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102123952

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OMB No. 0651-0027 (exp. 5/31/2002)

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ATION FORM COVER SHEET TRADEMARKS ONLY

To the Honorable Commissioner of Patents and Trademarks: Please record the attach.

102123952
or copy thereof.

1. Name of conveying party(ies):

*KMANCO, INC.
PO Box 388
Traverse City, Mich. 49685*

- Individual(s)
- General Partnership
- Corporation-State *MI*
- Other
- Association
- Limited Partnership

6-10-02

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: _____

2. Name and address of receiving party(ies)

Name: *MEXICAN RESTAURANTS, INC.*

Internal Address: _____

Street Address: *1135 EDGEBROOK DRIVE*

City: *HOUSTON* State: *TX* Zip: *77034*

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State *TEXAS.*
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) _____

Reg. No. 1,731,794

B. Trademark Registration No.(s) _____

Reg. No. 1,731,794

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: *JAMES F. BROWNE*

Internal Address: _____

Street Address: *8320 Bound Brook Lane*

City: *Alexandria* State: *Va* Zip: *22309*

6. Total number of applications and registrations involved: _____

1

7. Total fee (37 CFR 3.41).....\$ *40.00*

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: _____

DO NOT USE THIS SPACE

9. Signature.

JAMES F. BROWNE

Name of Person Signing

James Browne

Signature

6/10/02

Date

06/14/2002 DRYNE 00000041 1731794

Total number of pages including cover sheet, attachments, and document:

01 FC:481

40.00 OP

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

Assignment Nunc Pro Tunc

WHEREAS, KMANCO, Inc., P. O. Box 388, Traverse City, Michigan 49685, is the owner of the trademark MARGARITA LOUNGE and Design for restaurant and bar services and of U.S. Registration No. 1,731,794 of the trademark MARGARITA LOUNGE and Design; and,

WHEREAS, Mexican Restaurants, Inc., a Texas Corporation with a business address of 1135 Edgebrook Drive, Houston, Texas 77034, is desirous of obtaining the trademark MARGARITA LOUNGE and Design and the U.S. Registration of said mark in the U.S. Patent and Trademark Office; and,

WHEREAS, on January 12, 1999, assets of KMANCO, Inc., including certain trademarks, were merged into Mexican Restaurants, Inc.,

NOW THEREFORE, for good and valuable consideration, the sufficiency and value of which is hereby recognized by both parties, KMANCO, Inc., does hereby, *nunc pro tunc*, sell, assign, and transfer all right, title, and interest in and to the trademark MARGARITA LOUNGE and Design for restaurant and bar services, together with the goodwill represented by said mark as well as the U.S. Trademark Registration No. 1,731,794 of the trademark MARGARITA LOUNGE and Design.

Date: 6-4-02

KMANCO, Inc.

By:


ANDREW DENNIS

Title:

VICE PRESIDENT