

State of Delaware
Office of the Secretary of State

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I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"USX CORPORATION", A DELAWARE CORPORATION,

WITH AND INTO "UNITED STATES STEEL LLC" UNDER THE NAME OF "UNITED STATES STEEL LLC", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE SECOND DAY OF JULY, A.D. 2001, AT 8:30 O'CLOCK A.M.



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 1229043

DATE: 07-06-01

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TRADEMARK
REEL: 2548 FRAME: 0823

CERTIFICATE OF MERGER**OF****USX CORPORATION****INTO****UNITED STATES STEEL LLC**

Pursuant to Sections 18-204 and 18-209 of the Limited Liability Company Act of the State of Delaware and Sections 251(g) and 264 of the General Corporation Law of the State of Delaware

FIRST: The name and jurisdiction of formation or organization and domicile of each of the constituent entities are: United States Steel LLC, which was formed as and is a Delaware limited liability company (the "Company") and USX Corporation, which was organized as and is a Delaware corporation ("USX").

SECOND: A Holding Company Reorganization Agreement, dated as of July 1, 2001, by and between USX and the Company (the "Agreement"), providing for the merger (the "Merger") of USX with and into the Company pursuant to Sections 251 and 264 of the General Corporation Law of the State of Delaware (the "DGCL") and Section 18-209 of the Limited Liability Company Act of the State of Delaware (the "DLLCA"), has been approved, adopted, certified, executed, and acknowledged by each of the Company and the Corporation in accordance with Section 18-209 of the DLLCA, in the case of the Company, and Sections 251(g) and 264 of the DGCL, in the case of USX.

THIRD: The name of the surviving limited liability company shall be United States Steel LLC.

FOURTH: The executed Agreement is on file at the offices of the Company at 600 Grant Street, Pittsburgh, Pennsylvania 15219-476. A copy of the

Agreement will be furnished by the Company, on request and without cost, to any member of the Company or any stockholder of USX.

FIFTH: The effective time of the Merger shall be at 8:30 a.m. Eastern Daylight Time on July 2, 2001.

IN WITNESS WHEREOF, the Company has caused this Certificate of Merger to be signed by an authorized person as of July 2, 2001.

UNITED STATES STEEL LLC

By: *R.M. Stanton*
Name: *R.M. Stanton*
Title: Authorized Person

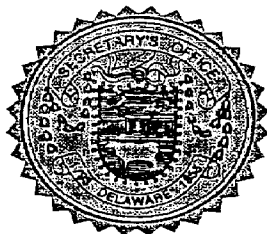
Delaware

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The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE LIMITED LIABILITY COMPANY UNDER THE NAME OF "UNITED STATES STEEL LLC" TO A DELAWARE CORPORATION, CHANGING ITS NAME FROM "UNITED STATES STEEL LLC" TO "UNITED STATES STEEL CORPORATION", FILED IN THIS OFFICE ON THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2001, AT 11:28 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF CONVERSION IS THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2001, AT 11:59 O'CLOCK P.M.



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

3396733 8100V

AUTHENTICATION: 1539910

020005612

DATE: 01-04-02

TRADEMARK
REEL: 2548 FRAME: 0827

CERTIFICATE OF CONVERSION
OF
UNITED STATES STEEL LLC

Pursuant to Sections 103 and 265 of the General Corporation Law of the State of Delaware and Section 18-216 of the Delaware Limited Liability Company Act

United States Steel LLC, a Delaware limited liability company (the "Company"), does hereby certify to the following facts relating to the conversion of the Company to a Delaware corporation named United States Steel Corporation (the "Conversion"):

FIRST: The Company was first formed on the 25th day of May, 2001.

SECOND: The name of the Company immediately prior to the filing of this certificate of conversion is United States Steel LLC.

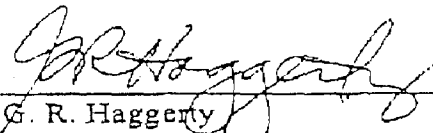
THIRD: The name of the corporation to which the Company shall be converted, as set forth in its certificate of incorporation, is United States Steel Corporation.

FOURTH: The Company is a limited liability company formed under the laws of the State of Delaware.

FIFTH: Pursuant to Section 103(d) of the Delaware General Corporation Law, this Certificate of Conversion shall be effective at 11:59 p.m. on December 31, 2001.

IN WITNESS WHEREOF, the Company has caused this certificate of conversion to be executed in its name this 31st day of December, 2001.

UNITED STATES STEEL LLC

By: 
G. R. Haggerty
Vice President - Accounting & Finance