

07-09-2002



Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings

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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): PHILLIPS & KING INTERNATIONAL, INCORPORATED, a California corporation. Includes checkboxes for Individual(s), Association, General Partnership, Limited Partnership, Corporation-State CA (checked), and Other. Execution Date: March 12, 2002.

2. Name and address of receiving party(ies): Name: DAVID K. GOTTLIEB*. Internal: SIEGEL, GOTTLIEB, MANGEL & Address: LE VINE, LLP. Street Address: 15233 Ventura Blvd., 9th Floor. City: Sherman Oaks State: CA Zip: 91403-2201. Includes checkboxes for citizenship and partnership types. Other: Assignee for benefit of creditors.

3. Nature of conveyance: [X] Assignment, [] Merger, [] Security Agreement, [] Change of Name, [] Other. Execution Date: March 12, 2002.

4. Application number(s) or registration number(s): A. Trademark Application No.(s) N/A. B. Trademark Registration No.(s) 1657578. Includes checkbox for additional numbers attached.

6. Total number of applications and registrations involved: 6. Includes checkboxes for Enclosed and Authorized to be charged to deposit account.

5. Name and address of party to whom correspondence concerning document should be mailed: Name: KEVIN E. REX, ESQ. Internal Address: LEWITT, HACKMAN, SHAPIRO, MARSHALL & HARLAN. Street Address: 16633 Ventura Boulevard Suite 1100. City: Encino State: CA Zip: 91436.

7. Total fee (37 CFR 3.41) \$ 165.00. 8. Deposit account number: N/A.

DO NOT USE THIS SPACE

9. Signature. PHILLIPS & KING INTERNATIONAL, INCORPORATED, a California corporation. By: WILLIAM MILLER Name of Person Signing. Signature: [Handwritten Signature]. Date: March 12, 2002.

Total number of pages including cover sheet, attachments, and document: 4. Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

07/08/2002 TBIAZ1 00000222 1657578 01 FC:481 02 FC:482 40.00 OP 125.00 OP

TRADEMARK REEL: 002540 FRAME: 0033

Recordation Form Cover Sheet
Trademarks
Continuation Sheet (1)

1. formerly known as
Phillips & King Cigar Co., Inc.

2. *acting as Assignee for the Benefit of Creditors of Phillips & King
International, Incorporated

- 4b. 1658474
1658475
1660027
2180670
2104443

SCHEDULE A

Trademark	Registration No.	Date of Action
P&K	1657578	2/15/02 (Renewed)
Helmet & Shield Logo	1658474	2/15/02 (Renewed)
PK	1658475	2/15/02 (Renewed)
Phillips & King	1660027	2/15/02 (Renewed)
Sierra Sweet	2180670	8/11/96 (Registered)
Robusto Rejects	2104443	10/7/97 (Registered)

ASSIGNMENT OF REGISTERED TRADEMARK
TO SUCCESSOR COMPANY

WHEREAS, **PHILLIPS & KING, INTERNATIONAL INCORPORATED**, a California corporation, ("Assignor") with an address of 18021 Cortney Ct., City of Industry, California, has adopted, used and is the owner of the marks referenced in Schedule "A" attached hereto, which are registered in the United States Patent and Trademark Office;

WHEREAS, **DAVID K. GOTTLIEB**, acting as Assignee for the Benefit of Creditors of Phillips & King International, Incorporated, ("Assignee") with an address of 15233 Ventura Boulevard, Ninth Floor, Sherman Oaks, California 91403-2201, has succeeded to the business, assets and appurtenant goodwill of PHILLIPS & KING, INTERNATIONAL INCORPORATED, a California corporation, and is desirous of acquiring said marks and the registrations thereof;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Assignor does hereby assign to Assignee all right, title and interest in and to said marks, together with the good will of the business symbolized by the marks, and the identified registrations thereof.

Signed at Los Angeles, California, this 12th day of March, 2002.

**PHILLIPS & KING,
INTERNATIONAL INCORPORATED**

By: 

WILLIAM MILLER,
President
18021 Cortney Ct.
City of Industry, CA