

06-27-2002



102137477 SHEET
TRADEMARKS ONLY

TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).

Submission Type

New

Resubmission (Non-Recordation)
Document ID#

Correction of PTO Error
Reel # Frame #

Corrective Document
Reel # Frame #

Conveyance Type

Assignment License

Security Nunc Pro Tunc Assignment

Merger

Change of Name

Other

Effective Date
Month Day Year

Conveying Party

Mark if additional names of conveying parties attached

Name

Formerly

Individual General Partnership Limited Partnership Corporation Association

Other

Execution Date
Month Day Year

Citizenship/State of Incorporation/Organization

Receiving Party

Mark if additional names of receiving parties attached

Name

DBA/AKA/TA

Composed of

Address (line 1)

Address (line 2)

Address (line 3)
City State/Country Zip Code

Individual General Partnership Limited Partnership Association

Corporation Association

Other

Citizenship/State of Incorporation/Organization

If document to be recorded is an assignment and the receiving party is not domiciled in the United States, an appointment of a domestic representative should be attached. (Designation must be a separate document from Assignment.)

06/26/2002 DBTRNE 00000190 1665094

FOR OFFICE USE ONLY

01 FC-481 40.00 DP
Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send comments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to:
Commissioner of Patents and Trademarks, Box Assignments, Washington, D.C. 20231

Domestic Representative Name and Address

Enter for the first Receiving Party Only.

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Correspondent Name and Address

Area Code and Telephone Number

Name

Address (line 1)

Address (line 2)

Address (line 3)

Address (line 4)

Pages Enter the total number of pages of the attached conveyance document including any attachments. #

Trademark Application Number(s) or Registration Number(s) Mark if additional numbers attached
 Enter either the Trademark Application Number or the Registration Number (DO NOT ENTER BOTH numbers for the same property).

Trademark Application Number(s)			Registration Number(s)		
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="1,665,094"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Number of Properties Enter the total number of properties involved. #

Fee Amount Fee Amount for Properties Listed (37 CFR 3.41): \$

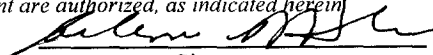
Method of Payment: Enclosed Deposit Account

Deposit Account (Enter for payment by deposit account or if additional fees can be charged to the account.)
 Deposit Account Number: #
 Authorization to charge additional fees: Yes No

Statement and Signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as indicated herein

Arlene D. Hanks
Name of Person Signing


Signature

06-14-02
Date Signed

FORM PTO-1594
REV 8-93
OMB No. 0651-0011 (exp 4/94)
Tab settings

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10-21-1997

EET U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

775 412 D

To the Honorable Commissioner of Patent:

d original documents or copy thereof



100555187

1. Name of conveying party(ies):

MISS ERIKA, INC.

MKD 10-9-9700V107

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: September 25, 1997

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

75/151,519

B. Trademark Registration No.(s)

1,332,274	1,861,857	1,665,094	1,595,536
1,740,611	2,000,243	1,725,877	1,693,103
1,802,815	1,459,355	1,540,627	

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: DONNA QUICKENION
Internal Address: CAPITOL SERVICES

Street Address: 40 Colvin Ave
Suite 200
City: ALBANY State: NY ZIP: 12216

6. Total number of applications and registrations involved:

12

7. Total fee (37 CFR 3.41).....\$ 315.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

(Attach duplicate copy of this page if paying by deposit account!)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Joyce L. Francis
Name of Person Signing

Joyce L. Francis
Signature

9/25/97
Date

Total number of pages including cover sheet and document

Mail documents to be recorded on required cover sheet Information to:
Commissioner of Patents and Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK

TRADEMARK
REEL: 002531 FRAME: 0646

ASSIGNMENT FOR SECURITY(TRADEMARKS)

WHEREAS, MISS ERIKA, INC., formerly known as ME Acquisition Corp. (the "Assignor"), has adopted, used and is using the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor, has entered into a Security Agreement dated September 25, 1997 (the "Security Agreement") in favor of NATIONSBANC COMMERCIAL CORPORATION, as collateral agent for certain lenders (the "Assignee");

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee a security interest in all right, title and interest of the Assignor in, to and under the Trademarks together with the good-will of the business symbolized by the Trademarks and the applications and restrictions thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Assignor does hereby assign unto the Assignee and grants to the Assignee a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of September 25, 1997.

MISS ERIKA, INC.

By: 

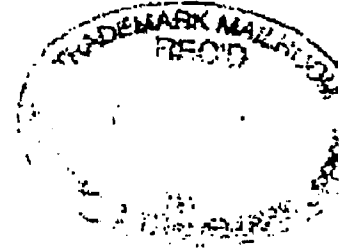
Name: SANFORD GREENBERG

Title: CHAIRMAN OF THE BOARD

TRADEMARK
REEL: 1642 FRAME: 0938

LP01428577/1

TRADEMARK
REEL: 002531 FRAME: 0647



STATE OF NEW YORK

ss.:

COUNTY OF NEW YORK

On this 25 day of September, 1997, before me personally came Stanford Greenberg, to me known to be the person who executed the foregoing instrument, and who, being duly sworn by me, did depose and say that he is the Chairman of the Board of Miss Erika, Inc., a Delaware corporation, and that he executed the foregoing instrument in the firm name of Miss Erika, Inc., and that he had authority to sign the same, and he acknowledged to me that he executed the same as the act and deed of said firm for the uses and purposes therein mentioned.

Joyce I. Francis

JOYCE I. FRANCIS
Notary Public, State of New York
No. 01FR5037511
Qualified in New York County
Certificate Filed in New York County
Commission Expires December 27, 1998

TRADEMARK
REEL: 1642 FRAME: 0939

TRADEMARK
REEL: 002531 FRAME: 0648

SCHEDULE IA TO ASSIGNMENT FOR SECURITY
(TRADEMARKS AND TRADEMARK APPLICATIONS)

Trademark/ Tradename	United States Patent and Trademark Office		Reg. Date	Filing Date
	Reg. #	Serial #		
Alyssa Brooke	1,332,274		23-Apr-85	
Erika	1,861,857		08-Nov-94	
Erika Dimensions		75/151,519		08/15/96
Private Party	1,665,094		19-Nov-91	
Private Party	1,595,536		08-May-90	
Private Party	1,740,611		15-Dec-92	
Return to Nature	2,000,243		10-Sep-96	
Ricki	1,725,877		20-Oct-92	
Sugar Blues	1,693,103		09-Jun-92	
Sugar Blues	1,802,815		02-Nov-93	
Sugar Co. Ltd.	1,459,355		29-Sep-87	
White Mountain College	1,540,627		23-May-89	

Schedule IA

RECORDED: 10/09/1997

TRADEMARK
REEL: 1642 FRAME: 0940

TOTAL P.19

RECORDED: 06/24/2002

TRADEMARK
REEL: 002531 FRAME: 0649