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TRADE

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OMB No. 0651-0027 (exp. 5/31/2002)  
Tab settings

U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
IWL Communications, Incorporated

Individual(s)       Association  
 General Partnership       Limited Partnership  
 Corporation-State  
 Other

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies)  
Name: International Bank of Commerce  
Internal Address:  
Street Address: 5615 Kirby Drive  
City: Houston State: TX Zip: 77005

Individual(s) citizenship  
 Association  
 General Partnership  
 Limited Partnership  
 Corporation-State  
 Other Texas state banking association

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:  
 Assignment       Merger  
 Security Agreement       Change of Name  
 Other

Execution Date: 05/20/2002

4. Application number(s) or registration number(s):  
A. Trademark Application No.(s)  
B. Trademark Registration No.(s) 2,032,135

Additional number(s) attached  Yes  No

6. Total number of applications and registrations involved: 1

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: D. Brit Nelson  
Internal Address: ATTN: IP DOCKET CLERK  
Street Address: 3400 JPMorganChase Tower  
600 Travis  
City: Houston State: TX Zip: 77002-3095

7. Total fee (37 CFR 3.41) \$ 40.00  
 Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number:  
12-1322 / 019831-00002

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9. Signature.  
D. Brit Nelson  
Name of Person Signing

*D. Brit Nelson*  
Signature

5/22/02  
Date

Total number of pages including cover sheet, attachments, and document: 2

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

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TRADEMARK  
REEL: 002518 FRAME: 0194

**Notice of Security Interest**

Notice is hereby given that IWL Communications, Incorporated, with its principal place of business located at 12000 Aerospace Ave., Suite 200, Houston, Texas 77034 ("Borrower") has granted a security interest in and to the trademark listed below and the applications and registrations associated therewith to the following entity: International Bank of Commerce, a Texas state banking association, with its principal place of business located at 5615 Kirby Dr., Houston, Texas 77005 ("IBC"), pursuant to the Loan Agreement, dated as of March 19, 2002, between IWL Acquisition Company (which merged into Borrower and is now known as IWL Communications, Incorporated) and IBC.

**Trademark:**

CapRock Communications; Reg. No. 2,032,135; registered January 21, 1997.

Dated: 5/20/02 .....

Signed: Charles A. Durrett .....

Name: CHARLES A. DURRETT  
for IWL Communications, Incorporated  
Trademark Owner  
("BORROWER")

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