

06-19-2002



EET

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To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): CarpetsPlus of America, Inc. (a Georgia Corporation)

- Individual(s)
- General Partnership
- Corporation-State-Georgia
- Association
- Limited Partnership - State -
- Other

6-11-02

Additional name(s) of conveying party(ies) attached?
 Yes No

2. Name and address of receiving party(ies):

Name: CarpetsPlus of America, Inc.
 Street Address: 1510 Gunbarrel Road, Suite 600
 City Chattanooga State Tennessee
 Zip 37421

- Individual(s) Citizenship
- National Banking Association
- General Partnership
- Limited Partnership
- Corporation - Tennessee
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:
 Yes No
 (Designation must be a separate document from Assignment)

Additional name(s) & address(es) attached?
 Yes No

3. Nature of Conveyance:

- Assignment
- Security Agreement
- Merger
- Change of Name
- Other

Execution Date: October 5, 2000

4. Application number(s) or registration number(s):

A. Trademark Application No. (s)

Additional numbers attached? Yes No

B. Trademark Registration No. (s) 2,250,784 (CARPETS PLUS OF AMERICA and Design)

5. Name and address of party to whom correspondence concerning document should be mailed:

Mitra N. Vahdat
 Miller & Martin LLP
 1000 Volunteer Building
 832 Georgia Ave.
 Chattanooga, TN 37402-2289
 (404) 962-6461

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41): \$40
 Enclosed Authorized to be charged to deposit account

8. Deposit account number: 13-3403

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

June 5, 2002
Date

Mitra N. Vahdat
Signature

Mitra N. Vahdat
Name of Person Signing

Total number of pages including cover sheet: 3

Do not detach this portion

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patents and Trademarks
 Box Assignments
 Washington, D.C. 20231

06/18/2002 5TON11 00000080 2250784

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TRADEMARK
REEL: 002528 FRAME: 0190

ASSIGNMENT OF U. S. TRADEMARKS AND REGISTRATION

WHEREAS, CARPETSPLUS OF AMERICA, INC., a Georgia corporation ("Assignor"), has adopted and used the mark "CarpetsPlus of America and design", which is the subject of U.S. Registration No. 2250784; and

WHEREAS, CarpetsPlus of America, Inc., a Tennessee corporation ("Assignee"), with a principal place of business at 1510 Gunbarrel Road, Suite 600, Chattanooga, Tennessee 37421, is desirous of acquiring said mark and its federal registration;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, Assignor does hereby assign unto Assignee, all right, title and interest of Assignor in and to said mark and its federal registration, together with the good will of the business symbolized by said mark, effective as of October 5, 2000.

CARPETSPLUS OF AMERICA, INC., as a debtor and debtor-in-possession

Date: October 5, 2000

By: [Signature]
Name: Michael J. Worrall
Title: President + CEO

Signed, sealed and delivered this 5th day of October, 2000, in the presence of:

[Signature]
Notary Public

My commission expires:

5/2/03



Date: October 5, 2000

By: Jon C. Logue
Name: Jon C. Logue
Title: President/Secretary

Signed, sealed and delivered this 5th day of
October, 2000, in the presence of:

Lorna J. Virts
Notary Public

My commission expires:

5/2/03

