07-12-2002

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Form **PTO-1594** (Rev. 03/01)

. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

OMB No. 0651-0027 (exp. 5/31/2002)	K192947
Tab settings ⇔⇔ ♥ ▼	<u> </u>
To the Honorable Commissioner of Patents and Trademarks: P	Please record the attached original documents or copy thereof.
Name of conveying party(ies):     Greyrock Capital, a Division of Banc of America     Commercial Finance Corporation	Name and address of receiving party(ies)     Name: ICOD Acquisition Corporation     Internal
☐ Individual(s) ☐ Association ☐ General Partnership ☐ Limited Partnership ☐ Corporation-State ☐ Other	Address:
Additional name(s) of conveying party(ies) attached?  Ves  No	Association
3. Nature of conveyance:  Assignment	Limited Partnership  Delaware  Other  If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes No (Designations must be a separate document from assignment)  Additional name(s) & address(es) attached?
4. Application number(s) or registration number(s):  A. Trademark Application No.(s)	B. Trademark Registration No.(s) 1996009
Additional number(s) att	ached 🔲 Yes 🕰 No
5. Name and address of party to whom correspondence concerning document should be mailed:  Name: Paula D. Morris	6. Total number of applications and registrations involved:
Internal Address: Paula D. Morris & Associates, P.C.  2925 Briarpark, Suite 930	7. Total fee (37 CFR 3.41)\$  Enclosed  Authorized to be charged to deposit account
Street Address: Same	8. Deposit account number: 50-0997
City: State: Zip:	(Attach duplicate copy of this page if paying by deposit account)
9. Statement and signature.  To the best of my knowledge and belief, the foregoing inform copy of the original document.  Scott D. Compton  Name of Person Signing  Scott Statement and signature.	this space  mation is true and correct and any attached copy is a true  June 24, 2002  Signature  Date  Wer sheet, attachments, and documents

Mail documents to be recorded with required cover sheet information to:

Commissioner of Patent & Trademarks, Box Assignments

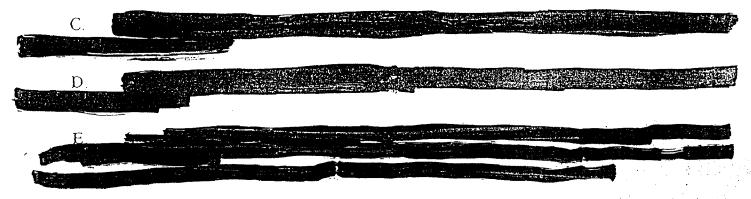
Washington, D.C. 20231

#### PURCHASE AND SALE AGREEMENT

This Purchase and Sale Agreement (this "Agreement") is entered into on February 1, 2001, by and between Greyrock Capital, a Division of Banc of America Commercial Finance Corporation ("Greyrock") and ICOD Acquisition Corporation ("Buyer").

This Agreement is entered into with reference to the following facts:

- A. Greyrock has a security interest in certain of the assets of In the Company of Dogs, Inc., a Delaware corporation ("ICOD"), as set forth in further detail below.
- B. ICOD granted such security interest to Greyrock under a Security Agreement dated January 31, 2000, executed by ICOD and Greyrock (the "Security Agreement"), to secure ICOD's obligations to Greyrock under that certain Continuing Guarantee dated January 31, 2000 (the "Guarantee"). Pursuant to the Guarantee, ICOD guaranteed certain obligations of Petopia.com, Inc., a Delaware corporation ("Petopia") to Greyrock (the "Petopia Obligations"). The assets in which Greyrock has a security interest are set forth in the Security Agreement and in UCC-1 Financing Statements filed by Greyrock.

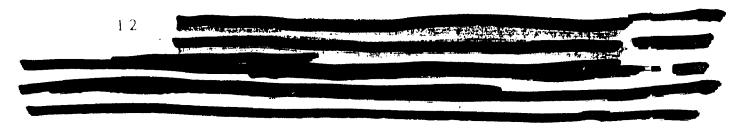


F Pursuant to this Agreement, Greyrock desires to sell, and the Buyer desires to purchase, the "Sale Assets" (as defined below).

Now, therefore, the parties agree as follows:

## 1. Sale of Assets.

2001, Greyrock will sell to Buyer, in a private sale under Section 9504 of the California Commercial Code, and Buyer will purchase from Greyrock, the following (the "Sale Assets"): all tangible and intangible personal property assets of ICOD in which Greyrock has a perfected security interest, including, without limitation, the assets set forth on Exhibit A hereto, such as accounts receivable, general intangibles, inventory, equipment, or other "Collateral" as defined in the Security Agreement, but excluding the "Excluded Assets" (as defined below)



- 1.3. Bill of Sale. At the Closing, Greyrock shall execute and deliver to Buyer a Bill of Sale with respect to the Sale Assets.
- Price") shall be and other good and valuable consideration. Of the Purchase Price, shall be payable at the Closing, and the balance of shall be evidence by a Promissory Note (the "Note"). At the Closing, Buyer shall cause Potpourn Collection Inc. to guaranty the obligations of Buyer hereunder and under the Note, pursuant to a Continuing Guaranty reasonably acceptable to Buyer and Greyrock.
  - 1.5. Reduction of Purchase Price; Payments to Refunds.

(a)

(b) Greyrock shall cause ICOD to pay to amount of any accounts payable owing by ICOD to for services provided to ICOD prior to the Closing

(c)

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- 1.6. Receivable Proceeds. Promptly upon Closing, Greyrock shall instruct to pay to Buyer any proceeds of ICOD's accounts receivable received by them after the Closing. The net amount received by Greyrock from ICOD's accounts receivable after the Closing shall be promptly remitted to Buyer.
- 1.7. Further Assurance. Greyrock agrees to execute and deliver to Buyer, upon Buyer's written request, such further instruments of assignment and transfer as may, in Buyer's reasonable discretion, be necessary or desirable to pass to Buyer title to the Sale Assets consistent with this Agreement.

	ment is being entered into in the State of California. This
Agreement shall be governed by the inte California.	rnal laws (and not the conflict of laws rules) of the State of
Buyer:	Greyrock:
ICOD Acquisition Corporation	Greyrock Capital, a Division of Banc of America Commercial Finance Corporation
By Title President	By

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### Exhibit A To Purchase And Sale Agreement

#### <u>Assets</u>

Accounts Receivable

#### Inventory

Fixed Assets (List):

L Shaped Desk & File

Brown Aluminum Desk

Brown Aluminum Desk

6 Foot File Cabinet

6 Foot File Cabinet

6 Foot File Cabinet

3 Foot File Cabinet

Toshiba Copier

Canon Fax Machine

Phone Switch System

HP 4000 Printer

Conference Table (4 Chairs)

Desktop Computer

Desktop Computer

Desktop Computer

Desktop Computer & Printer

Desktop Computer & Printer

Desktop Computer & Printer

Desktop Computer & Printer

Network & Rack

VPN Shiva Box

#### Intangibles (List):

Trademarks:

In The Company Of Dogs

In The Company Of Friends

In The Company Of Kids

In The Company Of Horses

In The Company Of Cats

In The Company.com

In The Company

Y2K9

ICOD

Company Of Dogs

In The Company Of Dogs

In The Company

ICOD

Aardvark Logo (Ardie)

Aardvark Pet Supplies, Inc.

AardvarkPet

Interitet Domain Names:

JOYOFPETS COM AARDVARKPET.COM PETPROTECTOR COM CATPROTECTOR COM DOGPROTECTOR COM DOGREMINDER.COM

Greyrock Actions

Greyrock shall apply the net amount of any collections it receives after the closing in reduction of the Purchase Price, as set forth in Section 1.6 above. At Buyer's request, Greyrock shall sign a letter, in form reasonably acceptable to Buyer and Greyrock, directing payment of proceeds from accounts receivable to Buyer.

-Greyrock shall sign such trademark transfer documents as Buyer shall reasonably request, including, without limitation, transfer documents for recording with the U.S. Patent and Trademark Office with respect to any of ICOD's trademarks that are registered there.

-Greyrock shall sign such domain name transfer documents as Buyer shall reasonably request

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PETREMINDER.COM CATREMINDER.COM PETEMAIL.COM PET-EMAIL.COM ANIMALBUZZ.COM DOGGIEMAIL.COM DOGGIE-MAIL.COM KITTIÉMAIL.COM KITTIE-MAIL.COM GIFTRESCUE.COM GIFTREGISTER COM GIFTVALET,COM PLANETGIFT, COM DOGECARD.COM INTHECOMPANY, COM INTHECOMPANYOFDOGS.COM INTHECOMPANYOFPUPPIES.COM INTHECOMPANYOFKIDS.COM INTHECOMPANYOFHORSES.COM INTHECOMPANY OFFETS. COM INDOGS.COM TODOGS.COM TOCATS.COM COMPANYOFCATS.COM Assigned Copyrights:

-Greyrock shall sign such copyright transfer documents as Buyer shall reasonably request, including, without limitation, transfer documents for recording with the U.S. Copyright Office with respect to any of ICOD's copyrights that are registered there.

Aardvark Web Store Templates Aardvark Product Collections Aardvark FAQ's Aardvark Intranet Reports Aardvark Promo Content Aardvark Web/Rainman Store Copy Aardvark Web/Rainman Store Graphics ICOD Web Store Templates ICOD Product Collections ICOD FAQ's ICOD Intranet Reports ICOD Promo Content ICOD Web/Rainman Store Copy ICOD Web/Rainman Store Graphics ICOD Breed Search ICOD Dogemail ICOD Dogecard Licensed Software: Order Processing Tools Product Search Discounts Product Upload Inventory Sales Reports Item Reports

Traffic Reports
Customer Reports
Vendor Transfer of Data
Promo Mailing Tools
Quick Checkout
Arrival Notifier
Quickbooks
Customer List

-At the Closing, Greyrock shall cause ICOD to deliver to Buyer a customer list and, to the extent reasonably available, email addresses

#### Photographic Images

Greyrock shall provide Buyer with a credit of up to \$1. against the Purchase Price to reimburse Buyer for any amounts paid by Buyer to for placing the Borrower's photo images held by onto CD Roms and delivering the same to Buyer, upon Greyrock's receipt of evidence satisfactory to Greyrock that such amounts had been paid. Such credit to the Purchase Price shall, for the purposes of computing interest, be applied against the principal of the Note at the time of the credit, and, for purposes of determining the payments under the Note, reduce the final payment due under the Note by the same amount as the credit. It is noted that certain photographer's have asserted an interest in certain photo images, and Greyrock makes no warranty with respect to the validity of such claims.

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RECORDED: 07/03/2002 REEL: 002542 FRAME: 0291

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