

08-12-2002



Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

102185394

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): Marketing Group USA, Inc. 080702
Individual(s) Association
General Partnership Limited Partnership
Corporation-State Nevada
Other
Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: Luberski, Inc.
Internal
Address:
Street Address: 310 N. Harbor Blvd. #100
City: Fullerton State: CA Zip: 92832
Individual(s) citizenship
Association
General Partnership
Limited Partnership
Corporation-State California
Other
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
Assignment Merger
Security Agreement Change of Name
Other
Execution Date: 4-25-02

4. Application number(s) or registration number(s):
A. Trademark Application No.(s)
B. Trademark Registration No.(s) 2089606
Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: William H. Coleman, Esq.
Internal Address:
Street Address: 499 W. Shaw Ave. #116
City: Fresno State: CA Zip: 93704

6. Total number of applications and registrations involved: 1
7. Total fee (37 CFR 3.41) \$
Enclosed
Authorized to be charged to deposit account
8. Deposit account number:
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.
LUBERSKI, INC.
By: Donald L. Larson Signature Date August 5, 2002
Title: CFO
Total number of pages including cover sheet, attachments, and document: 2

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

TRADEMARK REEL: 002560 FRAME: 0052

08/09/2002 LUBELER 00027 2089606 40.00 DP 01 FC:401

ATTACHMENT TO  
RECORDATION FORM COVER SHEET - TRADEMARKS ONLY

REGISTRATION NUMBER 2089606

**Explanation of Effect of Conveyance on Title on Trademark:**

This following statement is made in accordance with 37 C.F.R. Section 503(b)(4):

Marketing Group USA, Inc., the party conveying the interest, and Luberski, Inc., the party receiving the interest, executed a Security Agreement dated April 25, 2002. Under the terms of the Security Agreement, Marketing Group USA, Inc., granted a security interest in the subject trademark evidenced by trademark registration number 2089606 to Luberski, Inc., the party receiving the interest, to secure all obligations and indebtedness owed by Marketing Group USA, Inc., to Luberski, Inc.

MARKETING GROUP USA, INC.

By:

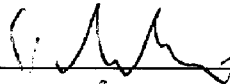
  
\_\_\_\_\_

DEAN MILLER

Title: President

LUBERSKI, INC.

By:

  
\_\_\_\_\_

Title:

PRESIDENT

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 Corporation-State Nevada  
 Other \_\_\_\_\_

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 Limited Partnership \_\_\_\_\_  
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LUBERSKI, INC.

By: Donald L. Lawson                      [Signature]                      August 5, 2002  
Name of Person Signing                      Signature                      Date

Title: CFO

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MARKETING GROUP USA, INC.

By: x

  
DEAN MILLER

Title: President

LUBERSKI, INC.

By: x

  
Title: PRESIDENT