

Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)
Tab settings

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof

1 Name of conveying party(ies)

Incito Capital Group, LLC

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: 10/30/2001

2. Name and address of receiving party(ies)

Name: Matthew Headley Holdings, L.L.C.

Internal Address: _____

Street Address: 3735 Utah

City St. Louis State MO Zip 63116

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State Missouri
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

522,372 930,102 474,942 771,219 1,398,716
1,417,593 1,501,501 1,501,503

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed.

Name Robert J. Lewis
Blackwell Sanders Peper Martin

Internal Address: _____

Street Address: 720 Olive Street - 24th Floor

City St. Louis State MO Zip: 63101

6. Total number of applications and registrations involved:

7 Total fee (37 CFR 3.41) \$ 192.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

11-0160 (Please charge any additional amounts or credit any overages to this account)

(Attach duplicate copy of this page if paying by deposit account)

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9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Robert J. Lewis
Name of Person Signing

Robert J. Lewis
Signature

10/24/02
Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

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