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FORM PTO-1594 (Rev. 6-93) OMB No. 0651-1100 (exp. 4/94)

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U.S. DEPARTMENT OF COMMERCE Patent and Trademark Office

TRADEMARKS ONLY

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies)

SAMUEL PEACE, INC.

6-11-02

- Individual(s), General Partnership, Corporation-State, Other, Association, Limited

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies):

Name: UNITED CUTLERS LIMITED

Internal Address: Petre Street

Sheffield S4 8LL, England

Street Address: Herries Road

Sheffield S6 1QU, England

City: State: Zip:

Additional name(s) and address(es) attached? Yes No



3. Nature of conveyance:

- Assignment, Securing Agreement, Other, Merger, Change of Name

Execution Date: JUNE 3, 2002

4. Application number(s) or trademark number(s):

A. Trademark Application No.(s)

06-11-2002

B. Trademark Registration No.(s)

U.S. Patent & TMO/TM Mail Rpt Dt. #70

U.S. Trademark Reg. No. 1,928,039

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: DAVID J. MARR, ESQ.

Internal Address: TREXLER, BUSHNELL, GIANGIORGI BLACKSTONE & MARR, LTD. 105 West Adams Street Chicago, IL 60603

Street Address: same

City: State: Zip:

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 3.41)..... \$ 40.00

- Enclosed, Authorized to be charged to deposit account

8. Deposit account number:

20-1495

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

David J. Marr

Name of Person Signing

Signature

June 11, 2002

Date

Total number of pages including cover sheet, attachments, and document:

2

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THIS ASSIGNMENT is made the *3rd* day of *June* Two thousand and two **BETWEEN** **SAMUEL PEACE, INC.** a Texas Corporation of 2720 Loker Avenue West, Suite M, Carlsbad, California 92008, USA (hereinafter called "the Assignor") of the one part **AND UNITED CUTLERS LIMITED** a British company of Central Cutlery Works, Herries Road, Sheffield, S6 1QU, England (hereinafter called "the Assignee") of the other part.

WHEREAS:

- A. The Assignor is the Proprietor of US Trade mark Registration 1,928,039 in Class 8 for "metal tableware; namely - table knives, steak knives, chef's knives, kitchen knives, forks and spoons" (hereinafter "the Trade Mark").
- B. The Assignor is also the proprietor of a web site of the address "www.samuelpeace.com".
- C. The parties hereto have agreed on the transfer of the Trade Mark and the web site from the Assignor to the Assignee for the consideration hereinafter stated.

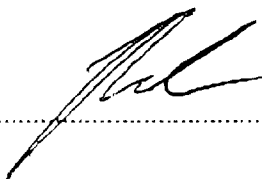
NOW THIS DEED WITNESSETH that in consideration of the sum of US\$6,500 paid by the Assignee to the Assignor, receipt of which the Assignor hereby acknowledges, **THE ASSIGNOR** as Registered Proprietor of the Trade Mark and owner of the web site hereby assigns to the Assignee **ALL** the property, right, title and interest in the Trade Mark and the web site **TOGETHER WITH** the goodwill of the business relating to the goods in respect of which the Trade Mark and web site is registered **TO HOLD** unto the Assignee absolutely.

For and on behalf of
SAMUEL PEACE, INC.



 Trustee in Bankruptcy

For and on behalf of
UNITED CUTLERS LIMITED



 Director