

07-15-2002



Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): 710 GR GENERAL ELECTRIC CAPITAL CORP. Individual(s) Association General Partnership Limited Partnership Corporation-State Other Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies) Name: TODAYS WAY MANUFACTURING, LLC Internal Address: SUITE 370 Street Address: 121 HIGHWAY 36 West City: Long Branch State: NJ Zip: 07764 Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Other LIMITED LIABILITY COMPANY If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance: Assignment Merger Security Agreement Change of Name Other Execution Date: 06/25/2002

4. Application number(s) or registration number(s): A. Trademark Application No.(s) Serial No. 75-521,156 Additional number(s) attached Yes No

B. Trademark Registration No.(s) No.: 2,307,860 No.: 1,723,084; No.: 2,221,605; No.: 2,222,606; No.: 1,763,899 No.: 2322263

5. Name and address of party to whom correspondence concerning document should be mailed: Name: JULIEN X. NEALS, ESQ. Internal Address: Chasan, Leyner, Bariso & Lamparello Street Address: 300 Harmon Meadow Blvd. City: Secaucus State: NJ Zip: 07094

6. Total number of applications and registrations involved: 7 7. Total fee (37 CFR 3.41): \$190.00 Enclosed Authorized to be charged to deposit account 8. Deposit account number: (Attach duplicate copy of this page if paying by deposit account)

FINANCE SECTION JUN 11 AM 9:24

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9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. JULIEN X. NEALS Name of Person Signing Signature Date: 07/03/2002 Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

07/12/2002 INVELLER 00000248 73521156 01 FD:481 02 FD:482 40.00 30.00

TRADEMARK REEL: 002543 FRAME: 0325

GENERAL ELECTRIC CAPITAL CORPORATION  
201 High Ridge Road  
Stamford, Connecticut 06927

TRANSFER STATEMENT

June 25 2002

**THIS TRANSFER STATEMENT** ("Transfer Statement") is presented pursuant to the provisions of Section 9-619 of the Uniform Commercial Code, effective in Ohio ("UCC"). As required by the UCC, upon receipt of this Transfer Statement, the United States Patent and Trademark Office shall (i) accept the Transfer Statement, and (ii) promptly amend its records to reflect the transfer described herein.

1. Default; Secured Obligations. Tradco Corporation ("Debtor"), and General Electric Capital Corporation ("Secured Party") have previously entered into that certain Loan and Security Agreement dated as of March 31, 1999 (as amended, modified and supplemented from time to time, the "Loan Agreement"). Debtor has failed to comply with several covenants of the Loan Agreement as required by the terms thereof, and is in default thereunder. To secure the obligations of Debtor to Secured Party evidenced by the Loan Agreement, Debtor granted to Secured Party a perfected security interest in, among other things, the registered intellectual property identified on **Schedule A** attached hereto and incorporated herein (collectively, the "Intellectual Property").

2. Exercise of Post-Default Remedies. Secured Party has foreclosed upon the Intellectual Property by selling the Intellectual Property to Today's Way Manufacturing, LLC, a \_\_\_\_\_ limited liability company ("Transferee") at a private foreclosure sale pursuant to Section 9-610 of the UCC, on the terms and conditions set forth in that certain Secured Party General Conveyance and Bill of Sale by and between Secured Party and Transferee dated as of June \_\_, 2002 (the "Sale Agreement").

3. Transferee's Rights in Collateral. As a result of Secured Party's foreclosure upon the Intellectual Property, and pursuant to the terms of the Sale Agreement, Transferee has acquired all right, title and interest of Debtor in the Intellectual Property.

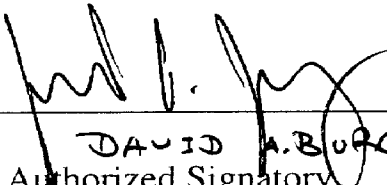
4. Names; Mailing Addresses. The name and mailing address of Debtor, Secured Party, and Transferee are as follows:

Debtor: Tradco Corporation  
1081 Rosemary Boulevard  
Akron, Ohio 44306  
Attention: John J. Piscitelli, Jr.

Secured Party: General Electric Capital Corporation  
201 High Ridge Road  
Stamford, Connecticut 06927  
Attention: James Welsh

Transferee: Todays Way Manufacturing, LLC  
121 Highway 36, Suite 370  
West Long Branch, NJ 07764  
Attention:

**GENERAL ELECTRIC CAPITAL CORPORATION**

By:   
Name: DAVID A. BURGER  
Title: Duly Authorized Signatory  
Vice President

Schedule A to Transfer Statement dated as of June 25 2002 from General Electric Capital Corporation to Todays Way Manufacturing, LLC

Intellectual Property

Registered Trademarks:

<u>Mark</u>	<u>Registration Number of Serial Number</u>
Tradco Logo	Reg No. 1,723,084
Phoenix	Reg No. 2,221,606
Phoenix (words only)	Reg No. 2,221,605
Fresh Tree	Reg No. 1,763,899

In Process:

Ultra Clear Sight Premium WWS tm	Serial No. 75-521,156 (Abandoned)
Phoenix (words only)	Reg No. 2307860
Phoenix	Reg No. 2322263