

08-20-2002



Form PTO-1594  
(Rev. 03/01)  
OMB No. 0651-0027 (exp. 5/31/2002)  
Tab settings

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**TRADEMARKS ONLY**

EET U.S. DEPARTMENT OF COMMERCE  
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):  
American Movie Classics Company **8-15-02**

Individual(s)       Association  
 General Partnership       Limited Partnership  
 Corporation-State  
 Other

Additional name(s) of conveying party(ies) attached?  Yes  No

2. Name and address of receiving party(ies)  
Name: Toronto Dominion (Texas), Inc., as  
Internal Administrative Agent  
Address:

Street Address: 909 Fannin, Suite 1700  
City: Houston State: TX Zip: 77010

Individual(s) citizenship  
 Association  
 General Partnership  
 Limited Partnership  
 Corporation-State Texas  
 Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)  
Additional name(s) & address(es) attached?  Yes  No

3. Nature of conveyance:  
 Assignment       Merger  
 Security Agreement       Change of Name  
 Other

Execution Date: 3/25/02

4. Application number(s) or registration number(s):  
A. Trademark Application No.(s) \_\_\_\_\_  
76/099,584

Additional number(s) attached  Yes  No

B. Trademark Registration No.(s) \_\_\_\_\_

5. Name and address of party to whom correspondence concerning document should be mailed:  
Name: Amanda Jane Elliott, Esq.  
Internal Address: Paul, Hastings, Janofsky & Walker LLP  
Street Address: 600 Peachtree Street  
Suite 2400  
City: Atlanta State: GA Zip: 30308

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41).....\$ 40.00  
 Enclosed  
 Authorized to be charged to deposit account

8. Deposit account number:  
16-0752

**DO NOT USE THIS SPACE**

9. Signature.  
Amanda Jane Elliott  
Name of Person Signing

*Amanda Jane Elliott*  
Signature

August 15, 2002  
Date

Total number of pages including cover sheet, attachments, and document: 25

Mail documents to be recorded with required cover sheet information to:  
Commissioner of Patent & Trademarks, Box Assignments  
Washington, D.C. 20231

08/20/2002 AA MED1 00000046 76099584

01 FC:481

40.00 DP

**TRADEMARK**  
**REEL: 002565 FRAME: 0764**

## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "Agreement") is entered into as of this 25th day of March, 2002, by and among each of the parties listed on the signature pages hereof as pledgors ( collectively, the "Pledgors" and each individually, a "Pledgor") and TORONTO DOMINION (TEXAS), INC., in its capacity as administrative agent for the Credit Parties (as defined in the Loan Agreement described below) (the "Administrative Agent").

### WITNESSETH:

WHEREAS, American Movie Classics Company, a New York general partnership ("AMC"), as borrower, Canadian Imperial Bank of Commerce and Toronto Dominion (Texas), Inc., as arranging agents and documentation agents, TD Securities (USA) Inc. and CIBC World Markets Corp. (formerly known as CIBC Oppenheimer Corp.), as joint book managers and co-lead arrangers, Canadian Imperial Bank of Commerce, as syndication agent, Toronto Dominion (Texas), Inc., as administrative agent, and the other Credit Parties (as defined therein) party thereto are parties to that certain Amended and Restated Loan Agreement dated as of May 12, 1999, as amended by that certain First Amendment to Amended and Restated Loan Agreement dated as of June 28, 2000 and as amended by that certain Second Amendment to Amended and Restated Loan Agreement dated as of April 2, 2001 (as amended, the "Prior Loan Agreement"); and;

WHEREAS, to secure the Obligations (as defined in the Prior Loan Agreement), AMC and the Administrative Agent executed and delivered that certain Trademark Security Agreement dated as of April 2, 1997 (as in effect on the date hereof, the "Prior Trademark Security Agreement"); and

WHEREAS, the parties to the Prior Loan Agreement have agreed to amend and restate the Prior Loan Agreement to provide, among other things, for the addition of Bravo Company, a New York general partnership as a borrower and the extension of the Maturity Date (as defined in the Prior Loan Agreement) all as set forth in that certain Second Amended and Restated Loan Agreement dated as of March 25, 2002 (as further amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement") among American Movie Classics Company, a New York general partnership and Bravo Company, a New York general partnership (collectively, the "Borrowers" and individually, a "Borrower"), the Guarantors (as defined in the Loan Agreement) party thereto, TD Securities (USA) Inc. and Banc of America Securities LLC, as co-lead arrangers and co-book runners, Bank of America, N.A., as syndication agent, the Administrative Agent and the other Credit Parties (as defined in the Loan Agreement) party thereto, the Lenders have agreed, severally in accordance with their respective Commitment Percentages and not jointly, to make Advances to the Borrowers in an aggregate principal amount not to exceed the Revolving Loan Commitment; and

WHEREAS, each of the Pledgors is (i) either a direct or indirect Subsidiary (as defined in the Loan Agreement) of one of the Borrowers, (ii) or a Borrower, and each Pledgor will realize substantial direct and indirect benefits as a result of the extensions of Advances to the Borrowers pursuant to the Loan Agreement and are within the corporate or other purposes and in the best interests of, such Pledgor; and

WHEREAS, the Administrative Agent has agreed to act as agent for the benefit of the Credit Parties in connection with the transactions contemplated by the Loan Agreement; and

WHEREAS, it is a condition precedent to the closing of the Credit Agreement that (a) each of the Grantors which is not a signatory to the Prior Trademark Security Agreement join as a party hereto and (b) all of the Pledgors shall have granted the security interest contemplated by this Agreement to secure the prompt and complete payment, observance and performance of, among other things, (i) the obligations of the Pledgors arising from this Agreement, the Loan Agreement and the other Loan Documents (as defined in the Loan Agreement) to which they are a party and (ii) all Obligations (as defined in the Loan Agreement) of the Borrowers under the Loan Agreement (including, without limitation, any interest, fees and other charges in respect of the Loan Agreement and the other Loan Documents that would accrue but for the filing of an Insolvency Proceeding (as defined in the Loan Agreement) with respect to the Borrowers, whether or not such claim is allowed in such Insolvency Proceeding) ((i) and (ii) being hereinafter together referred to as the "Secured Obligations");

NOW, THEREFORE, in consideration of the premises, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree (i) each of the Pledgors not signatory to the Prior Trademark Security Agreement hereby joins as a party thereto and hereto, and (ii) to amend and restate the Prior Trademark Security Agreement and the parties hereto, intending to be legally bound thereby, further agree as follows:

1. Defined Terms.

(a) Unless otherwise defined herein, each capitalized term used herein that is defined in the Loan Agreement shall have the meaning specified for such term in the Loan Agreement.

(b) The words "hereof," "herein" and "hereunder" and words of like import when used in this Agreement shall refer to this Agreement as a whole and not to any particular provision of this Agreement, and paragraph references are to this Agreement unless otherwise specified.

(c) All terms defined in this Agreement in the singular shall have comparable meanings when used in the plural, and vice versa, unless otherwise specified.

(d) For purposes of this Agreement the term "ITU Marks" shall mean all pending trademark applications shown in the attached Schedule 1 with an asterisk which were filed by any Pledgor in the United States Patent and Trademark Office based on its intent to use the corresponding mark, and any applications which are hereafter filed by any Pledgor based on its intent to use the corresponding mark.

2. Incorporation of Premises. The premises set forth above are incorporated into this Agreement by this reference thereto and are made a part hereof.

3. Incorporation of the Loan Agreement. The Loan Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto.

4. Security Interest in Trademarks and Licenses. To secure the complete and timely payment, performance and satisfaction of all of the Secured Obligations, however and whenever incurred, acquired or evidenced, whether direct or indirect, absolute or contingent, or due or to become due, each Pledgor hereby grants and pledges to the Administrative Agent, for the benefit of the Credit Parties, subject to paragraph 6 below, a continuing security interest in and lien on all of such Pledgor's right, title and interest in and to such Pledgor's now owned or existing and hereafter acquired or arising:

(a) trademarks, trade names, registered trademarks, trademark applications, service marks, registered services marks and service mark applications, including, without limitation, trademarks, trade names, registered trademarks, trademark applications, service marks, registered service marks and service mark applications listed on Schedule 1 attached hereto and by reference made a part hereof, and (i) all renewals thereof, (ii) all income, royalties, damages and payments now and hereafter due and/or payable under and with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (iii) the right to sue or otherwise recover for past, present and future infringements and dilutions thereof, (iv) the goodwill of such Pledgor's business symbolized by the foregoing and connected therewith, and (v) all of such Pledgor's rights corresponding thereto throughout the world (all of the foregoing trademarks, trade names, registered trademarks, trademark applications, service marks, registered service marks and service mark applications, together with the items described in clauses (i) through (v) in this paragraph 4(a) are sometimes hereinafter individually and/or collectively referred to as the "Trademarks"), and (b) all proceeds of any and all of the foregoing, including, without limitation, license royalties and proceeds of infringement suits.

(b) rights under or interest in any trademark, or other intellectual property, whether such Pledgor is a licensee or licensor under any such license agreement, and the right to use the foregoing in connection with the enforcement of the Administrative Agent's rights under the Loan Agreement, including without limitation, the right to prepare for sale and sell any and all Inventory and Equipment now or hereafter owned by such Pledgor and now or hereafter covered by such licenses (all of the foregoing are hereinafter referred to collectively as the "Licenses"). Notwithstanding the foregoing provisions of this paragraph 4(b), the grant of a security interest in the Licenses shall not include any license agreement in effect as of the date hereof which by its terms prohibits the grant of the security interest contemplated by this Agreement; provided, however, that upon the termination of such prohibitions for any reason whatsoever, the provisions of this paragraph 4(b) shall be deemed to apply thereto automatically; and provided, further however, that such Pledgor shall fully disclose to the Administrative Agent all such prohibitions.

(c) Notwithstanding anything to the contrary set forth in paragraph 4(a) and 4(b) above, the terms of this Agreement shall not apply to any ITU Marks until the earlier to occur of the filing in the United States Patent and Trademark Office (the "PTO") by the applicable Pledgor of (1) an Amendment to Allege Use (as defined by the PTO) or (2) a Statement of Use (as defined by the PTO) with respect to such ITU Mark and all references to Trademarks hereunder shall thereafter be deemed to include such ITU Mark. Upon such filing, the ITU Mark for which the Amendment to Allege Use or Statement of Use was filed will automatically be covered by the terms of this Agreement without any further action on the part of

any Pledgor or the Administrative Agent (including, without limitation, the grant of a security interest by such Pledgor to the Administrative Agent in any such ITU Marks which become registered with the United States Patent and Trademark Office).

5. Title to the Trademarks. Until the occurrence of an Event of Default, each Pledgor shall retain the full legal and equitable title to the Trademarks owned by it and all rights in respect of licenses applicable to such Trademarks (including, without limitation, the right to receive royalty payments thereunder), but shall refrain from selling, transferring, assigning, licensing or otherwise encumbering such Trademarks, except, with respect to licenses, as permitted by paragraph 7 hereof, or as otherwise permitted by the terms of this Agreement.

6. Covenants of the Pledgors. Each Pledgor covenants and warrants that:

(a) The registrations of the Trademarks, as listed in Schedule 1, are subsisting and have not been adjudged invalid or unenforceable, in whole or in part;

(b) Except as set forth on Schedule 1, to the best of such Pledgor's knowledge, each of the Trademarks and Licenses is valid and enforceable;

(c) Such Pledgor has notified the Administrative Agent in writing of all claims by others to rights in the Trademarks and Licenses or any portion thereof of which such Pledgor is aware;

(d) Such Pledgor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to each of (i) the Trademarks identified on Schedule 1 as being owned by it and (ii) the Licenses under which such Pledgor is the licensee or licensor, except for the security interest created hereby, free and clear of any Liens, charges, security interest to and encumbrances, including, without limitation, licenses (excepting only any written licenses previously entered into in the ordinary course of such Pledgor's business), security agreements, collateral assignments and covenants by such Pledgor not to sue third persons; and

(e) Such Pledgor has the unqualified right to enter into this Agreement and to perform the terms hereof.

7. Restrictions on Future Agreements. Each Pledgor agrees that, until all of the Secured Obligations shall have been satisfied in full and the Revolving Loan Commitment shall have been terminated, such Pledgor will not enter into any agreement (including, without limitation, any license agreement) which is inconsistent with such Pledgor's obligations under this Agreement, without the prior written consent of the Administrative Agent. Each Pledgor further agrees that it will not take any action, and will use its reasonable best efforts not to permit any action to be taken by others subject to its control, including, without limitation, licensees, or fail to take any action, which would in any material respect adversely affect the validity or enforcement of the rights granted to the Administrative Agent under this Agreement or the rights associated with the Trademarks or Licenses. Notwithstanding the foregoing, the granting of a license for use of a Trademark, in the ordinary course of a Pledgor's business, shall not require such consent, provided that the applicable Pledgor promptly notifies the Administrative Agent in writing of such event. The inadvertent failure of a Pledgor to provide the notice required by the

immediately preceding sentence shall not be an Event of Default hereunder or under the Loan Agreement.

8. New Trademarks and Licenses. If, before the Secured Obligations shall have been satisfied in full and the Revolving Loan Commitment shall have been terminated, any Pledgor shall (i) obtain rights or become entitled to the benefit of any new trademark, trade name, trademark registration, trademark application, service mark, registered service mark or service mark application, or (ii) obtain rights to or become entitled to the benefit of any new trademark or other intellectual property license agreements, whether as licensee or licensor, or license renewals, or (iii) enter into any new license agreement, the provisions of paragraph 4 hereof shall automatically apply thereto (to the extent permitted by licensors under agreements in connection with the granting of such licenses). Each Pledgor shall give written notice thereof to the Administrative Agent of the events described in clauses (i), (ii) and (iii) of the preceding sentence on a quarterly basis in accordance with the applicable Financial Statements Delivery Date set forth in the Loan Agreement for quarterly reports. Each Pledgor hereby authorizes the Administrative Agent to modify this Agreement (i) by amending Schedule 1 to include any future trademarks, trade names, trademark registrations, trademark applications, service marks, registered service marks and service mark applications which are Trademarks under paragraph 4 hereof or under this paragraph 8, and (ii) to record such modifications (or notice thereof) in the United States Patent and Trademark Office at the expense of the Pledgors. Each Pledgor agrees to execute any and all instruments (including, without limitation, individual conditional assignments or security agreements) necessary to confirm such amendment or to enable such recording.

9. Royalties. Each Pledgor hereby agrees that the use by the Administrative Agent of the Trademarks and Licenses as authorized hereunder in connection with the Administrative Agent's exercise of its rights and remedies under paragraph 11 or pursuant to any Loan Document shall be coextensive with such Pledgor's rights and obligations thereunder and with respect thereto and without any liability for royalties or other related charges from the Administrative Agent to such Pledgor.

10. Protection of Trademark Registration. To the extent that a Trademark is in use by any Pledgor or a licensee thereof, the Pledgors shall take all action necessary to maintain in force the registration thereof, in the United States Patent and Trademark Office and in any other jurisdiction in which it is registered, including, without limitation, any filing, to the extent permitted and authorized by law, any declarations under Sections 8 and 15 of the Trademark Act of 1946 (Lanham Act) and any renewals thereunder, with respect to the Trademarks.

11. Exercise of Remedies. Upon the occurrence of and during the continuation of an Event of Default, the Administrative Agent, in its sole discretion, may:

(a) Upon thirty (30) days' prior written notice to any Pledgor, sell or otherwise dispose of the Trademarks or Licenses, together with the goodwill of the business associated therewith, at public or private sale (which sale the Administrative Agent may postpone from time to time by announcement at the time and place of sale stated in the notice of sale or by announcement at any adjourned sale as long as the Administrative Agent thereupon gives a new notice of sale), for cash or credit, with or without representations or warranties and

upon such other terms as the Administrative Agent in its sole discretion may deem appropriate. The Administrative Agent or any other Credit Party may bid or become a purchaser in any such sale, free from any right of redemption which is hereby expressly waived by each Pledgor, and the Administrative Agent shall have the right in its discretion to apply or credit the amount of all or any part of the Secured Obligations owing to the Credit Parties against the purchase price bid by such Person at any such sale; and

(b) The Administrative Agent shall have, in addition to all other rights and remedies given it by the terms of this Agreement, all rights and remedies allowed by law and the rights and remedies of a secured party under the Uniform Commercial Code as enacted in any jurisdiction in which the Trademarks or Licenses may be located or deemed located. Upon the occurrence and during the continuance of an Event of Default and the election by the Administrative Agent to exercise any of its rights and remedies under Section 9-610, Section 9-620 or other equivalent provisions of revised Article 9 of the Uniform Commercial Code as in effect in any jurisdiction, with respect to the Trademarks or Licenses, each Pledgor agrees to assign, convey and otherwise transfer title in and to the Trademarks and Licenses, to the Administrative Agent or any transferee of the Administrative Agent and to execute and deliver to the Administrative Agent or any such transferee all such agreements, documents and instruments as may be necessary, in the Administrative Agent's sole discretion, to effect such assignment, conveyance and transfer. All of the Administrative Agent's rights and remedies with respect to the Trademarks and Licenses, whether established hereby, by the Loan Agreement or by any other agreements or by law, shall be cumulative and may be exercised separately or concurrently. Notwithstanding anything set forth herein to the contrary, it is hereby expressly agreed that upon the occurrence and during the continuance of an Event of Default, the Administrative Agent may exercise any of the rights and remedies provided in this Agreement, the Loan Agreement or any of the other Loan Documents.

12. Termination of the Administrative Agent's Security Interest. At such time as the Secured Obligations shall have been satisfied in full and the Revolving Loan Commitment shall have been terminated, the Administrative Agent shall execute and deliver to the Pledgors all instruments as may be necessary or proper to remove and terminate the Administrative Agent's security interest in the Trademarks, the goodwill of the business symbolized by the Trademarks and the Licenses, subject to any disposition thereof which may have been made by the Administrative Agent pursuant hereto or any other agreement between the Pledgors and the Administrative Agent.

13. Fees and Expenses. Subject to the provisions of Section 12.2 of the Loan Agreement, any and all fees, costs and expenses, of whatever kind or nature, including, without limitation, the ordinary and reasonable counsel (in-house and outside) fees and legal expenses, incurred by the Administrative Agent and any other Credit Party in connection with protecting, maintaining or preserving the Trademarks and the Licenses or the interest of the Administrative Agent therein, or in defending or prosecuting any actions or proceedings arising out of or related to the Trademarks and the Licenses, shall be, jointly and severally, borne and paid by the Borrowers as provided in Section 12.2 of the Loan Agreement and until paid shall be added to the principal amount of the Secured Obligations.

14. Enforcement of Trademarks. Each Pledgor shall, upon the reasonable request of the Administrative Agent, bring suit in its own name to enforce the Trademarks owned by it against any infringement deemed by the Administrative Agent, in its reasonable discretion, to substantially impair the value thereof as collateral security under this Agreement and to take all reasonable and necessary action to preserve and maintain all of such Pledgor's rights in the Trademarks and Licenses. Each Pledgor shall promptly, upon demand, reimburse and indemnify the Administrative Agent and the other Credit Parties for all costs and expenses incurred by any of them in the exercise of the rights of the Administrative Agent under this paragraph 14.

15. Indemnification by the Pledgors. Each Pledgor hereby agrees to indemnify and hold harmless the Administrative Agent for any and all liabilities, obligations, losses, damages, penalties, actions, judgments, suits, costs, expenses or disbursements (including, without limitation, attorneys' fees) of any kind whatsoever which may be imposed on, incurred by or asserted against the Administrative Agent in connection with or in any way arising out of or related to any or all of the Trademarks or Licenses (including, without limitation, whether brought by any Pledgor or any other Person, suits, proceedings or other actions in which an allegation of liability, strict or otherwise, is or may be made by any Person who alleges or may allege having suffered damages as a consequence of alleged improper, imprudent, reckless, negligent, willful, faulty, defective or substandard design, testing, specification, manufacturing supervision, manufacturing defect, manufacturing deficiency, publicity or advertisement or improper use, howsoever arising or by whomsoever caused, of any inventions disclosed and claimed in the Patents or any of them); unless with respect to any of the above, such Person to be indemnified is judicially determined to have acted or failed to act with gross negligence or willful misconduct. The indemnification in this paragraph shall survive the termination of this Agreement.

16. No Waiver. No failure to exercise, and no delay in exercising, any right hereunder or under any of the other Loan Documents held by the Administrative Agent or any other Credit Party shall operate as a waiver thereof, nor shall any single or partial exercise of any such right preclude any other or future exercise thereof or the exercise of any other right. The rights and remedies of the Administrative Agent provided herein and in the other Loan Documents are cumulative and are in addition to, and not exclusive of, any rights or remedies provided by law. The rights and remedies of the Administrative Agent hereunder or under any other Loan Documents against any party thereto are not conditional or contingent on any attempt by the Administrative Agent or any other Credit Party to exercise any of its or their rights under any other Loan Document against such party or against any other Person.

17. Severability. Whenever possible each provision of this Agreement shall be interpreted in such manner as to be effective and valid under Applicable Law, but if any provision of this Agreement shall be prohibited or invalid under such law, such provision shall be ineffective only to the extent of such prohibition or invalidity, without invalidating the remainder of such provision of this Agreement.

18. Counterparts. This Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original and all of which, when taken together, shall constitute one and the same instrument, and each of the parties hereto may execute this



Agreement by signing any such counterpart. Delivery of a counterpart hereof via facsimile transmission shall be effective as delivery of a manually executed counterpart hereof.

19. Governing Law. THIS AGREEMENT SHALL BE GOVERNED AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK, INCLUDING, WITHOUT LIMITATION, SECTION 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW AND SECTION 327(b) OF THE NEW YORK CIVIL PRACTICE LAWS AND RULES.

20. Entire Agreement. This Agreement, together with the other Loan Documents, constitutes the entire agreement between the Pledgors and the Administrative Agent with respect to the subject matter hereof and may not be modified except by a writing executed by the Administrative Agent and the Pledgors, and no waiver of any provision of this Agreement, and no consent to any departure by any Pledgor therefrom, shall in any event be effective unless the same shall be in writing and signed by the Administrative Agent and then such waiver or consent shall be effective only in the specific instance and for the specific purpose for which given. This Agreement shall be binding upon each of the Pledgors and their respective successors and assigns, and shall inure to the benefit of the Administrative Agent and its successors and assigns.

[REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

**PLEDGORS:**

**AMERICAN MOVIE CLASSICS COMPANY**

Sworn to and subscribed before me this 20 day of March, 2002

By: American Movie Classics Holding Corporation, as managing general partner

Abigail Montague  
NOTARY PUBLIC

By: John Bier  
Name: John Bier  
Title: Authorized Signatory

My Commission Expires:  
ABIGAIL MONTAGUE  
NOTARY PUBLIC, State of New York  
01M05060869, Nassau County  
My Commission Expires May 28, 02

**BRAVO COMPANY**

Sworn to and subscribed before me this 20 day of March, 2002

By: Bravo Holding Corporation, as managing general partner

Abigail Montague  
NOTARY PUBLIC

By: John Bier  
Name: John Bier  
Title: Authorized Signatory

My Commission Expires:  
ABIGAIL MONTAGUE  
NOTARY PUBLIC, State of New York  
01M05060869, Nassau County  
My Commission Expires May 28, 02

Sworn to and subscribed before me this 20 day of March, 2002

**AMC PRODUCTIONS, INC.  
WE: WOMEN'S ENTERTAINMENT PRODUCTIONS, INC.  
BRAVO PROGRAMMING, INC.  
IFC PROGRAMMING, INC.**

Abigail Montague  
NOTARY PUBLIC

By: John Bier  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
of each of the above-named corporations

My Commission Expires:  
ABIGAIL MONTAGUE  
NOTARY PUBLIC, State of New York  
01M05060869, Nassau County  
My Commission Expires May 28, 02

(Signatures continue on next page)

**AMC VOD SERVICES, LLC  
AMC NEW MEDIA LLC  
AMERICAN POP, LLC  
WE: WOMEN'S ENTERTAINMENT LLC**

By: American Movie Classics Company,  
as sole member of each of the above-named  
limited liability companies

By: American Movie Classics Holding  
Corporation, as managing general partner of  
American Movie Classics Company

By: John Bier <sup>US</sup>  
Name: John Bier  
Title: Authorized Signatory

Sworn to and subscribed  
before me this 20 day of  
March, 2002

Abigail Montague  
NOTARY PUBLIC  
My Commission Expires:

ABIGAIL MONTAGUE  
NOTARY PUBLIC, State of New York  
0317050901, 69 Nassau County  
My Commission Expires May 28, 02

**BRAVO NETWORKS VOD SERVICES, LLC  
BRAVO NETWORKS DIGITAL MEDIA LLC  
BRAVO ACQUISITION COMPANY LLC  
THE INDEPENDENT FILM CHANNEL LLC**

By: Bravo Company, as sole member of each of  
the above-named limited liability companies

By: Bravo Holding Corporation, as managing  
general partner of Bravo Company

By: John Bier  
Name: John Bier  
Title: Authorized Signatory

Sworn to and subscribed  
before me this 20 day of  
March, 2002

Abigail Montague  
NOTARY PUBLIC  
My Commission Expires

ABIGAIL MONTAGUE  
NOTARY PUBLIC, State of New York  
0314050969, Nassau County  
My Commission Expires May 28, 02  
**ADMINISTRATIVE AGENT:**

**TORONTO DOMINION (TEXAS), INC.**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**AMC VOD SERVICES, LLC  
AMC NEW MEDIA LLC  
AMERICAN POP, LLC  
WE: WOMEN'S ENTERTAINMENT LLC**

By: American Movie Classics Company,  
as sole member of each of the above-named  
limited liability companies

By: American Movie Classics Holding  
Corporation, as managing general partner of  
American Movie Classics Company

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Sworn to and subscribed  
before me this \_\_\_\_\_ day of  
March, 2002

\_\_\_\_\_  
NOTARY PUBLIC  
My Commission Expires:

**BRAVO NETWORKS VOD SERVICES, LLC  
BRAVO NETWORKS DIGITAL MEDIA LLC  
BRAVO ACQUISITION COMPANY LLC  
THE INDEPENDENT FILM CHANNEL LLC**

By: Bravo Company, as sole member of each of  
the above-named limited liability companies

By: Bravo Holding Corporation, as managing  
general partner of Bravo Company

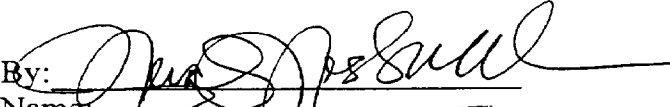
By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Sworn to and subscribed  
before me this \_\_\_\_\_ day of  
March, 2002

\_\_\_\_\_  
NOTARY PUBLIC  
My Commission Expires

**ADMINISTRATIVE AGENT:**

**TORONTO DOMINION (TEXAS), INC.**

By:   
Name: NEVA NESBITT  
Title: VICE PRESIDENT

SCHEDULE 1

American Movie Classics, Co.

TRADEMARK	FILED	APPL#	REG DATE	REG#	STATUS
<b>UNITED STATES</b>					
AMC AMERICA'S ORIGINAL MOVIE NETWORK	11/20/1996	75/200,927	12/30/1997	2,125,363	REGISTERED TORONTO DOMINION (TEXAS), INC. HAS SEC. INTEREST
AMERICAN POP!	4/30/1998	75/477,396	10/5/1999	2,284,228	REGISTERED
MONSTERFEST	2/4/1998	75/428,497	1/25/2000	2,310,438	REGISTERED
THE LOT	6/29/1998	75/510,211	2/8/2000	2,317,360	REGISTERED
BACKSTORY	7/31/1998	75/528,922	1/18/2000	2,310,053	REGISTERED
AMC NETWORKS	2/16/1999	75/643,399	2/29/2000	2,324,067	REGISTERED
NEW AMC LOGO	3/9/1999	75/656,610	2/29/2000	2,324,204	REGISTERED - Erroneous Recordation of Assignment to AGRICREDIT ACCEPTANCE LLC on 8/31/2000, counsel has been contacted and correction has been filed
CREDIT ROLE	6/1/1999	75/717,814	7/3/2001	2,466,412	REGISTERED
AMC BEHIND THE SCREEN	6/30/1998	75/511,403	3/14/2000	2,328,085	REGISTERED
THE PHANTOM EYE	8/20/1999	75/781,165	6/12/2001	2,460,360	REGISTERED
LEGENDARY HOLLYWOOD HOMES	12/5/2000	76/179,609	10/2/2001	2,494,453	REGISTERED
MICROWAVE MOVIE	6/23/1999	75/734,258	10/23/2001	2,500,801	REGISTERED
*HOLLYWOOD GHOST STORIES (CLASS 41)	8/10/1998	75/533,749			PENDING - RESPONSE TO OA DUE: 7/28/2002
*HOLLYWOOD GHOST STORIES (CLASS 42)	9/16/1998	75/553,983			PENDING - RESPONSE TO OA DUE: 7/28/2002
AMC EFX	7/29/1999	75/763,174			STMT OF USE PROCESSING COMPLETE (2/6/2002)
*AMC'S AMERICAN POP & DESIGN	3/16/2000	76/002,321			SUSPENDED (6/11/2001)
*HOLLYWOOD 101	3/20/2000	76/005,005			NOTICE OF ALLOWANCE ISSUED (2/5/2002) STMT OF USE DUE: 8/5/2002
*GREAT MOVIES. AND THE STORIES BEHIND THEM	6/26/2000	76/078,112			PENDING - RESPONSE TO OA FILED (11/30/2001)
*AMC'S MONSTER CHANNEL	8/15/2000	76/109,529			PUBLISHED FOR OPPOSITION 1/15/2002
*THE MONSTER CHANNEL	8/15/2000	76/109,530			PENDING - RESPONSE TO OA DUE: 5/6/2002
HOLLYWOOD LIVES AND LEGENDS	11/16/2000	76/166,635			APPROVED FOR SUPP. REG. 12/20/2001 AMEND TO ALLEGE USE ACCEPTED 12/20/2001

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SCHEDULE 1

American Movie Classics, Co.

TRADEMARK	FILED	APPL#	REG DATE	REG#	STATUS
*MADCAP MONDAYS	12/7/2000	76/177,575			NOTICE OF ALLOWANCE ISSUED 12/20/2001 STMT OF USE DUE: 5/20/2002
*CRITIC'S PICS	12/12/2000	76/179,956			NOTICE OF ALLOWANCE ISSUED 10/23/2001 STMT OF USE DUE: 4/23/2002
*HOLLYWOOD'S BEST KEPT SECRET	4/27/2001	76/247,570			APPROVED FOR PUBLICATION 12/20/2001
*AMC LIVE: THE HOLLYWOODDUCTION	7/17/2001	76/286,470			PENDING - RESPONSE TO OA DUE: 3/4/2002
*STREAMING CINEMA	7/19/2001	76/287,673			PENDING - RESPONSE TO OA DUE: 3/11/2002
*HOLLYWOOD HOT SHEET	8/27/2001	76/305,089			PENDING - RESPONSE TO OA DUE: 5/16/2002
*SINS OF HOLLYWOOD	11/21/2001	76/341,021			PENDING - NEWLY FILED
*AMC'S BIG BID MOVIE	11/29/2001	76/342,990			PENDING - NEWLY FILED
*AMC'S MUCH MORE MOVIE	1/9/2002	76/356,559			PENDING - NEWLY FILED
*MOVIE TRAILER	2/6/2002	78/107,080			PENDING - NEWLY FILED
*BETWEEN US WITH NAOMI JUDD	7/24/2001	76/290,048			PENDING - RESPONSE TO OA DUE: 3/28/2002
WOMEN WHO MADE THE MOVIES					PROPOSED (3/15/2000)

\* These marks are ITU Marks. They were filed in the U.S. Patent & Trademark Office ("PTO") based on applicant's intent-to-use the mark and a Statement of Use or Amendment to Allege Use has not yet been filed at the PTO.

**TRADEMARK**  
**REEL: 002565 FRAME: 0777**

**SCHEDULE 1  
AMERICAN MOVIE CLASSICS, CO.**

**MARKS NOT PROSECUTED BY DARBY & DARBY P.C.**

<b>Trademark</b>	<b>Filed</b>	<b>Application No.</b>	<b>Registration Date</b>	<b>Registration No.</b>	<b>Status</b>	<b>Security Interests</b>
AMERICAN MOVIE CLASSICS	12/3/90	74/120,836	9/8/92	1,714,262	Section 8&15 accepted and acknowledged 6/3/98	The Toronto Dominion Bank Toronto Dominion (Texas), Inc.
AMERICAN MOVIE CLASSICS and Design	1/28/91	74/134,403	2/16/93	1,752,926	Section 8&15 accepted and acknowledged 7/17/99	The Toronto Dominion Bank Toronto Dominion (Texas), Inc.
THE MOVIEMAKERS	3/5/92	74/252,959	8/23/94	1,851,223	Section 8 accepted & acknowledged 11/16/00	The Toronto Dominion Bank Toronto Dominion (Texas), Inc.
MATINEE CLASSICS	4/1/92	74/261,956	5/3/94	1,834,939	Section 8&15 accepted & acknowledged 7/12/00	The Toronto Dominion Bank Toronto Dominion (Texas), Inc.
AMC	10/2/92	74/319,813	7/11/95	1,904,651	Section 8&15 accepted & acknowledged 8/18/01	Toronto Dominion (Texas), Inc.

**SCHEDULE 1**  
**AMERICAN MOVIE CLASSICS, CO.**  
**MARKS NOT PROSECUTED BY DARBY & DARBY P.C.**

Trademark	Filed	Application No.	Registration Date	Registration No.	Status	Security Interests
WE BRING BACK THE FEELING	10/2/92	74/319,819	9/14/93	1,793,001	Section 8&15 accepted & acknowledged 12/28/99	Toronto Dominion (Texas), Inc.
AMC and Design	10/2/92	74/319,825	11/16/93	1,804,799	Section 8&15 accepted & acknowledged 4/21/00	Toronto Dominion (Texas), Inc.
THE SHOTS SEEN 'ROUND THE WORLD	9/27/93	74/441,027	4/22/97	2,055,692	Registered	Toronto Dominion (Texas), Inc.
MELODY OF THE WEST	6/27/94	74/545,213	10/29/96	2,012,374	Registered	Toronto Dominion (Texas), Inc.
FAMILY PORTRAITS	3/7/95	74/645,854	2/3/98	2,134,772	Registered	Toronto Dominion (Texas), Inc.
GOTTA DANCE!	3/21/95	74/649,796	8/26/97	2,091,744	Registered	Toronto Dominion (Texas), Inc.
HOLLYWOOD FASHION MACHINE	4/13/95	74/661,534	9/9/97	2,094,036	Registered	Toronto Dominion (Texas), Inc.
AMC'S HOLLYWOOD REPORT	5/30/95	74/681,427	10/28/97	2,109,506	Registered	Toronto Dominion (Texas), Inc.
REMEMBER WENN	8/9/95	74/712,842	4/1/97	2,049,876	Registered	Toronto Dominion (Texas), Inc.



**SCHEDULE 1  
AMERICAN MOVIE CLASSICS, CO.**

**MARKS NOT PROSECUTED BY DARBY & DARBY P.C.**

Trademark	Filed	Application No.	Registration Date	Registration No.	Status	Security Interests
WHERE THE STARS TOUCH YOU	1/18/96	75/045,559	9/30/97	2,102,100	Registered	Toronto Dominion (Texas), Inc.
ISN'T IT ROMANTIC	3/11/96	75/069,897	10/7/97	2,104,167	Registered	Toronto Dominion (Texas), Inc.
HOMeward BOUND	8/7/96	75/146,379	8/26/97	2,091,086	Registered	Toronto Dominion (Texas), Inc.
UNSCRIPTED HOLLYWOOD	8/7/96	75/146,380	4/20/99	2,240,090	Registered	Toronto Dominion (Texas), Inc.
* FRIDAY NIGHT FRIGHTS (Stylized)	7/31/00	76/099,584			Published 11/01/01	

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SCHEDULE 1

**Bravo Company**

TRADEMARK	FILED	APPL#	REG DATE	REG#	STATUS
<b>UNITED STATES</b>					
ARTS FOR CHANGE	9/22/1997	75/360,837	3/9/1999	2,230,250	REGISTERED
BRAVO 5-STAR CINEMA	4/24/1997	75/280,411	3/23/1999	2,233,324	REGISTERED
BRAVO'S 5 STAR CINEMA & DESIGN	4/24/1997	75/280,412	3/23/1999	2,233,325	REGISTERED
NEXT WAVE FILMS "N" & DESIGN	1/6/1999	75/616,547	11/16/1999	2,292,910	REGISTERED
PRIMAL SCREEN	6/19/1998	75/505,823	1/4/2000	2,305,600	REGISTERED
NOT YOUR EVERYDAY...EVERY DAY ON BRAVO	2/16/2000	75/921,134	3/27/2001	2,438,397	REGISTERED
BRAVOARENA	6/2/1998	75/494,965			APPROVED FOR PUBLICATION 11/27/2001 AMENDMENT TO ALLEGE USE ACCEPTED 11/28/2001
*BRAVO NETWORKS & DESIGN	6/8/1998	75/498,150			APPROVED FOR PUBLICATION 11/15/2001
NEXT WAVE FILMS	1/6/1999	75/616,548			REQUEST TO REACTIVATE AND RESPONSE FILED 11/2/01
*BRAVO ON WITH THE SHOW	11/27/2000	76/171,186			PUBLISHED FOR OPPOSITION 12/11/2001
*ON WITH THE SHOW	11/27/2000	76/171,185			PUBLISHED FOR OPPOSITION 12/11/2001
*FILMOLOGIE	2/13/2001	76/209,793			PENDING - RESPONSE TO OA FILED 12/13/2001
*CONFESSIONS OF A MOVIE LOVER	3/13/2001	76/223,971			NOTICE OF ALLOWANCE ISSUED 11/13/2001 STMT OF USE DUE: 5/13/2002
*IFC RANT (CLASS 41)	8/20/1999	75/781,168			SECOND REQUEST FOR EXTENSION DUE: 2/13/2002
IFC RANT (CLASS 16)	8/20/1999	75/981,505			NOA (2/13/2001) STMT OF USE PROCESSING COMPLETE & CASE ASSIGNED TO EXAMINING ATTY (10/9/2001)

\* These marks are ITU Marks. They were filed in the U.S. Patent & Trademark Office ("PTO") based on applicant's intent-to-use the mark and a Statement of Use or Amendment to Allege Use has not yet been filed at the PTO.

**SCHEDULE 1  
BRAVO COMPANY**

**MARKS NOT PROSECUTED BY DARBY & DARBY P.C.**

Trademark	Filed	Application No.	Registration Date	Registration No.	Status
ARTSBREAK	5/21/90	74/061,250	6/9/92	1,693,581	Section 8 & 15 - accepted and acknowledged 8/25/98
BRAVO	12/3/90	74/120,835	12/31/91	1,670,590	Section 8&15 - accepted and acknowledged 1/20/98
WORLD CINEMA	7/7/93	74/410,426	9/19/95	1,921,180	Section 8&15 - accepted and acknowledged 10/06/01
BRAVO (Stylized)	10/4/93	74/443,709	11/7/95	1,933,803	Section 8&15 - accepted and acknowledged 12/07/01
BRAVO	6/8/94	74/535,972	11/14/95	1,934,929	Section 8&15 - accepted and acknowledged 12/07/01
THE FILM AND ARTS BRAVO NETWORK (Stylized)	11/3/94	74/594,401	12/10/96	2,022,655	Registered
BRAVO THE FILM AND ARTS NETWORK	11/2/94	74/594,402	11/26/96	2,020,004	Registered

**SCHEDULE 1  
BRAVO COMPANY**

**MARKS NOT PROSECUTED BY DARBY & DARBY P.C.**

Trademark	Filed	Application No.	Registration Date	Registration No.	Status
BRAVO! (Stylized)	1/16/80	73/246,391	11/24/81	1,179,549	Section 8 - accepted and acknowledged 12/07/88; will expire if not maintained by 5/24/02
BRAVO!	1/16/80	73/246,390	8/18/81	1,165,890	Section 8&15 - accepted and acknowledged 11/07/88; ; will expire if not maintained by 2/18/02
BRAVO, THE CULTURE CHANNEL	3/24/93	74/371,930	11/14/95	1,934,557	Registered - will expire if not maintained by 5/14/02
THE CULTURE CHANNEL	3/24/93	74/371,931	8/29/95	1,915,509	Registered - will expire if not maintained by 2/29/02
SOUTH BANK SHOW	5/13/94	74/525,311	12/26/95	1,943,522	Registered - will expire if not maintained by 6/26/02
OPENING SHOT	5/13/94	74/525,312	12/26/95	1,943,523	Registered - will expire if not maintained by 6/26/02

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SCHEDULE 1

The Independent Film Channel, LLC

TRADEMARK UNITED STATES	FILED	APPL#	REG DATE	REG#	STATUS
ALL ACCESS	9/14/1999	75/799,085			APPROVED FOR PUBLICATION 11/9/2001
*MAXIMUM FILM	9/5/2000	76/122,296			SUSPENSION (5/16/2001)
ESCAPE FROM HOLLYWOOD	10/28/99	75/833,868	12/5/2000	2,410,487	REGISTERED

\*

These marks are ITU Marks. They were filed in the U.S. Patent & Trademark Office ("PTO") based on the applicant's intent-to-use the mark and a Statement of Use or Amendment to Allege Use has not yet been filed at the PTO.

**TRADEMARK**  
**REEL: 002565 FRAME: 0784**

**SCHEDULE 1  
THE INDEPENDENT FILM CHANNEL, LLC**

**MARKS NOT PROSECUTED BY DARBY & DARBY P.C.**

Trademark	Filed	Application No.	Registration Date	Registration No.	Status
INDEPENDENT FILM CHANNEL	3/10/97	75/254,967	January 18, 2000	2,308,189	
*IFC	3/10/97	75/254,968			Published - Opposition Pending Opposer: Int'l Finance Corp. 9/18/98
*IFC	3/10/97	75/254,970			Published - Opposition Pending Opposer: Int'l Finance Corp. 10/6/98
*THE INDEPENDENT FILM CHANNEL and DESIGN	3/10/97	75/254,971			Notice of Allowance issued 12/4/01
*THE INDEPENDENT FILM CHANNEL and DESIGN	3/10/97	75/254,972			Notice of Allowance issued 8/28/01
*BRAVO'S INDEPENDENT FILM CHANNEL	8/16/99	75/777,535			Pending - Application Suspended 7/25/01
*THE INDEPENDENTS	3/21/00	76/005,685			Notice of Allowance Issued 10/30/01

\* These marks are ITU Marks. They were filed in the U. S. Patent & Trademark Office ("PTO") based on applicant's intent-to-use the mark and a Statement of Use or Amendment to Allege Use has not yet been filed at the PTO.

SCHEDULE 1

**WE: WOMEN'S ENTERTAINMENT LLC**

TRADEMARK	FILED	APPL#	REG DATE	REG#	STATUS
UNITED STATES					
INSIDE BRIDES	4/13/1998	75/467,301	6/15/1999	2,253,447	REGISTERED
ROYAL FAMILIES OF THE WORLD	10/2/1998	75/564,098	11/9/1999	2,291,752	REGISTERED
ROMANCE CLASSICS & DESIGN	9/26/1997	75/363,711	12/28/1999	2,303,315	REGISTERED
ROMANCING AMERICA	2/25/1998	75/440,348	1/11/2000	2,306,999	REGISTERED
EVERYDAY ELEGANCE	5/28/1998	75/491,984	1/18/2000	2,308,650	REGISTERED
LIFE AS IT SHOULD BE	9/16/1998	75/554,274	10/31/2000	2,400,713	REGISTERED
THE CLUELESS GUY	9/8/1999	75/796,498	7/24/2001	2,471,027	REGISTERED
JOURNEY WOMEN: OFF THE MAP	5/22/2000	76/053,974			APPROVED FOR PUBLICATION 11/21/2001
*WE WOMEN'S ENTERTAINMENT	11/16/2000	76/166,645			SUSPENSION (1/11/2002) -- LITIGATION PENDING
*WE WOMEN'S ENTERTAINMENT (Stylized)	11/16/2000	76/166,644			SUSPENSION (1/11/2002)-- LITIGATION PENDING
STYLE SOLUTION	7/17/2001	76/286,471			PENDING - RESPONSE TO OA DUE: 5/21/2002
*WHEN I WAS A GIRL	2/1/2002	78/106,246			PENDING - NEWLY FILED

\* These marks are ITU Marks. They were filed in the U.S. Patent & Trademark Office ("PTO") based on the applicant's intent-to-use the mark and a Statement of Use or Amendment to Allege Use has not yet been filed at the PTO.

**SCHEDULE 1**  
**WE: WOMEN'S ENTERTAINMENT LLC**

**MARKS NOT PROSECUTED BY DARBY & DARBY P.C.**

Trademark	Filed	Application No.	Registration Date	Registration No.	Status	Security Interests
ROMANCE CLASSICS	9/9/94	74/571,805	3/19/96	1,962,836	Section 8&15 - accepted and acknowledged 8/24/01	Toronto Dominion (Texas), Inc.
ROMANCE CLASSICS	4/1/92	74/261,955	3/14/95	1,884,000	Section 8&15 - accepted and acknowledged 11/9/01	The Toronto Dominion Bank  Toronto Dominion (Texas), Inc.

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**Schedule 1**

**SCHEDULE OF TRADEMARKS OWNED BY:**

AMC PRODUCTIONS, INC.  
WE: WOMEN'S ENTERTAINMENT PRODUCTIONS, INC.  
BRAVO PROGRAMMING, INC.  
IFC PROGRAMMING, INC.  
AMC VOD SERVICES, LLC  
AMC NEW MEDIA LLC  
AMERICAN POP, LLC  
BRAVO NETWORKS VOD SERVICES, LLC  
BRAVO NETWORKS DIGITAL MEDIA LLC  
BRAVO ACQUISITION COMPANY LLC

**NONE**