

06-24-2002



Form PTO-1594 RE
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)
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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): 6.17.02
Lehigh Safety Shoe Co.
 Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State DE
 Other _____
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: Lehigh Safety Shoe Co. LLC
Internal Address: _____
Street Address: 120 Plaza Drive, Suite A
City: Vestal State: NY Zip: 13850-3640
 Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State _____
 Other limited liability company - DE
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other _____
Execution Date: March 24, 2000

4. Application number(s) or registration number(s):
A. Trademark Application No.(s) 75/823,689
B. Trademark Registration No.(s) 2,565,788;
2,201,252; 2,395,071
Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Andrea C. Barach, Esq.
Internal Address: Boult, Cummings, Conners
& Berry, PLC
Street Address: 414 Union Street, Suite 1600
City: Nashville State: TN Zip: 37219

6. Total number of applications and registrations involved: 4
7. Total fee (37 CFR 3.41).....\$ 115.00
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number: _____

DO NOT USE THIS SPACE

9. Signature.
Andrea C. Barach, Esq. June 7, 2002
Name of Person Signing Signature Date
Andrea C. Barach
Total number of pages including cover sheet, attachments, and document: 5

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

06/21/2002 TDIAZI 00000122 75823689

01 FC:481 40.00 OP
02 FC:482 75.00 OP

TRADEMARK
REEL: 002530 FRAME: 0324

State of Delaware
Office of the Secretary of State

PAGE 1

I, EDWARD J. FREEL, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"LEHIGH SAFETY SHOE CO.", A DELAWARE CORPORATION,
WITH AND INTO "LEHIGH SAFETY SHOE CO. LLC" UNDER THE NAME OF "LEHIGH SAFETY SHOE CO. LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-FOURTH DAY OF MARCH, A.D. 2000, AT 9:15 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



Edward J. Freel

Edward J. Freel, Secretary of State

3182836 8100M

001149426

AUTHENTICATION: 0336380

DATE: 03-24-00

CERTIFICATE OF MERGER
MERGING
LEHIGH SAFETY SHOE CO.
INTO
LEHIGH SAFETY SHOE CO. LLC

Pursuant to Section 18-209 of the Delaware Limited Liability Company Act, Lehigh Safety Shoe Co. LLC, a Delaware limited liability company, does hereby certify that:

FIRST: The name and jurisdiction of formation or organization of each of the domestic limited liability companies and other business entities which are to merge (the "Constituent Entities") are as follows:

<u>Name</u>	<u>Jurisdiction of Formation or Organization</u>
Lehigh Safety Shoe Co.	Delaware
Lehigh Safety Shoe Co. LLC	Delaware

SECOND: An Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the Constituent Entities in accordance with the provisions of subsection (c) of Section 264 of the General Corporation Law of the State of Delaware and subsection (b) of Section 18-209 of the Delaware Limited Liability Company Act.

THIRD: The name of the surviving limited liability company of the merger is Lehigh Safety Shoe Co. LLC and shall continue its existence as said limited liability company under the name of "Lehigh Safety Shoe Co. LLC" upon the effective date and time of said merger pursuant to the provisions of the Delaware Limited Liability Company Act.

FOURTH: The effective date and time of the merger shall be the time of the filing of this Certificate of Merger with the Office of the Secretary of State of the State of Delaware.

FIFTH: The executed Agreement of Merger is on file at the principal place of business of the surviving domestic limited liability company, the address of which is 1100 East Main Street, Endicott, NY 13760.

SIXTH: A copy of the Agreement of Merger will be furnished by the surviving domestic limited liability company, on request and without cost, to any member of, or any person holding an interest in, either of the Constituent Entities.

[Signature on following page]

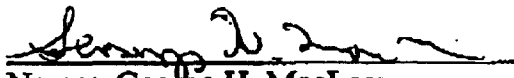
IN WITNESS WHEREOF, this Certificate of Merger is hereby executed
as of this 24 day of March 2000.

LEHIGH SAFETY SHOE CO. LLC

By: HM LEHIGH SAFETY SHOE CO.
LLC, its sole member

By: EJ FOOTWEAR LLC, its sole
member

By: JUSI HOLDINGS, INC., its sole
member

By: 
Name: George H. MacLean
Title: Vice President