Houston State: TX Zip: 77002-3095

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41) \$ 40.00

☒ Enclosed☐ Authorized to be charged to deposit account

8. Deposit account number:

12-1322 / 019831-00002

DO NOT USE THIS SPACE

9. Signature.

D. Brit Nelson

Name of Person Signing

Signature

Date

Total number of pages including cover sheet, attachments, and document: 3

05/31/2002 LMUELLER 00000195 2278202

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40.00 DP

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231TRADEMARK
REEL: 002517 FRAME: 0114

Continuation of Box 2, name and address of additional receiving party:

Name: Petra Mezzanine Fund, L.P.

Internal Address:

Street Address: 172 Second Ave. North Suite 112

City: Nashville

State: TN

Zip: 37201

Limited partnership Delaware

Notice of Security Interest

Notice is hereby given that IWL Communications, Incorporated, with its principal place of business located at 12000 Aerospace Ave., Suite 200, Houston, Texas 77034 ("Borrower") has granted a security interest in and to the trademark listed below and the applications and registrations associated therewith to the following entities: (i) Rocky Mountain Mezzanine Fund II, L.P., a Colorado limited partnership, with its principal place of business located at 1125 17th Street, Suite 2260, Denver, Colorado 80202 ("RMMF"); and (ii) Petra Mezzanine Fund, L.P., a Delaware limited partnership, with its principal place of business located at 172 Second Ave. North, Suite 112, Nashville, Tennessee 37201 ("Petra"), pursuant to the Note Purchase Agreement, dated as of March 19, 2002, by and among IWL Acquisition Company (which merged into Borrower and is now known as IWL Communications, Incorporated), RMMF and Petra.

Trademark:

CapRock Communications We Go Beyond (with Stylized "C"); Reg. No. 2,278,202; registered September 14, 1999.

Dated: 5/20/02

Signed: Charles A. Durrett

Name: CHARLES A. DURRETT
for IWL Communications, Incorporated
Trademark Owner
("BORROWER")

HOUSTON:019831/00002:736076v1

RECORDED: 05/30/2002

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