

07-15-2002

ET

Docket No.:



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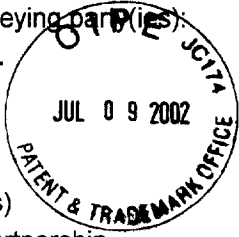
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Tab settings

To the Honorable Commissioner of Patents and Trademarks. Please see the attached original documents or copy thereof.

1. Name of conveying party(ies):
AMPAC, Inc.



MRO
7.09.02

- Individual(s)
- General Partnership
- Corporation-State Nevada
- Other

- Association
- Limited Partnership

Additional names(s) of conveying party(ies) Yes No

2. Name and address of receiving party(ies):

Name: American Pacific Corporation

Internal Address: 3770 Howard Hughes Parkway

Street Address: Suite 300

City: Las Vegas State: NV ZIP: 89109

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Nevada
- Other

If assignee is not domiciled in the United States, a domestic designation is Yes N
(Designations must be a separate document from Additional name(s) & address(es) Yes N

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: September 15, 1998

4. Application number(s) or registration numbers(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

923,135

PEPCON

Additional numbers Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Ronald E. Shapiro

Internal Address:

Street Address: Vorys, Sater, Seymour and Pease LLP

1828 L Street, NW, Eleventh Floor

City: Washington, State: DC ZIP: 20036

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41):.....\$ \$40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

22-0585

07/12/2002 ANNIED1 00000082 923135

01 FC:481

40.00 OP

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Ronald E. Shapiro
Name of Person Signing

Signature

July 9, 2002
Date

Total number of pages including cover sheet, attachments, and

6

TRADEMARK

Co # 133942 002

AFTER FILING RETURN TO:

C. Keith Rooker, Esq.
ROOKER & GIBSON
Suite 105, 701 N. Green Valley Parkway
Henderson, Nevada 89014
Telephone: (702) 990-8100

State of Utah
Department of Commerce
Division of Corporations and Commercial Code

I Herby certify that the foregoing has been filed
and approved on the 25 day 9/19/99
in the office of this Division and hereby issue
this Certificate thereof.

Examiner PS Date 8/27/99



[Signature]
LORENA R. RIFFO
DIVISION DIRECTOR

FILED
IN THE OFFICE OF THE
SECRETARY OF STATE OF THE
STATE OF NEVADA

ARTICLES OF MERGER

AUG 05 1999

OF

Co # 133942

No. C1111798

AMPAC, INC., a Nevada corporation

INTO

[Signature]
DEAN HELLER, SECRETARY OF STATE

AMERICAN PACIFIC CORPORATION, a Nevada corporation

Pursuant to the provisions of Section 78-458 of the Nevada Revised Statutes, the undersigned corporations hereby adopt the following Articles of Merger for the purpose of merging AMPAC, INC., a Nevada corporation (sometimes herein referred to as the "Disappearing Corporation"), with and into AMERICAN PACIFIC CORPORATION, a Nevada corporation (sometimes herein referred to as the "Surviving Corporation"):

FIRST: A Plan of Merger and Merger Agreement (the "Merger Agreement"), dated September 15, 1998, entered into by and between the Surviving Corporation and the Disappearing Corporation has been adopted by the Boards of Directors of the Surviving and Disappearing Corporations.

SECOND: By resolutions duly adopted by the sole stockholder of the Surviving Corporation and sole stockholder of the Disappearing Corporation pursuant to Section 78.320 of the Nevada Revised Statutes, both dated September 15, 1997, the Merger Agreement was approved by the unanimous consent of the stockholders of the Surviving and Disappearing Corporations.

THIRD: There shall be no amendments to the Articles of Incorporation of the Surviving Corporation.

FOURTH: The complete executed Merger Agreement is on file at the registered office of the Surviving Corporation, the address of which is as follows:

3770 Howard Hughes Parkway, Suite 300
Las Vegas, Nevada 89109

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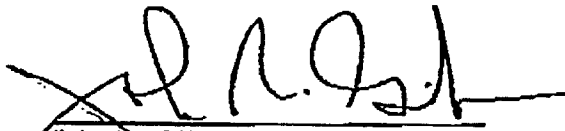
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FIFTH: A copy of the Merger Agreement will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of the Surviving Corporation or the Disappearing Corporation.

EXECUTED this 15th day of September, 1998.

"Surviving Corporation"

AMERICAN PACIFIC CORPORATION,
a Nevada corporation



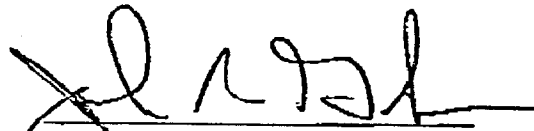
John R. Gibson, President



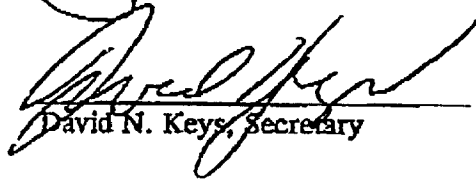
David N. Keys, Secretary

"Disappearing Corporation"

AMPAC, INC.,
a Nevada corporation



John R. Gibson, President



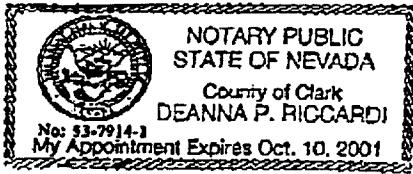
David N. Keys, Secretary

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**ACKNOWLEDGMENT OF SIGNATURES OF OFFICERS
OF THE SURVIVING CORPORATION**

STATE OF NEVADA)
) ss.
COUNTY OF CLARK)

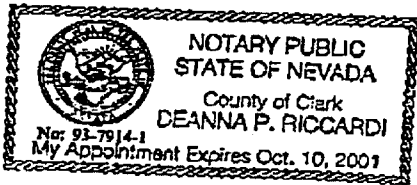
On the 15th day of September, 1998, personally appeared before me, a notary public, John R. Gibson, personally known (or proved) to me to be the person whose name is subscribed to the above instrument who acknowledged that he executed the instrument.



Deanna P. Riccardi
Notary Public

STATE OF NEVADA)
) ss.
COUNTY OF CLARK)

On the 15th day of September, 1998, personally appeared before me, a notary public, David N. Keys, personally known (or proved) to me to be the person whose name is subscribed to the above instrument who acknowledged that he executed the instrument.



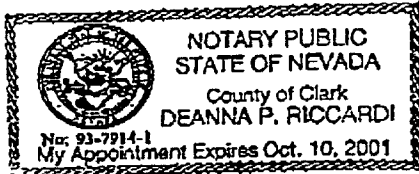
Deanna P. Riccardi
Notary Public

08-25-99A08:22 RCVD

**ACKNOWLEDGMENT OF SIGNATURES OF OFFICERS
OF THE DISAPPEARING CORPORATION**

STATE OF NEVADA)
) ss.
COUNTY OF CLARK)

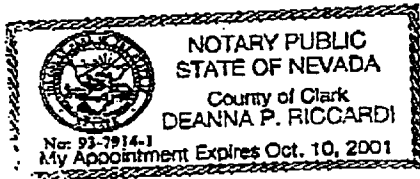
On the 15th day of September, 1998, personally appeared before me, a notary public, John R. Gibson, personally known (or proved) to me to be the person whose name is subscribed to the above instrument who acknowledged that he executed the instrument.



Deanna P. Riccardi
Notary Public

STATE OF NEVADA)
) ss.
COUNTY OF CLARK)

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Deanna P. Riccardi
Notary Public

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AUG - 9 1999

STATE OF NEVADA
 Secretary of State

I hereby certify that this is a true and complete copy of the document as filed in this office.

Dean Heller
 DEAN HELLER
 Secretary of State

By: *[Signature]*