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RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE  
Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
**Brinson Partners, Inc.** *7.2.02*

Individuals  Association  
 General Partnership -  Limited Partnership  
 Corporation-State - **Delaware**  
 Other

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies):  
**UBS Global Asset Management(Americas) Inc.**

Name: \_\_\_\_\_  
 Internal Address: \_\_\_\_\_  
 Street Address: **209 South LaSalle Street**  
 City: **Chicago** State: **Illinois 60604**

Individual(s) citizenship \_\_\_\_\_  
 Association \_\_\_\_\_  
 General Partnership \_\_\_\_\_  
 Limited Partnership \_\_\_\_\_  
 Corporation- **Delaware**  
 Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
 (Designations must be a separate document from Assignment)  
 Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:

Assignment  Merger  
 Security Interest  Change of Name  
 Other \_\_\_\_\_

Execution Date: **April 8, 2002**

4. Application number(s) or registration number(s):  
 A. Trademark Application No.(s)

Trademark Registration No.(s)  
**2161576**  
~~2533236~~

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:  
 Name: **Meredith Schorr**  
 Internal Address: **White & Case LLP**

Street Address: **1155 Avenue of the Americas**  
 City: **New York** State: **NY** ZIP: **10036**

6. Total number of applications and registration involved 2

7. Total fee (37 CFR 3.41): ..... \$ **65.00**  
 Enclosed **with original submission**  
 Authorized to be charged to deposit account

8. Deposit account number:  
 23-1705 (in event of deficiency)

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.  
*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.*

**Meredith Schorr** *Meredith Schorr* *7/2/02*

\_\_\_\_\_  
 Name of Person Signing Signature Date

Total number of pages comprising cover sheet: 1

OMB No. 0651-0011 (exp. 4/94)

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Mail documents to be recorded with required cover sheet information to:

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Washington, D.C. 20231

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04-29-2002



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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Brinson Partners, Inc. 209 South Lasalle Street Chicago, Illinois 60604

- Individual(s) Association General Partnership Limited Partnership Corporation-State Delaware Other

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: April 8, 2002

2. Name and address of receiving party(ies) UBS Global Name: Asset Management (Americas) Inc. Internal Address: 209 South Lasalle Street

Street Address: City: Chicago State: Illinois Zip: 60604

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Delaware Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2533236 21611576

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Tara L. Suhay

Internal Address: White & Case LLP

Street Address: 1155 Avenue of the Americas

City: New York State: New York Zip: 10036

6. Total number of applications and registrations involved: 2

7. Total fee (37 CFR 3.41): \$65.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

23-1705

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Tara L. Suhay Name of Person Signing

Signature

4/11/02 Date

Total number of pages including cover sheet, attachments, and document: 3

04/29/2002 LMIELLER 00000048 2533236

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TRADEMARK REEL: 002539 FRAME: 0685

# Delaware

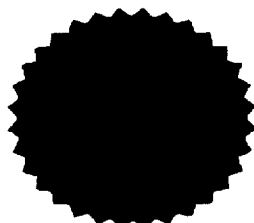
PAGE 1

*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "BRINSON PARTNERS, INC.", CHANGING ITS NAME FROM "BRINSON PARTNERS, INC." TO "UBS GLOBAL ASSET MANAGEMENT (AMERICAS) INC.", FILED IN THIS OFFICE ON THE THIRTEENTH DAY OF MARCH, A.D. 2002, AT 2:11 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF AMENDMENT IS THE EIGHTH DAY OF APRIL, A.D. 2002.



*Harriet Smith Windsor*

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 1664028

2199635 8100

020167234

DATE: 03-13-02

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STATE OF DELAWARE  
SECRETARY OF STATE  
DIVISION OF CORPORATIONS  
FILED 02:11 PM 03/13/2002  
020167234 - 2199635

STATE OF DELAWARE  
CERTIFICATE OF AMENDMENT  
OF  
CERTIFICATE OF INCORPORATION

**First:** That the Board of Directors of Brinson Partners, Inc., by unanimous written consent in lieu of a special meeting, adopted resolutions setting forth a proposed amendment of the Certificate of Incorporation of said Corporation and declared said amendment to be advisable. The resolution setting forth the amendment is as follows:

**Resolved,** that the Certificate of Incorporation of this Corporation be amended by changing the Article thereof numbered "FIRST" so that, as amended, said Article shall be read in its entirety as follows:

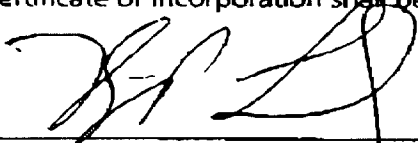
"FIRST: The name of this Corporation is:  
UBS Global Asset Management (Americas) Inc."

**Second:** That thereafter, the sole shareholder of the Corporation, by unanimous written consent in lieu of a special meeting, adopted resolutions in favor of the amendment.

**Third:** That said amendment was duly adopted in accordance with the provisions of Section 242 of the General Corporation Law of the State of Delaware.

**Fourth:** That the capital of said Corporation shall not be reduced under or by reason of said amendment.

**Fifth:** That this Certificate of Amendment of Certificate of Incorporation shall be effective as of April 8, 2002.

By:   
Benjamin F. Lenhardt, Jr.  
Its: Chairman and Chief Executive Officer

By:   
Mark F. Kemper  
Its: Secretary